

# Research Report on China Avian Influenza Vaccine Industry, 2014-2018

<https://marketpublishers.com/r/R8DA4CD24FBEN.html>

Date: May 2024

Pages: 0

Price: US\$ 1,800.00 (Single User License)

ID: R8DA4CD24FBEN

## Abstracts

### Description

Many countries choose to kill all infected poultry to control avian influenza, instead of immunizations. The total number of poultry exceeds 10 billion in China. Epidemic diseases, which are difficult to control, will result in huge losses. Therefore, it is quite necessary to immunize the poultry with avian influenza vaccines.

Avian influenza vaccines have been used for more than 10 years in China. Some poultry farms in China began to use H5N1 avian influenza vaccines voluntarily 10 years ago without compulsory requirements. Chinese avian influenza vaccine industry was in the initial stage in 2001-2005 with upcoming problems. To resolve these problems, the Ministry of Agriculture of China sets up an entry barrier for the avian influenza vaccine production and imposes strict supervision. The Ministry of Agriculture of China established strict regulations on the production and sales of avian influenza vaccines. For instance, avian influenza vaccines must be produced in workshops that are in compliance with GMP and inspected every year.

In China, the subsidy provided by the government over killing the infected poultry is CNY 10 per bird. In case of serious epidemic diseases, the subsidy amount will be higher.

In 2013, the live stock volume of laying hens in China was about 1.4 billion while that of broilers was approximately 10 billion. The output volume of eggs in China was 28.76 million tons in 2013, up by 0.5% YOY. According to National Compulsory Immunization Plan of Animal Epidemic Diseases 2013 issued by Ministry of Agriculture of China, the government conducts compulsory immunizations against 4 diseases, including highly pathogenic avian influenza. The government is responsible for the expenses. In 2013,

the market size of avian influenza vaccines exceeded CNY 1 billion in China.

With the increasing living standards of Chinese people, the demand for eggs and poultry meat is growing accordingly, which promotes the development of poultry industry. In China and other neighboring countries, avian influenza, especially highly pathogenic avian influenza, has not been effectively controlled yet. For example, H5N1 highly pathogenic avian influenza broke out in North Korea in May 2013. Besides H5N1, H5 and H7 and other subtype highly pathogenic avian influenza are also highly possible to break out.

Therefore, it is predicted that the market size of avian influenza vaccines will keep increasing and many animal healthcare enterprises attach attention to this market.

Through this report, the readers can acquire the following information:

Incidence Status of Avian Influenza

Status of Poultry Breeding in China

Policy Environment and Government Procurement for Avian Influenza Vaccines in China

Supply and demand Status of Avian Influenza Vaccines in China

Major Manufacturers of Avian Influenza Vaccines and the Operation Status in China

Prospect of China Avian Influenza Vaccine Industry

The Following Enterprises and People Are Recommended to Purchase This Report:

Manufacturers and Trading Enterprises of Animal Vaccines

Poultry Breeding Enterprises

Management Organizations of Livestock Industry

Investors and Research Institutes Concerned about the Avian Influenza Vaccine

Industry

## Contents

### **1 STATUS OF GLOBAL AND CHINA AVIAN INFLUENZA VACCINE MARKETS**

- 1.1 Relevant Concepts of Avian Influenza Vaccines
  - 1.1.1 Definition of Avian Influenza
  - 1.1.2 Definition of Avian Influenza Vaccine
- 1.2 Brief Introductions to Epidemic Situation of Avian Influenza
  - 1.2.1 Incidence Status of Avian Influenza
  - 1.2.2 Epidemic Situation of Avian Influenza in China

### **2 FACTORS INFLUENCING DEVELOPMENT OF CHINA AVIAN INFLUENZA VACCINE INDUSTRY, 2012-2013**

- 2.1 Policies in China Animal Vaccine Industry
  - 2.1.1 Legislation of Animal Epidemic Prevention
  - 2.1.2 Organization Structure
  - 2.1.3 Appropriation Budget of Epidemic Prevention
  - 2.1.4 Scope of Compulsory Immunization for Poultry
  - 2.1.5 Immunization Policies for Highly-pathogenic Avian Influenza
- 2.2 Status of China Poultry Industry, 2013
  - 2.2.1 Breeding Status of Chicken
  - 2.2.2 Breeding Status of Ducks

### **3 OPERATION STATUS OF CHINA AVIAN INFLUENZA VACCINE INDUSTRY, 2009-2013**

- 3.1 Supply of Avian Influenza Vaccines
  - 3.1.1 Supply Overview
  - 3.1.2 Factors Influencing Supply
- 3.2 Demand
  - 3.2.1 Demand Overview
  - 3.2.2 Factors Influencing Demand
- 3.3 Status of Free Avian Influenza Vaccines Provided by the Government
  - 3.3.1 Analysis of Existing Problems
  - 3.3.2 Solutions to Problems

### **4 MAJOR MANUFACTURERS OF AVIAN INFLUENZA VACCINES IN CHINA, 2012-2013**

- 4.1 QYH Biotech Company Limited
  - 4.1.1 Enterprise Profile
  - 4.1.2 Production Status of Avian Influenza Vaccines
  - 4.1.3 Development Strategies of the Enterprise
- 4.2 Qingdao Yebio Bioengineering Co., Ltd.
- 4.3 Zhaoqing Dahuanong Animal Health Products Co., Ltd.
- 4.4 Liaoning Yikang Biology Co., Ltd.
- 4.5 Harbin Weike Biotechnology Development Company
- 4.6 Harbin Pharmaceutical Group Biological Vaccines Co., Ltd.
- 4.7 Guangdong Winsun Pharmaceutical Co., Ltd.
- 4.8 Shandong Sinder Technology Co., Ltd.
- 4.9 Merial Nanjing Animal Health Co., Ltd.

## **5 STATUS OF AVIAN INFLUENZA VACCINES PURCHASE BY SOME LOCAL GOVERNMENTS IN CHINA, 2013**

- 5.1 Bid Winning Status of Highly-pathogenic Avian Influenza in Shanxi, 2013
  - 5.1.1 Successful Tenderers and Products of Highly Pathogenic Avian Influenza Vaccines
  - 5.1.2 Bid Winning Prices
- 5.2 Bid Winning Status of Avian Influenza Vaccines in Shandong, 2013
  - 5.2.1 Successful Tenderers and Products of Highly Pathogenic Avian Influenza Vaccines
  - 5.2.2 Bid Winning Prices

## **6 PROSPECT OF CHINA AVIAN INFLUENZA VACCINE INDUSTRY, 2014-2018**

- 6.1 Factors Influencing Development
  - 6.1.1 Government Policies
  - 6.1.2 Poultry Cultivation
- 6.2 Forecast on Supply and Demand
  - 6.2.1 Forecast on Supply of Avian Influenza Vaccines
  - 6.2.2 Forecast on Demand for Avian Influenza Vaccines

## Selected Charts

### SELECTED CHARTS

Chart Epidemic Status of Avian Influenza in China, 2012-2013

Chart Expenses of Chinese Government on Animal Epidemic Prevention, 2009-2013

Chart Output Volume of Eggs in China, 2009-2013

Chart Output Volume of Poultry Meat in China, 2009-2013

Chart Major Types of Avian Influenza Vaccines in China

Chart Market Size of Avian Influenza Vaccines in China, 2009-2013

Chart Bid Winning Suppliers and Prices of Avian Influenza Vaccines in Shanxi, 2013

Chart Forecast on Stock Volume of Fattened Poultry in China, 2014-2018

Chart Forecast on Output Volume of Avian Influenza Vaccines in China, 2014-2018

Chart Forecast on Market Size of Avian Influenza Vaccines in China, 2014-2018

## I would like to order

Product name: Research Report on China Avian Influenza Vaccine Industry, 2014-2018

Product link: <https://marketpublishers.com/r/R8DA4CD24FBEN.html>

Price: US\$ 1,800.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R8DA4CD24FBEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970