

Research Report on Cement Industry in China, 2014-2018

<https://marketpublishers.com/r/R5F6A47EFB6EN.html>

Date: May 2014

Pages: 50

Price: US\$ 2,400.00 (Single User License)

ID: R5F6A47EFB6EN

Abstracts

Description

Cement industry is a basic raw material industry that is necessary for economic development, production and construction. The scale of cement industry reaches a high level as economy develops in China. In the 21st century, Chinese cement industry makes breakthrough in advanced technology and the intensive production of advanced equipment, which represents the rapid growth of Chinese economy.

Uneven development of regional economies leads to uneven distribution and development of cement industry in China. The 3 major regions of cement industry are the Pearl River Delta represented by Guangdong, Yangtze River Delta represented by Shanghai, Zhejiang and Jiangsu, and Bohai Rim area represented by Beijing, Tianjin, Hebei and Shandong.

The production volume of cement was 2,414.4 million tons, up by 10.5% YOY in China in 2013. Chinese cement market keeps fluctuating in recent years. To reach the indices of energy conservation and emission reduction, Chinese government cut off power to restrict consumption at the end of 2010. Consequently, the demand of cement remarkably exceeded supply while the price hit a historical high in boom season. In 2011, enterprises of the industry reached the consensus to make profits through controlling the production capacity as the undertaking prices were high. However, the price of cement declined in the second half of the year due to increase in production capacity. The price continued to fall in 2012 and increased slightly at the end of the year. In 2013, although it was lower than that at the end of 2010, the market price of cement increased beyond expectation as the price of coal decreased.

New-type urbanization will stimulate the demand for cement, which is a great opportunity for cement industry. Urbanization will last for a long time due to low development degree, large development space and policy keynote in China. Cement industry will continue to benefit from the urbanization in China in 2014.

It is estimated that 13 million people will move to cities if the degree of urbanization increases by 1%. The new area of residence will be 390 million square meters if the area per capita is 30 square meters. The demand for cement will be 78 million tons if the demand for cement per square meter is 0.2 ton. The actual demand may exceed 100 million tons with auxiliary infrastructure included. If the degree of urbanization increases from 53.7% in 2013 to 65% in 2020 and 150 million people move to cities, the demand for cement will exceed 1 billion tons during construction of urban residence and auxiliary infrastructure in China in 2014-2020.

The growth rate of investment in infrastructure is expected to decline slightly due to the high investment, debt and financing issues of local governments. In 2014, the growth rate of investment in real estate will decrease due to the uncertainty of regulation policies and the high base number though the amount of sales and new construction was high in 2013. Generally, the demand for cement will be supported by new construction projects in 2013 and 2014, reconstruction of shanty towns in real estate industry, construction of social housing and new-type urbanization. Meanwhile, the amount of investment may exceed expectation.

Therefore, the climate indices of cement industry are expected to increase in China in 2014-2015. As the restructuring of cement industrial technologies is completed in China, the proportion of new dry process cement production capacity exceeded 95% while the production lines with daily production exceeding 5,000 tons accounted for 60% of the new dry process cement production lines by the end of 2013. Modern technologies and large-scale production increased the labor productivity and profits, which promoted the development of cement industry.

While China is going through economic transition, many opportunities exist in cement industry as industrialization, informatization, new-type urbanization and agriculture modernization gain further development.

Through this report, the readers can acquire the following information:

Polices of Chinese Government about Cement Manufacture Industry

Supply and Demand of Cement in China

Market Competition in China Cement Industry

Downstream Demand in China Cement Industry

Price Trend of Cement

Import and Export Status of Cement in China

Major Manufacturers of Cement and the Operation Status in China

Forecast on Investment Opportunities and Development of Cement Industry in China

The following enterprises and people are recommended to purchase this report:

Manufacturers and Trading Enterprises of Cement

Downstream Industries of Cement, such as Real Estate Industry

Investors/Research Institutes Concerned about Cement Industry

Contents

1 BASIC SITUATION OF CEMENT INDUSTRY IN CHINA

- 1.1 Definition and Classification
- 1.2 Status of Cement Industry in China Economy, 2009-2013
 - 1.2.1 Proportion of Cement Industry in GDP
 - 1.2.2 Investment Opportunities in Cement Industry

2 DEVELOPMENT ENVIRONMENT OF CEMENT INDUSTRY IN CHINA, 2011-2014

- 2.1 Economic Environment
 - 2.1.1 China Economy
 - 2.1.2 Global Economy
- 2.2 Policy Environment
 - 2.2.1 Overview of Policies
 - 2.2.2 Analysis of Key Policies
 - 2.2.3 Policy Trends
- 2.3 Technology Environment
 - 2.3.1 Technology Routes
 - 2.3.2 Labor Productivity

3 OPERATION STATUS OF CEMENT INDUSTRY IN CHINA, 2009-2013

- 3.1 Industry Scale
 - 3.1.1 Number of Enterprises and Employees
 - 3.1.2 Total Assets
- 3.2 Supply
 - 3.2.1 Production Capacity
 - 3.2.2 Production Volume
- 3.3 Demand
 - 3.3.1 Amount of Consumption
 - 3.3.2 Market Size
- 3.4 Analysis of Cement Prices in China, 2009-2013
 - 3.4.1 Prices in the Past
 - 3.4.2 Forecast on Price Trend
- 3.5 Sources of Funds
 - 3.5.1 Sources of Funds
 - 3.5.2 Investment in Fixed Assets
 - 3.5.3 Mergers and Acquisitions

4 COMPETITION STATUS OF CEMENT INDUSTRY IN CHINA, 2009-2013

- 4.1 Barriers to Entry
 - 4.1.1 Barriers of Policies
 - 4.1.2 Barriers of Funds
 - 4.1.3 Barriers of Mineral Resources
 - 4.1.4 Barriers of Brands
 - 4.1.5 Barriers of Regional Markets
- 4.2 Competition Structure of the Industry
 - 4.2.1 Upstream Suppliers
 - 4.2.2 Downstream Customers
 - 4.2.3 Competition among Existing Enterprises
 - 4.2.4 New Entrants
 - 4.2.5 Substitutes

5 IMPORT AND EXPORT IN CHINA CEMENT INDUSTRY, 2009-2013

- 5.1 Import
 - 5.1.1 Import Overview
 - 5.1.2 Major Sources of Import
- 5.2 Export
 - 5.2.1 Export Overview
 - 5.2.2 Major Export Destinations
 - 5.2.3 Export Trend

6 INDUSTRY CHAIN OF CEMENT IN CHINA, 2009-2014

- 6.1 Introduction of Industry Chain
- 6.2 Upstream of Industry Chain
 - 6.2.1 Coal
 - 6.2.2 Electric Power
 - 6.2.3 Impact of Upstream on Cement Industry
- 6.3 Downstream
 - 6.3.1 Real Estate Industry
 - 6.3.2 Cement Product Industry
 - 6.3.3 Impact of Downstream on Cement Industry

7 ANALYSIS OF CEMENT INDUSTRY BY REGION IN CHINA, 2009-2013

7.1 Regional Distribution of Cement Industry

7.1.1 Industry Scale

7.1.2 Production Volume

7.2 Shandong

7.2.1 Scale and Status of Cement Industry in Shandong

7.2.2 Operation Status of Cement Industry in Shandong

7.3 Jiangsu

7.3.1 Overview of Cement Industry in Jiangsu

7.3.2 Operation Status of Cement Industry in Jiangsu

7.4 Henan

7.5 Shandong

7.6 Sichuan

7.7 Guangdong

8 ANALYSIS OF KEY ENTERPRISES IN CEMENT INDUSTRY IN CHINA, 2011-2014

8.1 Anhui Conch Cement Company Limited

8.1.1 Enterprise Profile

8.1.2 Analysis of Operation Status

(The structures of 8.2-8.10 are similar to that of 8.1)

8.2 Tangshan Jidong Cement Co., Ltd.

8.3 Shandong Shanshui Cement Group Ltd.

8.4 Huaxin Cement Co., Ltd.

8.5 BBMG Group Co., Ltd.

8.6 Hongshi Holding Group Co., Ltd.

8.7 China Tianrui Group Cement Company Limited

8.8 Jiangsu Jinfeng Cement Group Co., Ltd.

8.9 Gezhouba Group Cement Co., Ltd.

8.10 Jiangxi Wannianqing Cement Co., Ltd.

9 PROSPECT OF CEMENT INDUSTRY IN CHINA, 2014-2018

9.1 Factors Influencing Development

9.1.1 Macro Economy

9.1.2 Government Policies

9.1.3 Market Supply and Demand

9.2 Forecast on Supply

9.2.1 Forecast on Production Capacity

9.2.2 Forecast on Production Volume

9.3 Forecast on Demand

9.3.1 Forecast on Market Size

9.3.2 Forecast on Segment Demand

9.4 Recommendations on Development and Investment

9.4.1 Discussion about Investment Opportunities

9.4.2 Suggestions on Development

Selected Charts

SELECTED CHARTS

Chart Proportion of Total Output Value of Cement in China GDP, 2009-2013

Chart Average Heat Consumption of Major Production Technologies of Cement in China

Chart Annual Industrial Output Value Per Capita in China Cement Industry, 2009-2013

Chart Production Volume of Cement in China, 2009-2013

Chart Amount of Investment in Fixed Assets in China, 2009-2013

Chart Area of New Real Estate in China, 2009-2013

Chart Market Size of Cement in China, 2009-2013

Chart Price Trend of Ordinary Portland Cement (intensity: 42.5) in Shanghai, 2010-2013

Chart Import Volume of Cement and Clinker in China, 2009-2013

Chart Major Sources of Import for Cement and Clinker in China, 2013

Chart Export Volume of Cement and Clinker in China, 2009-2013

Chart Production Volume of Cement by Region in China, 2013

Chart Production Volume of Cement in Jiangsu, 2009-2013

Chart Production Volume of Cement in Anhui Conch Cement Company Limited, 2009-2013

Chart Operation Status of Anhui Conch Cement Company Limited, 2009-2013

Chart Forecast on Production Volume of Cement in China, 2014-2018

Chart Forecast on Market Size of Cement in China, 2014-2018

I would like to order

Product name: Research Report on Cement Industry in China, 2014-2018

Product link: <https://marketpublishers.com/r/R5F6A47EFB6EN.html>

Price: US\$ 2,400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R5F6A47EFB6EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970