

# Research Report on Automobile Component Industry in China, 2014-2018

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## Abstracts

### Description

As the foundation of automobile industry, the automobile components are necessary to support the sustainable and healthy development of automobile industry. In recent years, the international status of automobile industry improves rapidly with increasing status as the pillar of national economy. The comprehensive competitiveness of automobile component industry is improved with increasing export level while the industry cluster is gradually formed.

As the automobile component bases, including Changchun, Shiyuan, Wuhu, Huadu, Beijing-Tianjin-Hebei Bohai Rim economic circle, develop rapidly in China, six major automobile component industry clusters are formed in Bohai Rim, Beijing-Tianjin-Hebei, Central China, Southwest China, Yangtze River Delta and South China.

In recent years, the automobile industry develops rapidly in China. The output volume and sales volume of automobiles both exceeded 21 million in China in 2013, ranking first in the world. Meanwhile, the automobile component industry develops significantly in China. By 2013, there were 0.2 million manufacturers of automobile components in China, including 16,000 manufacturers of major automobile components, 10,000 enterprises above designated size and over 1,200 foreign-funded enterprises. In 2013, the total output value of automobile component industry reached CNY 2,709.6531 billion, which increased by 18.15% YOY and accounted for 50% of the total industrial output value of automobile industry. The development of automobile component industry realizes historical breakthrough.

Automobile components in China are mainly provided for whole vehicle assembly

market and after-sale service market with the demand accounting for 80% and 20% of the total respectively. Major suppliers for whole-vehicle component market are mostly foreign-funded and domestic enterprises while private enterprises focus on after-sale service market.

From 2014, the automobile market maintains the upward trend while the increased sales volume of automobiles promotes the prosperity of automobile component industry.

As the automobile reserves keep increasing in China, the market share of automobile component industry keeps increasing. The large demand in after-sales market brings huge development potentials for domestic automobile component enterprises. Moreover, the government puts forward a new concept of urban planning in recent two years, which is urban complex. It becomes key planning target to develop automobile cities, automobile parks and automobile components and products in increasing number of cities. The automobile component industry will continue to develop rapidly in China in the future with more investment opportunities.

Readers can obtain the following contents or more through this report:

Development Environment of China Automobile Component Industry

Profit Modes of 4S Stores in China

Supply and Demand of Automobile Components in China

Market Competition of Automobile Components in China

Import and Export Status of Automobile Components in China

Manufacturers of Major Automobile Components in China

Driving Forces in Automobile Component Industry in China

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Investors and Research Institutions Concerned about China Automobile  
Components Industry

## Contents

### **1 BASIC SITUATION OF AUTOMOBILE COMPONENT INDUSTRY IN CHINA**

- 1.1 Definition and Classification
- 1.2 Status of Automobile Component Industry in China Economy, 2009-2013
  - 1.2.1 Proportion of Automobile Component Industry in GDP
  - 1.2.2 Proportion of Automobile Component Industry in Automobile Industry

### **2 DEVELOPMENT ENVIRONMENT OF AUTOMOBILE COMPONENT INDUSTRY IN CHINA, 2011-2014**

- 2.1 Economic Environment
  - 2.1.1 China Economy
  - 2.1.2 Global Economy
- 2.2 Policy Environment
  - 2.2.1 Policy Overview
  - 2.2.2 Analysis of Key Policies
  - 2.2.3 Policy Trends

### **3 OPERATION STATUS OF AUTOMOBILE COMPONENT INDUSTRY IN CHINA, 2009-2013**

- 3.1 Industry Scale
  - 3.1.1 Number of Enterprises and Employees
  - 3.1.2 Total Assets
- 3.2 Supply
  - 3.2.1 Output Volume
  - 3.2.2 Output Value
- 3.3 Demand
  - 3.3.1 Amount of Consumption
  - 3.3.2 Market Size
- 3.4 Overview of Enterprise Operation
  - 3.4.1 Distribution of Enterprise Scale
  - 3.4.2 Distribution of Enterprise Ownership

### **4 STATUS OF MARKET COMPETITION IN CHINA AUTOMOBILE COMPONENT INDUSTRY, 2009-2013**

#### 4.1 Barriers to Entry

##### 4.1.1 Policy Barriers

##### 4.1.2 Funding Barriers

##### 4.1.3 Technical Barriers

##### 4.1.4 Barriers of Customers

#### 4.2 Competition Structure of the Industry

##### 4.2.1 Upstream Suppliers

##### 4.2.2 Downstream Customers

##### 4.2.3 Competition among Enterprises in the Industry

##### 4.2.4 New Entrants

##### 4.2.5 Substitutes

### **5 IMPORT AND EXPORT IN AUTOMOBILE COMPONENT INDUSTRY IN CHINA, 2009-2013**

#### 5.1 Import

##### 5.1.1 Import Overview

##### 5.1.2 Major Sources of Import

##### 5.1.3 Import Trend

#### 5.2 Export

##### 5.2.1 Export Overview

##### 5.2.2 Major Export Destinations

##### 5.2.3 Export Trend

### **6 INDUSTRY CHAIN OF AUTOMOBILE COMPONENTS IN CHINA, 2009-2014**

#### 6.1 Introduction of Industry Chain

#### 6.2 Upstream Industry Chain

##### 6.2.1 Iron & Steel Industry

##### 6.2.2 Rubber Industry

##### 6.2.3 Raw Materials of Non-ferrous Metal

##### 6.2.4 Influence of Upstream Industries on Automobile Component Industry

#### 6.3 Downstream Industry

##### 6.3.1 Whole Vehicle Industry

##### 6.3.2 Automobile After-sale Service Industry

##### 6.3.3 Influence of Downstream Industries on Automobile Component Industry

### **7 ANALYSIS OF CHINA AUTOMOBILE COMPONENT INDUSTRY BY REGION, 2009-2013**

## 7.1 Regional Distribution of Automobile Component Industry

### 7.2 Jiangsu

#### 7.2.1 Scale of Automobile Component Industry in Jiangsu

#### 7.2.2 Operation Status of Automobile Component Industry in Jiangsu

### 7.3 Shandong

#### 7.3.1 Scale of Automobile Component Industry in Shandong

#### 7.3.2 Operation Status of Automobile Component Industry in Shandong

### 7.4 Zhejiang

#### 7.4.1 Scale of Automobile Component Industry in Zhejiang

#### 7.4.2 Operation Status of Automobile Component Industry in Zhejiang

### 7.5 Shanghai

#### 7.5.1 Scale of Automobile Component Industry in Shanghai

#### 7.5.2 Operation Status of Automobile Component Industry in Shanghai

### 7.6 Guangdong

#### 7.6.1 Scale of Automobile Component Industry in Guangdong

#### 7.6.2 Operation Status of Automobile Component Industry in Guangdong

## **8 ANALYSIS OF KEY ENTERPRISES IN CHINA AUTOMOBILE COMPONENT INDUSTRY, 2011-2014**

### 8.1 Weichai Group

#### 8.1.1 Enterprise Profile

#### 8.1.2 Analysis of Operation Status

(The structures of 8.2-8.10 are similar to that of 8.1)

### 8.2 Harbin Dongan Auto Engine Co., Ltd.

### 8.3 HUAYU Automotive Systems Co., Ltd.

### 8.4 AEOLUS TYRE COMPANY LIMITED

### 8.5 Dongfeng Technology

### 8.6 Wanxiang Qianchao

## **9 PROSPECT OF AUTOMOBILE COMPONENT INDUSTRY IN CHINA, 2014-2018**

### 9.1 Factors Influencing Development

#### 9.1.1 Macro Economy

#### 9.1.2 Government Policies

#### 9.1.3 Market Supply and Demand

### 9.2 Forecast on Supply

#### 9.2.1 Forecast on Output Volume

9.2.2 Forecast on Output Value

9.3 Forecast on Demand

9.3.1 Forecast on Market Size

9.3.2 Forecast on Segmented Demand

9.4 Recommendations on Development and Investment

9.4.1 Discussion about Investment Opportunities

9.4.2 Development Recommendations

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