

# Investigation Report on China's Doxorubicin Market 2021-2025

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## Abstracts

Doxorubicin belongs to the anthracycline class (Anthracycline) antibiotics, which can inhibit the synthesis of RNA and DNA. It has a strong inhibitory effect on RNA and has a broad anti-tumor spectrum. It has an effect on a variety of tumors. Doxorubicin was developed by Alza Corporation of the United States. According to CRI's market research, as of the end of 2020, the original Doxorubicin drug has not been listed in China, but many companies have obtained approval for the listing of generic drugs in China and have been included in the China National Medical Insurance Category A catalog. By 2020, there were 8 manufacturers in the Chinese Doxorubicin market, of which CSPC Ouyi Pharmaceutical Co., Ltd. was the main manufacturer.

According to CRI's market research, the sales value of Doxorubicin in the Chinese market has increased year by year from 2016 to 2020. Especially, the sales of Doxorubicin in the Chinese market reached CNY 855 million in 2019, a year-on-year increase of 69.75%. In 2020, due to the impact of COVID-19 on the overall diagnosis and treatment services of Chinese hospitals, the growth rate of Doxorubicin's sales value in the Chinese market has declined, but the sales still reached about CNY 1 billion in 2020. The CAGR of Doxorubicin's sales value in the Chinese market is 38.60% in 2016 to 2020.

CRI expects that with the increase of cancer patients in 2021-2025, the sales volume of Doxorubicin in the Chinese market will increase steadily. Doxorubicin liposome injection has the advantages of targeting, sustained release, and reduced toxicity. Based on these advantages, the sales volume and sales of Doxorubicin liposome injection will continue to increase. In addition, the alleviation of the COVID-19 epidemic will also cause the sales of Doxorubicin to show a recovery growth.

Topics Covered:

The impact of COVID-19 on China's Doxorubicin market

Sales value of China's Doxorubicin 2016-2020

Competitive landscape of China's Doxorubicin market

Prices of Doxorubicin in China

Prices of Doxorubicin in China by regions and manufacturers

Analysis on factors affecting the development of China's Doxorubicin market

Prospect of China's Doxorubicin market from 2021 to 2025

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