

Research Report on Automotive Wiring Harness Industry in China, 2011-2020

<https://marketpublishers.com/r/R13A33A1438EN.html>

Date: June 2017

Pages: 60

Price: US\$ 2,400.00 (Single User License)

ID: R13A33A1438EN

Abstracts

Description

Automotive wiring harness is a connection component in automobile electric system. The technical content of automotive wiring harness gradually becomes a major index for evaluating automobile performance. Automotive wiring harness is a key component that influences the electric performance of vehicles, so vehicle manufacturers generally maintain long and stable cooperative relationships with professional wiring harness manufacturers.

According to CRI, the global market share of Japanese automotive wiring harness manufacturers YAZAKI and SUMITOMO ELECTRIC adds up to over 50%, and the global market share exceeds 60% if FUJIKURA and FURUKAWA ELECTRIC are also included. In addition, three South Korean automotive wiring harness enterprises, KYUNGSHIN INDUSTRIAL, YURATECH and Yujin together account for over 10% of the global market share, and other large enterprises include LEONI AG, DELPHI, LEAR, etc

According to CRI, China has been the largest automobile producer and seller in the world for 8 successive years with the development of its automobile industry. The development of China's automobile industry also promotes the development of domestic automotive wiring harness enterprises. Most of the domestic automotive wiring harness enterprises are featured with lower production capacity and fewer matching models, providing products for some domestic OBM. As for some domestic OBM automobile enterprises with large annual production volume including BYD, GWM and Geely, these enterprises all own subordinate automotive wiring harness manufacturers. Most foreign-funded vehicle manufacturers in China have stricter requirements for

automotive wiring harness, so they mainly choose international wiring harness giant manufacturers in China. In addition, Japanese automobile brands prefer purchasing products from Japanese automotive wiring harness manufacturers while Korean automobile brands prefer those from Korean manufacturers.

Consumption of automotive wiring harness per automobile rises with the advancement of automobile electronic technology. According to the market research of CRI, each automobile was assembled with averagely fewer than 70 sets of wiring harness in China in 2010 while over 80 sets in 2016, and especially each new-energy automobile is assembled with over 100 sets of wiring harness, the cost of which used by new-energy vehicles is 20-50% higher than that used by general automobiles. The production volume of automobile reached about 28.12 million in China in 2016, and CRI estimated that the demand for automotive wiring harness exceeded 2 billion sets and the market size was over CNY 40 billion. The production volume of new energy vehicle reached 512 thousand in 2016, up by over 50% YOY. New energy vehicle became one of the major driving forces in the future development of automotive wiring harness industry in China.

According to CRI, in 2017-2021, China will remain to be one of the fastest growing economies in the world, and the production volume will keep growing. China's automotive wiring harness market is estimated to keep developing.

Readers can obtain the following information or more through this report:

Development Environment of Automotive Wiring Harness Industry in China

Supply and Demand Status of Automotive Wiring Harness Industry in China

Major Automotive Wiring Harness Manufacturers in China's Market

Competition in Automotive Wiring Harness Market in China

Cooperative Relationships between Automotive Wiring Harness Manufacturers and Vehicle Manufacturers

Import and Export Status of Automotive Wiring Harness in China

Cost Trend of Automotive Wiring Harness Production in China

Driving Forces and Market Opportunities in Automotive Wiring Harness Industry in China, 2017-2021

Threats and Challenges Faced by China's Automotive Wiring Harness Industry, 2017-2021

Forecast on Supply of Automotive Wiring Harness in China, 2017-2021

Forecast on Demand for Automotive Wiring Harness in China's Market.

Contents

1 OVERVIEW ON AUTOMOTIVE WIRING HARNESS INDUSTRY

- 1.1 Basic Concepts
 - 1.1.1 Definition
 - 1.1.2 Classification
- 1.2 Analysis on Industry Chain
 - 1.2.1 Analysis on Upstream and Downstream Industries of Automotive Wiring Harness
 - 1.2.2 Price Trend of Critical Raw Materials of Automotive Wiring Harness
 - 1.2.3 Labor Cost Trend
 - 1.2.4 Price Trend of Automotive Wiring Harness Products
- 1.3 Research Methods
 - 1.3.1 Parameters and Assumptions
 - 1.3.2 Data Sources
- 1.4 About CRI

2 DEVELOPMENT ENVIRONMENT OF AUTOMOTIVE WIRING HARNESS INDUSTRY IN CHINA, 2011-2017

- 2.1 Economic Environment of Automotive Wiring Harness Industry in China
 - 2.1.1 China's Economy
 - 2.1.2 Automobile Industry in China
 - 2.1.3 New Energy Vehicle Industry in China
- 2.2 Policy Environment of Automotive Wiring Harness Industry in China
 - 2.2.1 Government Policies in Automotive Wiring Harness Industry
 - 2.2.2 Technical Standard of Automotive Wiring Harness Industry

3 DEVELOPMENT STATUS OF AUTOMOTIVE WIRING HARNESS INDUSTRY IN CHINA, 2012-2016

- 3.1 Analysis on Supply of Automotive Wiring Harness Industry in China
 - 3.1.1 Major Automotive Wiring Harness Manufacturers in China's Market
 - 3.1.2 Production Capacity of Automotive Wiring Harness in China's Market
 - 3.1.3 Production Volume of Automotive Wiring Harness in China
- 3.2 Demand for Automotive Wiring Harness in China's Market
 - 3.2.1 Overview on Demand for Automotive Wiring Harness in China's Market
 - 3.2.2 Demand for Automotive Wiring Harness in OEM Market
 - 3.2.3 Demand for Automotive Wiring Harness in Automotive After-sales Market

3.2.4 Demand of New Energy Vehicles for Automotive Wiring Harness`

4 ANALYSIS ON IMPORT AND EXPORT OF AUTOMOTIVE WIRING HARNESS IN CHINA, 2012-2016

4.1 Import of Automotive Wiring Harness in China, 2012-2016

4.1.1 Overview on Import of Automotive Wiring Harness in China

4.1.2 Major Import Sources of Automotive Wiring Harness in China

4.2 Analysis on Export of Automotive Wiring Harness in China

4.2.1 Overview on Export of Automotive Wiring Harness in China

4.2.2 Major Export Destinations of Automotive Wiring Harness in China

5 COMPETITION STATUS OF AUTOMOTIVE WIRING HARNESS INDUSTRY IN CHINA, 2015-2017

5.1 Barriers to Entry in Automotive Wiring Harness Industry in China

5.1.1 Technical Barriers

5.1.2 Capital Barriers

5.1.3 Sales Channel Barriers

5.2 Competition Structure of Automotive Wiring Harness Industry in China

5.2.1 Bargaining Ability of Upstream Suppliers

5.2.2 Bargaining Ability of Downstream Clients

5.2.3 Internal Competition of Automotive Wiring Harness Industry

5.2.4 Potential Entrants to Automotive Wiring Harness Market

5.2.5 Substitutes of Automotive Wiring Harness

5.3 Competition between Foreign-funded and Domestic Enterprises

5.4 Forecast on Competition Trend

6 ANALYSIS ON KEY ENTERPRISES IN AUTOMOTIVE WIRING HARNESS MARKET IN CHINA, 2015-2017

6.1 Sumitomo Electric

6.1.1 Enterprise Profile

6.1.2 Automotive Wiring Harness Business of Sumitomo Electric in China

6.2 Delphi

6.2.1 Enterprise Profile

6.2.2 Automotive Wiring Harness Business of Delphi in China

6.3 Yazaki

6.3.1 Enterprise Profile

- 6.3.2 Automotive Wiring Harness Business of Yazak in China
- 6.4 LEONI AG
 - 6.4.1 Enterprise Profile
 - 6.4.2 Automotive Wiring Harness Business of LEONI AG in China
- 6.5 Furukawa Electric
 - 6.5.1 Enterprise Profile
 - 6.5.2 Automotive Wiring Harness Business of Furukawa Electric in China
- 6.6 Comba Telecom
 - 6.6.1 Enterprise Profile
 - 6.6.2 Automotive Wiring Harness Business of Comba Telecom in China
- 6.7 Yura
 - 6.7.1 Enterprise Profile
 - 6.7.2 Automotive Wiring Harness Business of Yura in China
- 6.8 Yujin
- 6.9 Shenzhen Deren Electronic Co., Ltd.
- 6.10 KunShan Huguang
- 6.11 Nantong Youxing
- 6.12 Jianghuai Xinfu
- 6.13 Huachen Antai
- 6.14 Shanghai Jinting Automobile Harness Co., Ltd.
- 6.15 Wuhan Youde Automobile Electric Co., Ltd.
- 6.16 PKC Harness Electric (Suzhou) Co., Ltd.

7 PROSPECT OF AUTOMOTIVE WIRING HARNESS INDUSTRY IN CHINA, 2017-2021

- 7.1 Factors Influencing Development of Automotive Wiring Harness Industry in China, 2017-2021
 - 7.1.1 Driving Forces and Market Opportunities in Automotive Wiring Harness Industry in China
 - 7.1.2 Threats and Challenges Faced by Automotive Wiring Harness Industry in China
- 7.2 Analysis on Supply of Automotive Wiring Harness in China, 2017-2021
 - 7.2.1 Forecast on Production Capacity
 - 7.2.2 Forecast on Output Volume
 - 7.2.3 Forecast on Market Competition
- 7.3 Forecast on Demand for Automotive Wiring Harness in China, 2017-2021
 - 7.3.1 Forecast on Overall Demand
 - 7.3.2 Demand of Whole Vehicle Manufacturer (OEM) for Automotive Wiring Harness
 - 7.3.3 Demand for Automotive Wiring Harness in Automobile After-sales Service

Market

7.4 Advice on Development and Investment of Automotive Wiring Harness Industry in China, 2017-2021

Selected Charts

SELECTED CHARTS

Chart Relevant Policies of Automotive Wiring Harness Industry Issued by the Chinese Government

Chart Major Standards in Automotive Wiring Harness Industry in China

Chart Production Volume of Automotive Wiring Harness in China, 2012-2016

Chart Production Volume of Automobile in China, 2006-2016

Chart Production Volume of New Energy Vehicles in China, 2011-2016

Chart Size of Automotive Wiring Harness Market in China, 2012-2016

Chart Price Trend of Major Raw Materials of Automotive Wiring Harness in China, 2014-2017

Chart Cooperation Relationships between Part of Automotive Wiring Harness Manufacturers and Automobile Brands

Chart Export Status of Automotive Wiring Harness in China, 2011-2016

Chart Major Export Destinations of Automotive Wiring Harness in China, 2016

Chart Import Status of Automotive Wiring Harness in China, 2012-2016

Chart Automotive Wiring Harness Manufacturers of Sumitomo Electric in China, 2017

Chart Major Clients of Automotive Wiring Harness of Sumitomo Electric in China, 2017

Chart Sales Value of Automotive Wiring Harness of Sumitomo Electric in China, 2012-2016

Chart Automotive Wiring Harness Manufacturers of Delphi in China, 2017

Chart Sales Value of Automotive Wiring Harness of Delphi in China, 2012-2016

Chart Sales Value of Automotive Wiring Harness of Shanghai JinTing Automobile Harness Co., Ltd. in China, 2012-2016

Chart Forecast on Production Volume of Automotive Wiring Harness in China, 2017-2021

Chart Forecast on Size of Automotive Wiring Harness Market in China, 2017-2021

I would like to order

Product name: Research Report on Automotive Wiring Harness Industry in China, 2011-2020

Product link: <https://marketpublishers.com/r/R13A33A1438EN.html>

Price: US\$ 2,400.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R13A33A1438EN.html>