

Research Report on Automobile Industry in Southeast Asia, 2022-2031

<https://marketpublishers.com/r/REF209AB2CB5EN.html>

Date: July 2022

Pages: 80

Price: US\$ 4,000.00 (Single User License)

ID: REF209AB2CB5EN

Abstracts

Automobile Industry in Southeast Asia

Southeast Asian countries in the report include Singapore, Thailand, the Philippines, Malaysia, Indonesia, Vietnam, Myanmar, Brunei, Laos and Cambodia. By the end of 2021, the population in Southeast Asia had exceeded 660 million. The overall economic growth rate is higher than global average level and it becomes a major driving force of world economic development.

According to CRI's research, significant gaps in economic development remain among the 10 countries in Southeast Asia. Singapore is the only developed country, which had the GDP per capita of approximately USD 73000 in 2021, while the GDP per capita was less than USD 2,000 in Myanmar, Laos and Cambodia. The population and minimum wage vary greatly among Southeast Asian countries.

Brunei is the least populated country with less than 500,000 people, while Indonesia is the most-populous country with a population of over 275 million in 2021. Singapore, the most developed country in Southeast Asian region, does not set the legal minimum wage. The actual minimum wage is over 400 USD per month (foreign maidservant). In comparison, the minimum wage in Myanmar is only 93 USD per month.

The development of the automobile industry differs greatly among the Southeast Asian countries. According to the analysis of CRI, Thailand is the most developed country in terms of automobile manufacturing. Some world's leading automobile manufacturers, such as Ford, Honda, Toyota and BMW have built factories in Thailand. In 2021, the production volume of automobiles was 1.72 million.

The export volume of automobiles in Thailand was about 960 thousand units. There are a lot of whole vehicle manufacturers in the Philippines, Malaysia, Vietnam and Indonesia. Myanmar has a small-scale automobile assembly industry.

Singapore, Brunei, Laos and Cambodia do not have the automobile manufacturing industry. Generally speaking, automobile markets in most Southeast Asian countries are highly dependent on import. The imported products include whole vehicles and auto parts.

In general, the sales volume of automobiles in Southeast Asia presents an upward trend in recent years. Especially, the constant economic development in the Philippines and Vietnam stimulates the sales growth of automobiles.

Due to the outbreak of COVID-19, many auto parts or complete vehicle factories in Southeast Asian countries had to reduce or stop production, making the global supply chain suffer a new blow. It is expected that in 2022, COVID-19 is expected to be effectively controlled, and the Southeast Asian auto manufacturing industry will show restored growth.

According to CRI's forecast, the Southeast Asian automobile industry will grow rapidly in 2022-2031. On the one hand, the lower labor costs in Southeast Asian countries will prompt global automobile vehicle and component manufacturers to transfer production capacity to these regions.

On the other hand, the rising demand of Southeast Asian automobile market will prompt global automobile vehicle and parts manufacturers to increase exports to these countries.

Topics Covered:

Southeast Asia's Automobile Industry Overview

Economic and Policy Environment of Southeast Asia's Automobile

What is the impact of COVID-19 on the Southeast Asia's automobile industry?

Southeast Asia's Automobile Market Size, 2016-2021

Analysis of Major Automobile Companies in Southeast Asia

Key Drivers and Market Opportunities in Southeast Asia's Automobile Industry

What are the key drivers, challenges, and opportunities for the Southeast Asia's automobile industry during the forecast period 2022-2031?

Which are the key players in the Southeast Asia's Automobile market and what are their competitive advantages?

What is the expected revenue of the Southeast Asia's automobile market during the forecast period of 2022-2031?

What are the strategies adopted by the key players in the market to increase their market share in the industry?

Which segment of the Southeast Asia's automobile market is expected to dominate the market in 2031?

What are the major adverse factors facing the Southeast Asia's automobile industry?

Contents

1 ANALYSIS OF AUTOMOBILE INDUSTRY IN SINGAPORE

- 1.1 Development Environment of Singapore Automobile Industry
 - 1.1.1 Geography
 - 1.1.2 Population
 - 1.1.3 Economy
 - 1.1.4 Minimum Wage in Manufacturing in Singapore
- 1.2 Operation Status of Singapore Automobile Industry, 2017-2022
 - 1.2.1 Production Status of Automobile Industry in Singapore
 - 1.2.2 Sales Status of Automobile Industry in Singapore
 - 1.2.3 Import and Export Status of Automobile Industry in Singapore

2 ANALYSIS OF AUTOMOBILE INDUSTRY IN THAILAND

- 2.1 Development Environment of Thailand Automobile Industry
 - 2.1.1 Geography
 - 2.1.2 Population
 - 2.1.3 Economy
 - 2.1.4 Minimum Wage in Manufacturing in Thailand
- 2.2 Operation Status of Thailand Automobile Industry, 2017-2022
 - 2.2.1 Production Status of Automobile Industry in Thailand
 - 2.2.2 Sales Status of Automobile Industry in Thailand
 - 2.2.3 Import and Export Status of Automobile Industry in Thailand
- 2.3 Major Automobile Manufacturers in Thailand
 - 2.3.1 Ford
 - 2.3.2 Mazda
 - 2.3.3 Mitsubishi
 - 2.3.4 BMW
 - 2.3.5 Honda
 - 2.3.6 Nissan
 - 2.3.7 Toyota

3 ANALYSIS OF AUTOMOBILE INDUSTRY IN THE PHILIPPINES

- 3.1 Development Environment of Philippines Automobile Industry
 - 3.1.1 Geography
 - 3.1.2 Population

- 3.1.3 Economy
- 3.1.4 Minimum Wage in Manufacturing in Philippines
- 3.2 Operation Status of Philippines Automobile Industry, 2017-2022
 - 3.2.1 Production Status of Automobile Industry in Philippines
 - 3.2.2 Sales Status of Automobile Industry in Philippines
 - 3.2.3 Import and Export Status of Automobile Industry in Philippines
- 3.3 Major Automobile Manufacturers in Philippines
 - 3.3.1 Toyota
 - 3.3.2 Honda
 - 3.3.3 Nissan
 - 3.3.4 Mitsubishi
 - 3.3.5 Daewoo
 - 3.3.6 KIA

4 ANALYSIS OF AUTOMOBILE INDUSTRY IN MALAYSIA

- 4.1 Development Environment of Automobile Industry in Malaysia
 - 4.1.1 Geography
 - 4.1.2 Population
 - 4.1.3 Economy
 - 4.1.4 Minimum Wage in Manufacturing in Malaysia
- 4.2 Operation Status of Malaysia Automobile Industry, 2017-2022
 - 4.2.1 Production Status of Automobile Industry in Malaysia
 - 4.2.2 Sales Status of Automobile Industry in Malaysia
 - 4.2.3 Import and Export Status of Automobile Industry in Malaysia
- 4.3 Enterprise Profile of Major Automobile Manufacturers in Malaysia
 - 4.3.1 Proton Auto
 - 4.3.2 Perodua
 - 4.3.3 Toyota
 - 4.3.4 Honda
 - 4.3.5 Nissan
 - 4.3.6 KIA
 - 4.3.8 Benz
 - 4.3.9 BMW
 - 4.3.10 Volvo

5 ANALYSIS OF AUTOMOBILE INDUSTRY IN INDONESIA

- 5.1 Development Environment of Indonesia Automobile Industry

- 5.1.1 Geography
- 5.1.2 Population
- 5.1.3 Economy
- 5.1.4 Minimum Wage in Manufacturing in Indonesia
- 5.2 Operation Status of Indonesia Automobile Industry, 2017-2022
 - 5.2.1 Production Status of Automobile Industry in Indonesia
 - 5.2.2 Sales Status of Automobile Industry in Indonesia
 - 5.2.3 Import and Export Status of Automobile Industry in Indonesia
- 5.3 Major Automobile Manufacturers in Indonesia
 - 5.3.1 Toyota
 - 5.3.2 Mitsubishi
 - 5.3.3 Suzuki
 - 5.3.4 Honda
 - 5.3.5 Nissan
 - 5.3.6 BMW
 - 5.3.7 Benz
 - 5.3.8 Audi

6 ANALYSIS OF AUTOMOBILE INDUSTRY IN VIETNAM

- 6.1 Development Environment of Vietnam Automobile Industry
 - 6.1.1 Geography
 - 6.1.2 Population
 - 6.1.3 Economy
 - 6.1.4 Minimum Wage in Manufacturing in Vietnam
- 6.2 Operation Status of Vietnam Automobile Industry, 2017-2022
 - 6.2.1 Production Status of Automobile Industry in Vietnam
 - 6.2.2 Sales Status of Automobile Industry in Vietnam
 - 6.2.3 Import and Export Status of Automobile Industry in Vietnam
- 6.3 Major Automobile Manufacturers in Vietnam
 - 6.3.1 VMC
 - 6.3.2 MEKONG
 - 6.3.3 VINASTAR
 - 6.3.4 Ford Vietnam
 - 6.3.5 Mercedes Benz Vietnam
 - 6.3.6 TMV
 - 6.3.7 VIETINDO
 - 6.3.8 DAEWOO
 - 6.3.9 VISUCO

6.3.10 HINO Vietnam

6.3.11 VinFast

7 ANALYSIS OF AUTOMOBILE INDUSTRY IN MYANMAR

7.1 Development Environment of Myanmar Automobile Industry

7.1.1 Geography

7.1.2 Population

7.1.3 Economy

7.1.4 Minimum Wage in Manufacturing in Myanmar

7.2 Operation Status of Myanmar Automobile Industry, 2017-2022

7.2.1 Production Status of Automobile Industry in Myanmar

7.2.2 Sales Status of Automobile Industry in Myanmar

7.2.3 Import and Export Status of Automobile Industry in Myanmar

8 ANALYSIS OF AUTOMOBILE INDUSTRY IN BRUNEI

8.1 Development Environment of Brunei Automobile Industry

8.1.1 Geography

8.1.2 Population

8.1.3 Economy

8.1.4 Minimum Wage in Manufacturing in Brunei

8.2 Operation Status of Brunei Automobile Industry, 2017-2022

8.2.1 Production Status of Automobile Industry in Brunei

8.2.2 Sales Status of Automobile Industry in Brunei

8.2.3 Import and Export Status of Automobile Industry in Brunei

9 ANALYSIS OF AUTOMOBILE INDUSTRY IN LAOS

9.1 Development Environment of Laos Automobile Industry

9.1.1 Geography

9.1.2 Population

9.1.3 Economy

9.1.4 Minimum Wage in Manufacturing in Laos

9.2 Operation Status of Laos Automobile Industry, 2017-2022

9.2.1 Production Status of Automobile Industry in Laos

9.2.2 Sales Status of Automobile Industry in Laos

9.2.3 Import and Export Status of Automobile Industry in Laos

10 ANALYSIS OF AUTOMOBILE INDUSTRY IN CAMBODIA

10.1 Development Environment of Automobile Industry in Cambodia

10.1.1 Geography

10.1.2 Population

10.1.3 Economy

10.1.4 Minimum Wage in Manufacturing in Cambodi

10.2 Operation Status of Cambodia Automobile Industry, 2017-2022

10.2.1 Production Status of Automobile Industry in Cambodia

10.2.2 Sales Status of Automobile Industry in Cambodia

10.2.3 Import and Export Status of Automobile Industry enter in Cambodia

11 FORECAST ON AUTOMOBILE INDUSTRY IN SOUTHEAST ASIA, 2022-2026

11.1 Analysis on Factors Influencing Development of Automobile Industry in Southeast Asia

11.1.1 Favorable Factors

11.1.2 Unfavorable Factors

11.2 Forecast on Supply of Automobile Industry in Southeast Asia, 2022-2031

11.3 Forecast on Market Demand of Automobiles in Southeast Asia, 2022-2031

11.4 Covid-19 Impact on Automobile Industry in Southeast Asia

I would like to order

Product name: Research Report on Automobile Industry in Southeast Asia, 2022-2031

Product link: <https://marketpublishers.com/r/REF209AB2CB5EN.html>

Price: US\$ 4,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/REF209AB2CB5EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970