

Report of Chinese Medical Instrument Industry under International Financial Crisis, 2009

<https://marketpublishers.com/r/REAA7EBD586EN.html>

Date: March 2009

Pages: 70

Price: US\$ 1,438.80 (Single User License)

ID: REAA7EBD586EN

Abstracts

Although the largest medical instrument markets are America, Europe and Japan now in the world, China is generally acknowledged the hugest potential market. In the developed countries, the output values between medical instruments and manufacture are 1: 19. It is only 1: 5 in China. There is a huge potential for medical instrument market in China.

The direction of Chinese medical system reform is fundamentally clear. The government will increase the investment in the constructions of public hygiene systems, community systems in urban areas and rural grass-root medical hygiene systems. It can be predicted that Chinese medical instrument market will be in a period of rapid growth in two to three years.

At present, the overall world faces the serious strikes of financial crisis. But investment opportunities still exist under international financial crisis. Because the developed countries are affected by the international financial crisis, they are bound to reduce the public welfare budgets and they have reached the agreements to find excellent quality and reasonable price substitutes, which provides growth opportunities for Chinese medical instruments.

From the part of previous history, medicine industry showed their resistance to reduction in the economic depression period because of its fixed consumers. China was a large production and export country of medium and low quality diagnostic equipments, medical dressing and low and medium valued consumables in the world. Many varieties occupied comparative advantages in the international market. Some products had dominated a certain market share in the international market. It was impossible to replace them with substitutes from other countries in a short time. So far, Chinese

medicine industry is comparatively steady under the influence of international financial crisis, keeping comparatively high profits in medical instrument industry. It is predicted that more attentions from domestic and international investors will be paid to Chinese medical instrument industry.

The author of this report paid attention to the development of Chinese Medical Instrument Industry for a long time and investigated into Chinese Medical Instrument Industry to write this report citing abundant valuable second –hand information.

More following information can be obtained in this report:

- Production of Chinese Medical Instrument Industry
- Analysis on the Domestic Demands of Chinese Medical Instrument Industry
- Imports and Exports of Chinese Medical Instrument Industry
- Development of Sub-sectors in Chinese Medical Instrument Industry
- Competitions in Chinese Medical Instrument Industry
- Major Competitive Manufacturers and Their Operations of Chinese Medical Instrument Industry
- Influences of International Financial Crisis on Chinese Medical Instrument Industry
- Development Trends of Chinese Medical Instrument Industry

Contents

1 RELATED CONCEPTS OF MEDICAL INSTRUMENT INDUSTRY

1.1 Basic Concepts of Medical Instrument Industry

1.1.1 Definition

1.1.2 Categories

1.2 Characteristics of Medical Instruments

1.2.1 Overviews

1.2.2 Analysis on the Characteristics

1.3 Analysis on the Development Environments and Characteristics of Medical Instrument Industry

1.3.1 Analysis on the Industry Chains

1.3.2 Analysis on the Influential Factors

1.3.3 Analysis on the Industry Barriers

1.3.4 Analysis on the Policy Environments

2 OVERVIEW ON THE DEVELOPMENT OF CHINESE MEDICAL INSTRUMENT INDUSTRY

2.1 Overall Situation of Chinese Medical Instrument Industry

2.1.1 Development

2.1.2 Overview on Sales

2.1.3 Overview on Profits

2.2 Development Trends of Chinese Medical Instrument Industry

2.2.1 Development Trends of the Products

2.2.2 Market Trends

2.3 Overview on the Development of Sub-sectors of Chinese Medical Instrument Industry

2.3.1 Analysis on the Instrument Manufacture of Medical Diagnosis, Supervision and Cure

2.3.2 Analysis on the Oral and Dental Instrument Manufacture

2.3.3 Analysis on the Antisepsis Equipment and Apparatus Manufacture

2.3.4 Analysis on the Medical, Surgical and Veterinary Instrument Manufacture

2.3.5 Analysis on the Mechanotherapy and Hospital Nursing Equipments Manufacture

2.3.6 Analysis on the Artificial Limb, Artificial Organ and Implantation Instrument Manufacture

2.3.7 Analysis on the other Medical Instrument Manufacture

2.4 Analysis on the Policy Environment of Chinese Medical Instrument Industry

2.4.1 Supervision Systems

2.4.2 Major Regulations

2.4.3 Guide Policies for Foreign Investment

3 ANALYSES ON CHINESE DENTAL INSTRUMENT MARKET

3.1 Overview on Chinese Oral and Dental Instrument Market

3.1.1 Analysis on the Present Situation

3.1.2 Development of Dental Instruments and Dental Cures

3.1.3 Analysis on the Market Share of Oral and Dental Instrument

3.1.4 Purchases and Usages of Dental Chairs and Dental Treatment Systems in Hospitals

3.1.5 Market Situation of Dental Materials

3.2 Development Trends of Dental Instrument Market

3.2.1 Development Trends of Dentistry

3.2.2 Development Trends of Chinese Dental Instrument Market

4 ANALYSES ON CHINESE ULTRASONIC DIAGNOSTIC INSTRUMENT MARKET

4.1 Overview of Ultrasonic Diagnostic Industry

4.1.1 Development History

4.1.2 Analysis on Chinese Ultrasonic Diagnostic Industry

4.2 Overview on Chinese Ultrasonic Diagnostic Instrument Market

4.2.1 Usages of Ultrasonic Diagnostic Instruments in Hospitals

4.2.2 Analysis on the Product Structure

4.2.3 Overview on the Colored Doppler Ultrasonic Diagnosis Instrument

4.2.4 Analysis on the Domestic Demands of Ultrasonic Cataract Emulsification Instruments

4.3 Analysis on the Competitions of Ultrasonic Diagnostic Instrument

4.3.1 Overview on the Major Brands

4.3.2 Analysis on the Products of GE

4.3.3 Analysis on the Products of Philips

4.3.4 Analysis on the Domestic Manufacturers

4.4 Development Trends of Ultrasonic Diagnostic Instrument

4.4.1 Development Trends of the Products

4.4.2 Future Trends of Ultrasonography

4.4.3 Analysis on the Product Demands and Trends

4.5 Analysis on the Main Manufacturers of Ultrasonic Diagnostic Instrument

- 4.5.1 Shenzhen Anke High -tech Co., Ltd
- 4.5.2 Analysis on the Operations of Shantou Institute of Ultrasonic Instruments Co., Ltd
- 4.5.3 Shanghai Madison Medical Instruments Co., Ltd

5 ANALYSES ON THE MAGNETIC RESONANCE IMAGING SYSTEM MARKET

- 5.1 Overview on the Development of Magnetic Resonance Imaging System Industry
 - 5.1.1 Development History
 - 5.1.2 Latest Technology Advancement
- 5.2 Situations of Magnetic Resonance Imaging System Market
 - 5.2.1 International Situations
 - 5.2.2 Domestic Situations
- 5.3 Competitions of Magnetic Resonance Imaging System Market
 - 5.3.1 Overview
 - 5.3.2 Philips Global
 - 5.3.3 International Business Machine Corporation
 - 5.3.4 Siemens AG
- 5.4 Development Prediction of Magnetic Resonance Imaging System Market
 - 5.4.1 Prediction of Technology
 - 5.4.2 Prediction of Market Scale

6 ANALYSES ON THE HOME MEDICAL INSTRUMENT MARKET

- 6.1 Overview on Home Medical Instrument Market
 - 6.1.1 Overview
 - 6.1.2 Analysis on the Traditional Chinese Home Medical Instrument Market
 - 6.1.3 Analysis on the Massage Apparatus
 - 6.1.4 Analysis on the Other Home Health and Care Products
 - 6.1.5 Analysis on the Perspectives of Home Medical Instrument Market
- 6.2 Analysis on the Sphygmomanometer Market
 - 6.2.1 Present Situation
 - 6.2.2 Development Trends
- 6.3 Analysis on the Glucometer Market
 - 6.3.1 Present Situation
 - 6.3.2 Analysis on Roche Diagnostic Glucometer Market
 - 6.3.3 Analysis on the Roche Diagnostic Glucometer Market
 - 6.3.4 Development Trends

7 ANALYSES ON THE COSMETIC MEDICAL INSTRUMENT MARKET

7.1 Overview on the Cosmetic Medical Instrument Market

- 7.1.1 Present Situation
- 7.1.2 Market Pattern
- 7.1.3 Analysis on the Hotspots in Chinese Market

7.2 Development Trends of the Cosmetic Medical Instrument Market

- 7.2.1 Applications of IPL Quantum SR
- 7.2.2 New Cosmetic Market Explored by IPL Quantum SR
- 7.2.3 Future Trends of the Cosmetic Instruments
- 7.2.4 Laser Vision Correction Surgery

8 ANALYSES ON THE MEDICAL OPTICAL INSTRUMENT MARKET

8.1 Overview on the Endoscope Market

- 8.1.1 Development of Chinese Endoscopes
- 8.1.2 Present Situation of Chinese Endoscope Market
- 8.1.3 Development Trends

8.2 Analysis on the Endoscopes in Different Categories

- 8.2.1 Hystero-scopes
- 8.2.2 Colpo-scopes
- 8.2.3 Celo-scopes
- 8.2.4 Nasal Endoscopes
- 8.2.5 Neuro-Endoscopes

9 ANALYSIS ON THE COMPETITION PATTERNS OF CHINESE MEDICAL INSTRUMENT INDUSTRY

9.1 Analysis on the Product Competition Structure of Chinese Medical Instrument Industry

- 9.1.1 General Competition
- 9.1.2 Analysis on the low quality Products
- 9.1.3 Analysis on the Import Products

9.2 Analysis on the Superior Quality Medical Instrument Market

- 9.2.1 Multinational Medical Instrument Manufacturers
- 9.2.2 Operations of Foreign Funded Manufacturers
- 9.2.3 Development Trends

9.3 Analysis on the Regional Competitions of Chinese Medical Instrument Market

- 9.3.1 Zhujiang Delta

9.3.2 Yangtze River Delta

9.3.3 Bohai Areas

10 ANALYSES ON THE CHANNELS OF CHINESE MEDICAL INSTRUMENT MARKET

10.1 Analysis on the Operating Models of Medical Instrument Industry

10.1.1 Sales Models

10.1.2 Analysis on the Growth of Medical Organizations and the Demands for Medical Instruments

10.2 Analysis on the Direct Sales Model of the Medical Instrument Market

10.2.1 Usage Investigation of Medical Instruments in Large Hospitals

10.2.2 Analysis on the Consumptions

10.2.3 Analysis on the Business Opportunities

10.3 Analysis on the Sales Models of Medical Instruments

10.3.1 Public Bid Purchase

10.3.2 Cross-Country Purchase

10.3.3 Product Exhibition

10.3.4 Government Loan and Capital Lease

11 ANALYSES ON THE MAJOR MANUFACTURERS OF CHINESE MEDICAL INSTRUMENT INDUSTRY

11.1 Hangwei GE Medical Systems Ltd.

11.1.1 Company Profiles

11.1.2 Operations

11.1.3 Development Strategies

11.2 Omron (Dalian) Co, LTD

11.2.1 Company Profiles

11.2.2 Operations

11.2.3 Development Strategies

11.3 Mindray Medical International Limited

11.3.1 Company Profiles

11.3.2 Operations

11.3.3 Development Strategies

11.4 Rexton (Suzhou) Hearing Systems CO., LTD

11.4.1 Company Profiles

11.4.2 Operations

11.4.3 Development Strategies

- 11.5 Kodak Medical Imaging Instruments Co., Ltd
- 11.6 Bayer Group
- 11.7 China National Medical Equipment Industry Corporation
- 11.8 Medical Optical Instruments Factory of Shanghai Medical Instruments Co., Ltd
- 11.9 Jiangsu Jinlu Group Medical Apparatus Co., Ltd
- 11.10 Terumo Medical Products (Hangzhou) Co. Ltd

12 ANALYSES ON THE DEVELOPMENT AND INVESTMENT OF CHINESE MEDICAL INSTRUMENT INDUSTRY

- 12.1 Analysis on the Investment Risks of Chinese Medical Instrument Industry
 - 12.1.1 Technical Risks
 - 12.1.2 Market Risks
 - 12.1.3 Other Risks
 - 12.1.4 Recommendations for Risk Aversion
- 12.2 Analysis on the Investment Opportunities of Chinese Medical Instrument Industry
 - 12.2.1 Policy Opportunities
 - 12.2.2 Product Opportunities
 - 12.2.3 Other Opportunities
- 12.3 Influences of International Financial Crisis on Chinese Medical Instrument Industry
 - 12.3.1 Unfavorable Influences
 - 12.3.2 Favorable Influences

Selected Charts

SELECTED CHARTS

Chart Categories of Medical Instruments

Chart Market Scales of Chinese Medical Instrument Industry, 2003-2008

Chart Market Scales of Chinese Oral and Dental Equipment and Instrument
Manufacture, 2003-2008

Chart Market Scales of Chinese Medical Antisepsis Equipment and Instrument
Manufacture, 2003-2008

Chart Operations of Medical Instrument Industry in Guangdong

Chart Operations of Medical Instrument Industry in Jiangsu

Chart Imports and Exports of Chinese Medical Instrument Industry, 2008

Chart Regional Exports of Chinese Medical Instrument Industry

Chart Operation Capacity of Chinese Oral and Dental Equipment and Instrument
Manufacture

Chart Operations of Omron (Dalian) Co, LTD

Chart Market Scale Predictions of Chinese Medical Instrument Industry, 2009-2012

I would like to order

Product name: Report of Chinese Medical Instrument Industry under International Financial Crisis, 2009

Product link: <https://marketpublishers.com/r/REAA7EBD586EN.html>

Price: US\$ 1,438.80 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/REAA7EBD586EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970