

# Research Report on China Edible Vegetable Oil Industry, 2016-2020

<https://marketpublishers.com/r/RF43966738AEN.html>

Date: August 2016

Pages: 40

Price: US\$ 2,000.00 (Single User License)

ID: RF43966738AEN

## Abstracts

### Description

With the increasing income per capita of Chinese people, the dietary structure changes significantly, which leads to a growing demand for edible vegetable oil. The output volume of China edible vegetable oil reached about 67.3 million tons increasing by about 3.1% YOY with the CAGR of about 15.4% from 2005 to 2015. Regardless of the double counting in refining and packaging processes of raw materials as well as the import, the actual consumption volume of edible vegetable oil was about 34 million tons in China in 2015.

Major shares are occupied by soybean oil, rapeseed oil, palm oil and peanut oil in edible vegetable oil market in China, of which the palm oil is mainly used for the food industry. Products with a small market share (e.g. corn oil and olive oil) account for an increasing share in China edible vegetable oil market in recent years. The major reason is that Chinese people consider these varieties are healthier.

As the revenues of planting oil crops are rather lower in China and a large amount of labor force moves from rural to urban areas, the output volume of oil crops can hardly increase at high speed. In recent years, the annual cultivated area of oil crops including soybeans is about over 20 million hectares while the annual output volume is less than 50 million tons. Oil crops needed in the production of vegetable oil of enterprises are largely dependent on import and this dependence ratio increases to over 60%. With the limited output volume of oil crops in China, increasing import is the major channel to meet the growing demand for vegetable oil.

The imported volume of edible vegetable oil was 6.76 million tons increasing by 4%

YOY in China in 2015. In addition, China imports large amount of oil crops. In 2015, the import volume of soybeans was 81.7 million tons increasing by 14.6% YOY with an import value of USD 34.83 billion. Meanwhile, the annual import value of oil crops and vegetable oil exceeds USD 50 billion in China.

In China, there are tens of thousands of edible oil processing enterprises with an annual production capacity of over 200 million tons. However, major shares are occupied by top 10 enterprises of the edible vegetable oil market, including Yihai Kerry, COFCO Corporation and Chinatex Corporation.

Edible oil prices are slump due to the sufficient domestic oil supply, leading to lowering edible vegetable oil prices of oil processing enterprises for market shares from 2012. By the end of 2015, soybean oil, rapeseed oil and palm oil experienced the lowest prices in the past five years.

China edible vegetable oil industry is confronted with some problems in the development. For example: Whether transgenic soybean oil is harmful to the health? How can we completely prevent bad men from substituting vegetable oil with swill-cooked dirty oil to sell to consumers?

Cuisine styles such as decocting and frying are preferred in Chinese food. The consumption volume of edible vegetable oil will keep increasing for the growth of the economy and population in China. Oil crop planting enterprises and vegetable oil processing and trading ones around the world can find huge investment opportunities in China.

Through this report, readers can acquire the following information:

Supply and Demand Status of Edible Vegetable Oil in China

Economic and Policy Environment of Edible Vegetable Oil Industry in China

Competition Status of Edible Vegetable Oil Market in China

Analysis on Major Edible Vegetable Oil Varieties in China

Import Status of Oil Crops and Edible Vegetable Oil in China

Trend of Costs and Prices of Edible Vegetable Oil in China

## Major Edible Vegetable Oil Processing Enterprises and Their Operation Status in China

### Perspective of Edible Vegetable Oil Industry in China

## Contents

### **1 BASIC CONCEPTS OF EDIBLE VEGETABLE OIL INDUSTRY**

#### 1.1 Definition and Classification of Edible Vegetable Oil

##### 1.1.1 Definition

##### 1.1.2 Classification

#### 1.2 Analysis on Industry Chain of Edible Vegetable Oil

#### 1.3 Research Methods of the Report

##### 1.3.1 Parameters and Assumptions

##### 1.3.2 Data Sources

#### 1.4 About CRI

### **2 OPERATION STATUS OF EDIBLE VEGETABLE OIL INDUSTRY IN CHINA, 2011-2016**

#### 2.1 Development Environment of Edible Oil Industry in China

##### 2.1.1 Economic Environment

##### 2.1.2 Policy Environment

#### 2.2 Supply Status of Edible Vegetable Oil in China

##### 2.2.1 Production Capacity

##### 2.2.2 Major Enterprises

##### 2.2.3 Output Volume

#### 2.2 Market Demand for Edible Vegetable Oil in China

##### 2.2.1 Total Demand Volume

##### 2.2.2.2 Demand Structure

##### 2.2.3 Major Consumer Group

### **3 IMPORT AND EXPORT STATUS OF EDIBLE VEGETABLE OIL IN CHINA, 2011-2015**

#### 3.1 Import of Edible Vegetable Oil in China, 2011-2015

##### 3.1.1 Total Import Volume

##### 3.1.2 Structure of Imported Varieties

##### 3.1.3 Major Sources of Import

#### 3.2 Export of Edible Vegetable Oil in China

##### 3.2.1 Overview

##### 3.2.2 Major Exported Varieties

##### 3.2.3 Major Export Destinations

### 3.3 Import and Export Status of Oil Crops in China, 2011-2015

## **4 PRICE TREND OF RAW MATERIALS AND PRODUCTS OF EDIBLE VEGETABLE OIL IN CHINA, 2013-2016**

### 4.1 Analysis on Oil Crop Market in China, 2013-2016

#### 4.1.1 Soybean

#### 4.1.2 Rapeseed

#### 4.1.3 Peanut

### 4.2 Price Trend of Edible Vegetable Oil in China, 2013-2016

## **5 ANALYSIS ON KEY SUB-INDUSTRIES OF EDIBLE VEGETABLE OIL IN CHINA, 2011-2015**

### 5.1 Soybean Oil

#### 5.1.1 Industry Overview

#### 5.1.2 Supply and Demand Status of Soybean Oil in China, 2011-2015

### 5.2 Rapeseed Oil

#### 5.2.1 Industry Overview

#### 5.2.2 Supply and Demand Status

### 5.3 Peanut Oil

#### 5.3.1 Market Overview

#### 5.3.2 Supply and Demand Status

### 5.4 Palm Oil

#### 5.4.1 Market Overview

#### 5.4.2 Supply and Demand Status in China

### 5.5 Other Varieties of Edible Vegetable Oil

## **6 COMPETITION STATUS OF EDIBLE VEGETABLE OIL INDUSTRY IN CHINA, 2011-2016**

### 6.1 Barriers to Entry in Edible Vegetable Oil Industry in China

#### 6.1.1 Policy Barriers

#### 6.1.2 Brand Barriers

#### 6.1.3 Sales Channel Barriers

#### 6.1.4 Technical Barriers

### 6.2 Competition Structure of Edible Vegetable Oil Industry in China

#### 6.2.1 Competition among Existing Enterprises

#### 6.2.2 Bargaining Ability of Suppliers

6.2.3 Bargaining Ability of Downstream Customers

6.2.4 Potential Entrants

6.2.5 Substitutes

## **7 ANALYSIS ON MAJOR EDIBLE VEGETABLE OIL PROCESSING ENTERPRISES IN CHINA, 2013-2016**

7.1 Yihai Kerry

7.1.1 Enterprise Profile of Yihai Kerry

7.1.2 Analysis on Edible Vegetable Oil Business of Yihai Kerry

7.2 COFCO Corporation

7.1.1 Enterprise Profile of COFCO Corporation

7.1.2 Analysis on Edible Vegetable Oil Business of COFCO Corporation

7.3 China Grain Reserves Corporation

7.4 Jiusan Oils & Grains Industries Group Co., Ltd.

7.5 Chinatex Grains and Oils Import & Export Co., Ltd.

7.6 Shandong Bohi Oils and Fats Industry Co., Ltd.

7.7 Cargill

7.8 Bunge

7.9 Nobel Group

7.10 Louis Dreyfus

## **8 PERSPECTIVE OF EDIBLE VEGETABLE OIL INDUSTRY IN CHINA, 2016-2020**

8.1 Factors Influencing Development

8.1.1 Opportunities and Driving Forces of Edible Vegetable Oil Industry in China

8.1.2 Risks and Challenges in Edible Vegetable Oil Industry in China

8.2 Forecast on Supply and Demand of Edible Vegetable Oil in China, 2016-2020

8.2.1 Forecast on Supply

8.2.2 Forecast on Demand

8.3 Investment and Development Suggestions on Edible Vegetable Oil Industry in China

8.3.1 Sub-variety Investment Opportunities

8.3.2 Regional Investment Opportunities

8.3.3 Development Proposals

## Selected Charts

### SELECTED CHARTS

Chart Output Volume of Edible Vegetable Oil in China, 2011-2015  
Chart Consumption Volume of Edible Vegetable Oil in China, 2011-2015  
Chart Consumption of Edible Vegetable Oil Per Capita in China, 2011-2015  
Chart Import Volume and Import Value of Edible Vegetable Oil in China, 2011-2015  
Chart Structure of Imported Edible Vegetable Oil in China, 2015  
Chart Import Volume of Soybeans in China, 2011-2015  
Chart Output Volume of Rapeseeds in China, 2011-2015  
Chart Output Volume of Peanuts in China, 2011-2015  
Chart Import Status of Oil Crops in China, 2011-2015  
Chart Output Volume and Import Volume of Soybean Oil in China, 2011-2015  
Chart Output Volume and Import Volume of Rapeseed Oil in China, 2011-2015  
Chart Output Volume of Peanut Oil in China, 2011-2015  
Chart Major Edible Vegetable Oil Brands of Yihai Kerry in China  
Chart Forecast on Output Volume of Edible Vegetable Oil in China, 2016-2020  
Chart Forecast on Demand Volume of Edible Vegetable Oil in China, 2016-2020  
Chart Forecast on Market Size of Edible Vegetable Oil in China, 2016-2020

## I would like to order

Product name: Research Report on China Edible Vegetable Oil Industry, 2016-2020

Product link: <https://marketpublishers.com/r/RF43966738AEN.html>

Price: US\$ 2,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/RF43966738AEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970