

Operation Report on China's Battery Manufacture Industry, 2009

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Abstracts

Not only battery manufacture, but also battery industry, especially battery material manufacture belongs to labor-intensive industries. Through analyzing the industry of lead acid battery, Nickel-Metal Hydride battery, and lithium ion battery, it clearly shows the development and technology deficiency of battery industry.

There is a big gap among China, Japan and America in the field of battery industrialization, which finally shows in the material technology industrialization of home and abroad. The manufacture of small single cells is mature through importing battery material. However, even though the problem of battery material is solved, the design and manufacture of battery with high capacity and power still face many problems, which are also the crucial difficulties of battery technology in motor cars.

From the development and transform of Chinese battery enterprises, the competition of lithium ion battery industry largely depends on the lone term technology accumulation, but not capital investment only. Equally, the material of lithium ion battery has a high technical barrier, and most leading enterprises take part in the industry earlier than others. But, small lithium ion battery business needs low technology and the participation of a large number small and medium companies lead to the sharp profit decrease.

More information can be obtained as follows:

- Production of China's Battery Manufacture Industry
- Domestic Demands of China's Battery Manufacture Industry
- Operations of China's Battery Manufacture Industry
- Sub-sector Analysis of China's Battery Manufacture Industry
- Import and Export of China's Battery Manufacture Industry

- Operations of top 20 Companies in China's Battery Manufacture Industry
- Influences of International Financial Crisis on China's Battery Manufacture Industry
- Development Technology and Development Trends of China's Battery Manufacture Industry
- Function of Expanding Domestic Demand Planning Issued by Chinese Government on China's Battery Manufacture Industry
- Gap Analysis between China's Battery Manufacture Industry and International Advanced Technology

Definition of China's Battery Manufacture Industry

Refer to the production of chemical electricity device made by positive active material and passive active material combining dielectric and with sealed construction, certain nominal voltage and rated capacity, including one-time, non-rechargeable, twice rechargeable and reusable dry battery and storage battery and electricity device transferred by the combination of hydrogen and oxygen, that is the production of fuel battery and solar battery transferred by sunlight.

Including:

- Acid Storage Battery (Large Chargeable Battery)
- Alkaline Storage Battery (Small Chargeable Battery)
- Lithium Storage Battery
- Primary Battery
- Fuel Cell
- Physical Cell
- Components of Storage Battery
- Accessory Parts of Primary Battery
- Battery Charger of Storage Battery

Contents

1 DEVELOPMENT OF CHINA'S BATTERY MANUFACTURE INDUSTRY

- 1.1 Overview on China's Battery Manufacture Industry
 - 1.1.1 Definition
 - 1.1.2 Status in National Economy
 - 1.1.3 Development History
- 1.2 Analysis on Development Environment of China's Battery Manufacture Industry
 - 1.2.1 Economic Environment
 - 1.2.2 Policy Environment
 - 1.2.3 Social Environment
- 1.3 Development Analysis of China's Battery Manufacture Industry, 2007-2008
 - 1.3.1 Market Scale Analysis
 - 1.3.2 Sub-sector Analysis

2 BUSINESS OPERATIONS OF CHINA'S BATTERY MANUFACTURE INDUSTRY, 2007-2008

- 2.1 General Developments of China's Battery Manufacture Industry, 2007-2008
- 2.2 Analysis of Enterprise Numbers of China's Battery Manufacture Industry
 - 2.2.1 Analysis of Enterprise Numbers, 2007-2008
 - 2.2.2 Enterprise Numbers of Companies in Different Scales
- 2.3 Analysis of Practitioner Numbers of China's Battery Manufacture Industry, 2007-2008
 - 2.3.1 Analysis of Practitioner Numbers, 2003-2007
 - 2.3.2 Analysis of Practitioner Numbers in Different Companies
- 2.4 Export Analysis on China's Battery Manufacture Industry

3 PRODUCTION ANALYSIS OF CHINA'S BATTERY MANUFACTURE INDUSTRY, 2007-2008

- 3.1 Industrial Output Value Analysis of China's Battery Manufacture Industry
 - 3.1.1 Industrial Output Value Analysis, 2007-2008
 - 3.1.2 Industrial Output Values of Companies in Different Scales
 - 3.1.3 Regional Distribution of Industrial Output Value, 2007
 - 3.1.4 Industrial Output Value Comparisons of Top 20 Companies
- 3.2 Production and Finished Production Analysis of China's Battery Manufacture

Industry, 2007-2008

3.2.1 Production and Finished Production Analysis, 2007-2008

3.2.2 Production and Finished Production Analysis of Companies in Different Scales

3.2.3 Regional Distribution of Production and Finished Production, 2007

3.3 Production Statistics of Main Products in China's Battery Manufacture Industry, 2007-2008

4 SALES ANALYSIS ON CHINA'S BATTERY MANUFACTURE INDUSTRY

4.1 Analysis on Sales Revenues of China's Battery Manufacture Industry, 2007-2008

4.1.1 General Sales Scales, 2007-2008

4.1.2 General Sales Revenues of Companies in Different Scales

4.2 Sales Concentration of China's Battery Manufacture Industry, 2007

4.2.1 Analysis by Companies

4.2.2 Analysis by Regions

4.3 Sales of Various Products in China's Battery Manufacture Industry

5 COST ANALYSIS ON CHINA'S BATTERY MANUFACTURE INDUSTRY

5.1 Sales Cost Analysis of China's Battery Manufacture Industry, 2007-2008

5.1.1 Total Sales Cost Analysis, 2007-2008

5.1.2 Sales Cost Comparison of Companies in Different Scales

5.2 Sales Expense Analysis of China's Battery Manufacture Industry, 2007-2008

5.2.1 Sales Expense Analysis, 2007-2008

5.2.2 Sales Expense Analysis of Companies in Different Scales

5.3 Management Cost Analysis of China's Battery Manufacture Industry

5.3.1 Total Management Cost Analysis

5.3.2 Management Cost Comparisons of Companies in Different Scales

5.4 Finance Cost Analysis of China's Battery Manufacture Industry, 2007-2008

5.4.1 Total Finance cost Analysis, 2007-2008

5.4.2 Finance cost Comparisons of Companies in Different Scales

6 ASSET AND LIABILITY ANALYSIS ON CHINA'S BATTERY MANUFACTURE INDUSTRY

6.1 Total Asset Analysis of China's Battery Manufacture Industry, 2007-2008

6.1.1 Total Asset Analysis, 2007-2008

6.1.2 Asset Comparison of Companies in Different Scales

6.1.3 Total Asset Comparisons of Top 20 Companies

6.2 Total Current Asset Analysis of China's Battery Manufacture Industry, 2007-2008

6.2.1 Total Current Asset Analysis, 2007-2008

6.2.2 Total Current Asset Turnover of Companies in Different Scales

6.3 Fixed Asset Analysis of China's Battery Manufacture Industry, 2007-2008

6.3.1 Net Fixed Asset Analysis, 2007-2008

6.3.2 Net Fixed Asset Analysis of Companies in Different Scales

6.4 Asset Operation Capacity of China's Battery Manufacture Industry, 2007-2008

7 PROFITABILITY ANALYSIS ON CHINA'S BATTERY MANUFACTURE INDUSTRY

7.1 Total Profit Analysis of China's Battery Manufacture Industry, 2007-2008

7.1.1 Total Profit Analysis, 2007-2008

7.1.2 Total Profit Comparisons of Companies in Different Scales

7.2 Cost Margin Analysis of China's Battery Manufacture Industry, 2007-2008

7.3 Sales Margin Analysis of China's Battery Manufacture Industry, 2007-2008

7.4 Sales Profit Margin Analysis of China's Battery Manufacture Industry, 2007-2008

8 DEVELOPMENT CAPACITY OF CHINA'S BATTERY MANUFACTURE INDUSTRY

8.1 Sales Growth Rates of China's Battery Manufacture Industry, 2007-2008

8.2 Profit Growth Rates of China's Battery Manufacture Industry, 2007-2008

8.3 Asset Growth Rates of China's Battery Manufacture Industry, 2007-2008

9 OPERATION PREDICTIONS ON CHINA'S BATTERY MANUFACTURE INDUSTRY

9.1 Sales Revenue Prediction of China's Battery Manufacture Industry

9.2 Development Tendency Prediction of China's Battery Manufacture Industry

9.3 Influences of International Financial Crisis on China's Battery Manufacture Industry

Selected Charts

SELECTED CHARTS

Chart Market Size of China's Battery Industry

Chart Categories of China's Battery Market

Chart Battery Material Comparisons among China, Japan and America

Chart Manufacturing Technology Comparisons among China, Japan and America

Chart Business Shift and Technology Promotion of China's Battery Enterprises

Chart Development of Lead Acid Battery Industry

Chart Development of Nickel-Metal Hydride Battery Industry

Chart Main Manufacturers of Lithium Ion Batteries

Chart Main Manufacturers of Lead Acid Traction Batteries

Chart Main Manufacturers of Nickel Batteries

Chart Material Manufacturers of Lithium Ion Batteries

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