

Research Report on China Traditional Chinese Medicine (TCM) Decoction Pieces Industry, 2013-2017

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Abstracts

TCM decoction pieces industry is one of 3 pillar industries of China TCM industry, and TCM decoction pieces are important raw materials of Chinese patent drugs. In the current stage, thousands of enterprises in China have obtained Traditional Chinese Medicine Decoction Pieces Production Certificate, and most of them are small and medium-sized enterprises.

Since China's reform and opening-up, China TCM decoction pieces processing industry develops at the highest speed. In 2012, the gross output value of the industry was CNY 99.939 billion, increasing by 27.49% YOY.

Since 2009, the prices of TCM raw materials and decoction pieces began to increase, which greatly influenced their foreign trades. In 2011, the export volume of TCM raw materials and decoction pieces decreased by 11.8% YOY. They were the only products whose export volume decreased among TCM export. In 2012, the decrease rate was 2%, and the downward trend was basically controlled. In 2012, the export value of TCM raw materials and decoction pieces was USD 857 million, increasing by 11.83% YOY. The export value tended to keep steady. Most TCM raw materials and decoction pieces are generally exported to Japan, Hong Kong and South Korea. In 2012, the export value to these 3 countries and regions took up more than 50% of the total export value.

Through this report, the readers can acquire the following information:

Supply and demand status of China traditional Chinese medicine (TCM) decoction pieces

Major traditional Chinese medicine (TCM) decoction pieces producing

enterprises

Import and export status of China traditional Chinese medicine (TCM) decoction pieces

The following enterprises and people are proposed to purchase this report:

Producing and trade enterprises of traditional Chinese medicine (TCM) decoction pieces

Investors/research institutes concerned about traditional Chinese medicine (TCM) decoction pieces

Contents

1 OVERVIEW ON TRADITIONAL CHINESE MEDICINE (TCM) DECOCTION PIECES

- 1.1 Definition
- 1.2 Classification
- 1.3 Development History

2 DEVELOPMENT ENVIRONMENT OF CHINA TRADITIONAL CHINESE MEDICINE (TCM) DECOCTION PIECES INDUSTRY

- 2.1 Economic Environment
 - 2.1.1 Chinese Economy
 - 2.1.2 Current Status of China Medicine Industry and Traditional Chinese Medicine (TCM) Economy
- 2.2 Development Plan of Government
 - 2.2.1 Outline of Traditional Chinese Medicine Innovation and Development Plan (2006-2020)
 - 2.2.2 Some Opinions of the State Council on Supporting and Promoting the Development of the Traditional Chinese Medicine Industry
 - 2.2.3 12th Five-Year Pharmaceutical Industry Development Plan
 - 2.2.4 12th Five-Year Traditional Chinese Medicine Development Plan
- 2.3 Essential Medicine List and Traditional Chinese Medicine (TCM) Decoction Pieces Covered in Health Insurance
 - 2.3.1 National Essential Medicine List of China
 - 2.3.2 Catalogue of Drugs for Basic National Medical Insurance
- 2.4 Key Regulatory Policies on Traditional Chinese Medicine (TCM) Decoction Pieces
 - 2.4.1 Circular on Strengthening the Supervision and Administration of Traditional Chinese Medicine Decoction Pieces
 - 2.4.2 Good Manufacturing Practice for Drugs
 - 2.4.3 Related Provisions on Traditional Chinese Medicine (TCM) Decoction Pieces in Pharmacopoeia of the People's Republic of China (2010 version)

3 SUPPLY AND DEMAND STATUS OF CHINA TRADITIONAL CHINESE MEDICINE (TCM) DECOCTION PIECES, 2008-2012

- 3.1 Supply
 - 3.1.1 Output Volume of Traditional Chinese Medicine (TCM) Decoction Pieces
 - 3.1.2 Operation Status of Traditional Chinese Medicine (TCM) Decoction Pieces

Processing and Producing Industry

3.2 Demand

3.2.1 Demand Status

3.2.2 Market Scale

3.3 Analysis on Popular Traditional Chinese Medicine (TCM) Decoction Pieces, 2012-2013

4 IMPORT AND EXPORT STATUS OF TRADITIONAL CHINESE MEDICINE (TCM) DECOCTION PIECES, 2008-2012

4.1 Import

4.2 Export

4.2.1 Export Overview

4.2.2 Problems in Export Market

4.2.3 Trend of Export

5 KEY ENTERPRISES OF CHINA TRADITIONAL CHINESE MEDICINE (TCM) DECOCTION PIECES INDUSTRY, 2012-2013

5.1 Guangdong Kangmei Pharmaceutical Co., Ltd.

5.2 Beijing Tongrentang Co., Ltd

5.3 Enterprise 3

5.4 Enterprise 4

5.5 Enterprise 5

6 PERSPECTIVE OF CHINA TRADITIONAL CHINESE MEDICINE (TCM) DECOCTION PIECES INDUSTRY, 2013-2017

6.1 Factors Influencing Development

6.2 Perspective of Supply

6.3 Perspective of Demand

6.4 Development Strategies of Traditional Chinese Medicine (TCM) Decoction Pieces Industry

Selected Charts

SELECTED CHARTS

Chart Market Size of China Traditional Chinese Medicine (TCM) Industry, 2008-2012

Chart Gross Output Value of China Traditional Chinese Medicine (TCM) Decoction

Pieces Processing Industry, 2008-2012

Chart Sales Revenue of China Traditional Chinese Medicine (TCM) Decoction Pieces

Processing Industry, 2008-2012

Chart Profits of China Traditional Chinese Medicine (TCM) Decoction Pieces

Processing Industry, 2008-2012

Chart Export Scale of China Traditional Chinese Medicine (TCM) Decoction Pieces,

2010-2012

Chart Forecast on Market Size of China Traditional Chinese Medicine (TCM) Decoction

Pieces Industry, 2013-2017

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