

Research Report on China's Anti-Prostatic Hyperplasia (PH) Drug Market, 2013-2017

<https://marketpublishers.com/r/R1E170BE815EN.html>

Date: February 2013

Pages: 40

Price: US\$ 1,800.00 (Single User License)

ID: R1E170BE815EN

Abstracts

Benign prostatic hyperplasia (BPH) is a common disease among middle-aged and elderly men, with an increasing morbidity as the rise in ages. Its invasion is possibly related to race and regions.

In China, the PH morbidity of men in urban regions is far higher than that in rural regions. The PH morbidity is influenced by several factors: the morbidity of married people higher than that of unmarried ones and the relatively high morbidity among patients suffering from diseases in the nervous system, respiratory system and reproductive system. The morbidity of people with a family history of PH is over 50%.

Only under severe symptoms will PH patients need the surgical treatment. In most cases, the long-term drug treatment is adopted. Currently, the common clinical drugs include receptor blocking agents, antiandrogen drugs, traditional Chinese medicine preparations, plant preparations, etc.

In 2012, the market size of China's hospital-use anti-PH drugs reached CNY 3.67 billion, increasing by 12.6% YOY.

Four drug varieties, namely, Finasteride, Tamsulosin, Doxazosin and Cernilton dominate China's hospital-use anti-PH drug market. In 2011, it controlled nearly 80% of hospital-use anti-PH drug market nationwide.

There are numerous anti-PH drug manufacturers in China. In 2011, the total market share of top 4 manufacturers of China's hospital-use anti-PH drugs by market share was 71.22%, which was slightly lower than that in 2010; the total market share of top 8 manufacturers was over 83%, with the highly-concentrated market. Among it, Sino-US

Hangzhou MSD Pharmaceutical Co., Ltd. ranked the top, accounting for over 30% of the market share in 2011. Its primary variety is Finasteride (Proscar), accounting for over 90% of the market share in the drug variety. Developed by MSD Co., Ltd, Finasteride (Proscar) appeared in domestic market in 1993 and always tops the BPH drug market.

All in all, the competition pattern of China's anti-PH drug market will not largely change on the whole in recent years. The overall hospital-use market is continuously led by Finasteride, Tamsulosin, Doxazosin and Cernilton. Meanwhile, drugs at low to medium prices are hard to contend against giants. Even though varieties are characterized by excellent qualities and cheap prices, they can only become local brands.

In the coming years, a large group of branded drugs will successively lose patent protection, which is a great opportunity for non-patent drug manufacturers. Meanwhile, it is also a huge market. Therefore, the prospect of China's anti-PH drug market is very bright. The annual growth rate of China's anti-PH drug market size is predicted to be over 10% in years to come.

More following information can be acquired through this report:

Current R&D Status of Anti-PH Drugs

Competition in China's Anti-PH Drug Market

Market Sizes of China's Major Anti-PH Drugs

Prediction on Development of China's Anti-PH Drugs

Following people are recommended to buy this report:

Anti-PH Drug Manufacturers

Pharmaceutical Agents/Hospitals

Investors and Research Institutions Focusing on Anti-PH Drugs

Others

Contents

1 OVERVIEW ON ANTI-PROSTATIC HYPERPLASIA (PH) DRUGS

- 1.1 Definition of Prostatic Hyperplasia
- 1.2 Incidence

2 OVERVIEW ON CHINA'S ANTI-PH DRUG MARKET, 2011-2012

- 2.1 Market Size
- 2.2 Market Shares of Major Drugs
- 2.3 Market Shares of Manufacturers

3 ANALYSIS ON MAJOR ANTI-PH DRUGS IN CHINA'S MARKET

- 3.1 5 α -reductase Inhibitors
 - 3.1.1 Finasteride
 - 3.1.2 Epristeride
 - 3.1.3 Dutasteride
- 3.2 α 1-adrenaline Receptor Antagonists
 - 3.2.1 Tamsulosin
 - 3.2.2 Doxazosin
 - 3.2.3 Terazosin
 - 3.2.4 Alfuzosin
- 3.3 Phytomedicine-Cernilton

4 SURVEY OF MAJOR ANTI-PH DRUG PRICES IN CHINA'S MARKET, 2011-2013

5 PREDICTION ON DEVELOPMENT OF CHINA'S ANTI-PH DRUGS, 2013-2017

- 5.1 Prediction on Market Size
- 5.2 Prediction on Technological Trends

Selected Charts

SELECTED CHARTS

Chart Market Sizes of China's Hospital-use Anti-PH Drugs, 2008-2012

Chart Market Shares of China's Major Hospital-use Anti-PH Drugs, 2009-2011

Chart Top 20 Enterprises of China's Hospital-use Anti-PH Drugs by Market Share, 2009-2011

Chart Market Sizes of China's Hospital-use Finasteride, 2008-2011

Chart Market Shares of China's Hospital-use Tamsulosin, 2008-2011

Chart Market Shares of China's Hospital-use Doxazosin, 2008-2011

Chart Commodity Names and Retail Prices of China's Major Anti-PH Drugs for reference, 2011-2013

Chart Prediction on Market Size of China's Hospital-use Anti-PH Drugs, 2013-2017

I would like to order

Product name: Research Report on China's Anti-Prostatic Hyperplasia (PH) Drug Market, 2013-2017

Product link: <https://marketpublishers.com/r/R1E170BE815EN.html>

Price: US\$ 1,800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R1E170BE815EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970