

Research Report on Import of Pork and Pig Offal in China, 2019-2023

<https://marketpublishers.com/r/RFA460CB013EN.html>

Date: December 2018

Pages: 50

Price: US\$ 2,600.00 (Single User License)

ID: RFA460CB013EN

Abstracts

Description

With the development of China's economy and the improvement of living standards, the pork consumption in China is rising. China is the largest pork producer in the world. But pig breeding is costly in China because it is vulnerable to swine fever and the fluctuations in feed prices, which makes it difficult for the pork output to grow steadily. Meanwhile, the residents in some parts of the country like eating pig offal. Therefore, the overall import volume of pork and pig offal show an upward trend.

The Chinese government has strict inspection and quarantine policies on the import of pork products. In Nov. 2018, only 16 countries or regions including the U.S., Canada, Brazil, Chile and Mexico were allowed to export pork products to China. The Chinese government has set no import quota for the pork products from these countries, which means that import companies only need to pay the tariffs and value-added taxes. Thanks to the Sino-Chilean free trade agreement, China gives special privilege to the import of Chilean pork. When importing Chilean pork products such as bone-in pork and deboned pork, a Chinese enterprise only needs to pay 11% value-added tax on the import value. On the pork imports from the other countries, China levies tariffs and value-added taxes according to product type. Relatively speaking, the taxes on bone-in pork and deboned pork are lighter while the taxes on deboned pickled pork are heavier.

In 2017, the import volume of pork in China was about 1,217,000 tons, lower than that in 2016 but higher than that from 2013 to 2015. From 2013 to 2017, the annual import value of pork in China all exceeded USD 1 billion. In 2017, it was USD 2.22 billion, lower than that in 2016. The decline was mainly caused by the shrinking import volume. As the major sources of China's pork imports, in 2017, Spain, Germany, the U.S.,

Canada, Denmark and the Netherlands exported 961,000 tons of pork in total to China, contributing about 80% to China's pork imports.

As the residents in some parts of China like eating pig offal, China also imports a large quantity of pig offal every year. In 2017, the import volume of pig offal in China was about 1,236,000 tons, exceeding that of pork. As the major sources of China's pig offal imports, in 2017, the U.S., Denmark, Germany, Spain, Canada and the Netherlands exported 1,059,000 tons of pig offal in total to China, contributing more than 80% to China's pig offal imports.

In 2017, as the third largest source of China's pork imports, the U.S. exported about 170,000 tons of pork to China, accounting for 14% of China's pork imports; as the largest source of China's pig offal imports, the U.S. exported about 416,000 tons of pig offal to China, accounting for about one-third of China's pig offal imports. In 2018, with the escalation of the Sino-U.S. trade war, U.S. exports of pork and pig offal to China dropped significantly from 2017.

According to CRI's analysis, China's annual pork consumption is around 55 million tons, and is growing slowly in recent years. In 2017, the pork imports were less than 3% of the pork consumption. Rising pig breeding costs and stricter environmental policies have forced many small and medium-sized pig farms to close down, and swine fever occurs frequently. These factors discourage the growth of pork output in China. It is expected that from 2019 to 2023, the import volume of pork and pig offal in China will continue to rise, and China's pork market will receive attention from the pig farmers and pork traders all over the world.

Topics Covered

Chinese government's policies on pork import

Import volume of pork in China from 2013 to 2018

Major sources of China's pork imports

Prices of homemade and imported pork in China

Pork smuggling to China

Major factors influencing pork import in China from 2019 to 2023

Prospect of pork import in China from 2019 to 2023

Impact of Sino-U.S. trade war on pork import in China

Contents

1 OVERVIEW OF PORK IMPORT IN CHINA

- 1.1 Chinese Government's Policies on Pork Import
- 1.2 Scale of Pork Import in China
 - 1.2.1 Analysis on Import Volume of Pork in China
 - 1.2.2 Analysis on Import Value of Pork in China
 - 1.2.3 Analysis on Average Import Prices of Pork in China
 - 1.2.4 China's Reliance on Pork Imports
- 1.3 Analysis on Sources of China's Pork Imports
 - 1.3.1 Overview of Global Pork Trade
 - 1.3.2 Analysis on Pork Export in the E.U.
 - 1.3.3 Analysis on Pork Export in the U.S.
 - 1.3.4 Analysis on Pork Export in Canada
- 1.4 Analysis on Pork Smuggling to China

2 ANALYSIS ON PIG OFFAL IMPORT IN CHINA

- 2.1 Analysis on Scale of Pig Offal Import in China
 - 2.1.1 Analysis on Import Volume of Pig Offal in China
 - 2.1.2 Analysis on Import Value of Pig Offal in China
 - 2.1.3 Analysis on Average Import Prices of Pig Offal in China
- 2.2 Analysis on Sources of China's Pig Offal Imports
 - 2.2.1 Analysis on Sino-U.S. Pig Offal Trade
 - 2.2.2 Analysis on Sino-Danish Pig Offal Trade
 - 2.2.3 Analysis on Sino-German Pig Offal Trade
 - 2.2.4 Analysis on Sino-Spanish Pig Offal Trade
 - 2.2.5 Analysis on Sino-Canadian Pig Offal Trade
 - 2.2.6 Analysis on Sino-Dutch Pig Offal Trade

3 PROSPECT OF IMPORT OF PORK AND PIG OFFAL IN CHINA, 2019-2023

- 3.1 Analysis on Major Factors Influencing Import of Pork and Pig Offal in China
 - 3.1.1 Favorable Factors
 - 3.1.2 Unfavorable Factors
 - 3.1.3 Impact of Sino-U.S. Trade War on Pork Import in China
- 3.2 Forecast on Import Volume of Pork and Pig Offal in China, 2019-2023
 - 3.2.1 Forecast on Import Volume of Pork in China

3.2.2 Forecast on Import Volume of Pig Offal in China

3.3 Forecast on Major Sources of China's Pork and Pig Offal Imports, 2019-2023

LIST OF SELECTED CHARTS

Chart Import Tariffs on Pork and Pig Offal in China in 2018

Chart Countries or Regions Eligible to Export Pork and Pig Offal to China

Chart Import Volume of Pork in China, 2013-2018

Chart Import Value of Pork in China, 2013-2018

Chart Average Import Prices of Pork in China, 2013-2018

Chart Output Volume of Pork in China, 2013-2018

Chart Apparent Consumption of Pork in China, 2013-2018

Chart China's Reliance on Pork Imports, 2013-2018

Chart Sources of China's Pork Imports in 2017

Chart Global Import Volume of Pork, 2013-2017

Chart Global Export Volume of Pork, 2013-2017

Chart Export Volume of Pork in the E.U., 2013-2017

Chart Export Volume of Pork in the U.S., 2013-2017

Chart Export Volume of Pork in Canada, 2013-2017

Chart Import Volume of Pig Offal in China, 2013-2017

Chart Import Value of Pig Offal in China, 2013-2017

Chart Average Import Prices of Pig Offal in China, 2013-2017

Chart Sources of China's Pig Offal Imports in 2017

Chart Volume of China's Pig Offal Imports from the U.S., 2013-2018

Chart Value of China's Pig Offal Imports from the U.S., 2013-2018

Chart Monthly Volume of China's Pig Offal Imports from the U.S., 2013-2018

Chart Monthly Value of China's Pig Offal Imports from the U.S., 2013-2018

Chart Volume of China's Pig Offal Imports from Denmark, 2013-2018

Chart Value of China's Pig Offal Imports from Denmark, 2013-2018

Chart Monthly Volume of China's Pig Offal Imports from Denmark, 2013-2018

Chart Monthly Value of China's Pig Offal Imports from Denmark, 2013-2018

Chart Volume of China's Pig Offal Imports from Germany, 2013-2018

Chart Value of China's Pig Offal Imports from Germany, 2013-2018

Chart Monthly Volume of China's Pig Offal Imports from Germany, 2013-2018

Chart Volume of China's Pig Offal Imports from Spain, 2013-2017

Chart Monthly Volume of China's Pig Offal Imports from Spain, 2013-2018

Chart Volume of China's Pig Offal Imports from Canada, 2013-2017

Chart Monthly Volume of China's Pig Offal Imports from Canada, 2013-2018

Chart Volume of China's Pig Offal Imports from the Netherlands, 2013-2017

Chart Forecast on Import Volume of Pork in China, 2019-2023

I would like to order

Product name: Research Report on Import of Pork and Pig Offal in China, 2019-2023

Product link: <https://marketpublishers.com/r/RFA460CB013EN.html>

Price: US\$ 2,600.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/RFA460CB013EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970