

# Research Report on the Investment in Chinese Railway Transport Industry, 2009

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## Abstracts

In 2008, Chinese daily departure train volumes were 144,868, up by 3.1% over the last year. The national daily departure train volumes were 120,445, increased by 2.3%. The cargo transportation volumes and turnover volumes by Chinese railways reached to 3.29 billion tons and 2.4828 trillion ton-kilometers, up by 4.5% and 3.7% respectively. The national railways finished 2.74 billion tons and 2.3375 trillion ton-kilometers, up by 3.7% and 3.5% respectively. The passenger volumes transported by the national railways were 1.456 billion man-times, up by 10.6% over the last year. The passenger turnover volumes were 772.8 billion man-kilometers, up by 7.1%. The passenger transportation volumes and turnover volumes by the national railways were 1.44 billion man-time and 768.8 man-kilometers, up by 10.6% and 7% respectively.

In order to cope with the international financial crisis, Chinese government issued a series of expanding domestic demand policies from the end of 2008, consisting of the 4-trillion-Yuan (570 billion USD) investment plan. Among the investments, the railway constructions occupied the important part. It was planned to finish 600 billion Yuan investments in 2008.

Propelled by the investment plans and policies, the investments in Chinese railway transport industry were increased fast in 2008. The investments in the railway transport industry had finished 414.4 billion Yuan (59.2 billion USD) in the whole year, up by 60% over the previous year. In 2008, the newly started railway projects totaled 596, down by 308 of the last year, but the average scale of the new projects reached to 787 million Yuan (112.4 million USD), increased by 475 million Yuan (679 million USD) compared with 2007.

By the end of the first quarter 2009, the approved investment amounts had exceeded 2

trillion Yuan (292 billion USD), including more than 1.2-trillion-Yuan (175 billion USD) investment in the process projects. It is clearly showed from Medium and Long Term Railway Network Plans (adjusted in 2008) that China will newly construct 40-thousand-kilometer railways with the total investment breaking through 5 trillion Yuan (730 billion USD) from 2009 to 2012.

In accordance with the plans of Ministry of Railways, the newly approved railway construction projects will be about 70 in 2009 in China with the total investment scale to 1.5 trillion Yuan (219 billion USD). It is predicted that the railway locomotive purchase expenses will reach to 150 billion Yuan (21.9 billion USD), which will be roughly the same in 2010.

Taking JING-HU railway express with the total estimated investments of 220 billion Yuan (32.1 billion USD) for example, at present, the construction involves more than 120 thousand workers and 24 thousand construction machinery. With the project advancement, the demands for the work force and machinery will also be increased. It is predicted the investments in JING-HU railway express construction will reach to 60 billion Yuan (8.76 billion USD) in 2009 and create demands for 2 million tons steel products and 12 million tons cements.

From the monthly growth investments in the basic railway constructions, the growth speed had been fast YOY increased by 100% for successive 8 months since July 2008, even exceeding 200% in February 2009. It is predicted that the investments in the railway infrastructure construction will be YOY up by about 80%. In next few years, the sub-sectors of Chinese railway construction industry will also keep growing.

Chinese passenger turnover volumes, cargo transportation volumes, the converted volumes and the transportation density all stand the first place in the world and finishes one fourth converted turnover volumes of the worlds' railways through 6% of the world's railway operation mileages.

The domestic and international enterprises related to the railway fixed infrastructure construction industry, the railway equipment manufacture industry and the railway transport industry will be benefited from Chinese railway construction.

In all, there are promising investment perspectives for the railway transport industry. Although it takes a long period to invest in the railway transports, the whole return is high with low ventures, increasing investment opportunities for the railway construction industry and the equipment manufacture.

The statistics in this report are from the authoritative institutions, such as the statistical departments and the industry associations. Meanwhile, the research center made profound investigations by interviewing the professionals and obtained abundant first-hand information. It is of high reference values to master the present situation and development trends of Chinese railway transport industry and discover the investment opportunities in Chinese railway transport industry and its related industries.

More following information can be obtained in this report:

- Present Development Situation of Chinese Railway Transport Industry
- Value Chains of Chinese Railway Transport Industry
- Investment Opportunities in Chinese Railway Construction Industry
- Influences of International Financial Crisis on Chinese Railway Transport Industry
- Demands of Chinese Railway Equipments, 2009-2010
- Construction Machinery Demands from Chinese Railway Construction Industry

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