

Investigation Report on China's Pertuzumab Market 2021-2025

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Abstracts

Pertuzumab is the first monoclonal antibody called 'HER dimerization inhibitor'. It mainly used to treat HER2-positive breast cancer. It was developed by Genentech, a subsidiary of Roche Pharma (Schweiz) AG, and was first approved in 2012. Pertuzumab entered the Chinese market in 2019. As of the first half of 2021, Roche Pharma (Schweiz) AG is the only manufacturer in the Chinese Pertuzumab market.

According to CRI's market research, since Pertuzumab entered the Chinese market, the sales grew rapidly, from CNY21.15 million in 2019 to CNY501.69 million in 2020. The annual growth rate of Pertuzumab's sales is 2272.15%.

CRI expects that based on the price reduction of Pertuzumab, its sales volume will continue to grow from 2021 to 2025. Pertuzumab was included in the medical insurance reimbursement catalog at the beginning of 2020, and the price of each 0.42g dose reduced from CNY18,800 to CNY4955. This price is valid until the end of 2021. The price of Pertuzumab is expected to be lowered again in the future. The price reduction will reduce the burden on patients, thereby increasing the usage rate of Pertuzumab and its sales. At the same time, the huge patient population will also enable the Pertuzumab market to continue to expand. Breast cancer is one of the top ten new cancer cases in China in 2020, reaching 420,000. Among them, HER2-positive patients accounted for 20%-30%. A large number of patients has also increased the demand for Pertuzumab. In addition, the effectiveness of the combination therapy of Pertuzumab and Trastuzumab has also laid down its potential in the market.

Topics Covered:

The impact of COVID-19 on China's Pertuzumab market

Sales value of China's Pertuzumab 2016-2020

Competitive landscape of China's Pertuzumab market

Prices of Pertuzumab in China

Prices of Pertuzumab in China by regions and manufacturers

Analysis of factors affecting the development of China's Pertuzumab market

Prospect of China's Pertuzumab market from 2021 to 2025

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