

Operation Report on China's Sugar Industry, 2009

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Abstracts

It has been a foregone conclusion that the yields of Chinese sugar decreased between the extracting seasons of 2008 to 2009. It is predicted that the yields will be decreased 2.3 million tons. The reasons of yield decrease are mainly as follows: first, the impact of snow disasters in the beginning of 2008; second, the dropping rate of fertilizer application because of the increasing price of production goods, such as chemical fertilizer etc; third, excessive rainfall during the growth period; fourth, the successive drought since Oct. 2008. Because of the existence of above factors, it leads to the decrease of sugar's productive tiller, the falling of yield per mu and the dropping of sugar content. The cane yield per unit decreased at a rate of 20% severely in Guangxi. Sugar content decreased year on year. The cane yield per unit decreased at a rate of 10% in Guangdong.

The author researched the Chinese sugar industry and the major manufacturers and cited plenty of valuable second-hand information. The author is not only familiar with sugar industry but also proficient in the means of research.

The definition of sugar industry researched in this report is as follows:

Refer to the production of finished sugar by raw materials of cane and beet, and the produce activities of various refined sugar on the basis of granulated sugar and raw sugar.

Including:

Raw sugar made of cane.

Finished sugar of cane, such as white granulated sugar, soft white sugar, brown sugar, and light brown sugar

Finished sugar of beet, such as white granulated sugar, soft white sugar

Processed sugar, such as golden slab sugar, crystal sugar, cube sugar, refined syrup, refined brown sugar

Sugar by-products

More information in this report is as follows:

- Development of China's Sugar Industry
- Demands of China's Sugar Industry
- Import and Export of Chinese Sugar
- Main Manufacturers and Their Operations of China's Sugar Industry

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