

Investigation Report on China's Amlodipine Market, 2018-2022

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Abstracts

Description

The incidence of hypertension is increasing in China with the development of economy, the change of lifestyle and the aging of the population. It is estimated that at the end of 2017, there were about 330 million hypertensive patients in China, i.e., one in every three Chinese adults has high blood pressure. With the increasing number of hypertensive patients, the market size of antihypertensive drugs is also growing.

Amlodipine is a third-generation calcium antagonist used to treat chronic stable angina and hypertension. It can reduce the risk of hospitalization for angina and the risk of coronary revascularization. The brand-name Amlodipine is Pfizer's Norvasc. In 1989, Amlodipine tablets were launched in the U.K. under the trade name Istin, and Amlodipine capsules were launched in Belgium under the trade name Amlor. In 1992, Norvasc was approved by the FDA as a new molecular entity (NME).

According to CRI, after Amlodipine entered China, the market size of Amlodipine kept rising until 2013. From 2013 to 2017, however, the sales revenue declined because of the fall in average price and the competition from other antihypertensive drugs. Apart from Pfizer's Norvasc, generic drugs by Chinese companies have been marketed successively. The CFDA has issued dozens of Amlodipine production approvals, which means that there are dozens of Amlodipine manufacturers on the market. But the market is still dominated by Pfizer's brand-name drug. In 2017, the market size of Amlodipine in China was about CNY 730 million. By sales value, the market share of Pfizer exceeded 80%. The other major market players were Yangtze River Pharmaceutical Group Shanghai Haini Pharmaceutical Co., Ltd., China Resources Saike Pharmaceutical Co., Ltd., Kunming Sinoway Natural Pharmaceuticals, and

Suzhou Dawnrays Pharmaceutical Co., Ltd.

It is expected that as the incidence of hypertension continues to increase, China's Amlodipine market will still have some growth potential in the next few years.

Topics Covered:

Situation of hypertension in China

Sales of Amlodipine in China

Competition on China's Amlodipine market

Prices of Amlodipine in China from 2017 to 2018

Factors influencing the development of China's Amlodipine market

Prospect of China's Amlodipine market

Contents

1 RELEVANT CONCEPTS OF AMLODIPINE

- 1.1 Indications for Amlodipine
- 1.2 Development of Amlodipine in China
- 1.3 Governmental Approval of Amlodipine in China

2 SALES OF AMLODIPINE IN CHINA, 2013-2017

- 2.1 Sales Value of Amlodipine
 - 2.1.1 Overall Sales Value
 - 2.1.2 Sales Value by Region
- 2.2 Sales Volume of Amlodipine
 - 2.2.1 Overall Sales Volume
 - 2.2.2 Sales Volume by Region
- 2.3 Sales of Amlodipine by Dosage Form in China, 2013-2017
 - 2.3.1 Capsules
 - 2.3.2 Tablets
 - 2.3.3 Pills

3 ANALYSIS ON MAJOR AMLODIPINE MANUFACTURERS IN CHINA, 2013-2017

- 3.1 Analysis on Market Share of Major Amlodipine Manufacturers
 - 3.1.1 Market Share by Sales Value
 - 3.1.2 Market Share by Sales Volume
- 3.2 Pfizer
 - 3.2.1 Profile of Pfizer
 - 3.2.2 Sales of Pfizer's Amlodipine in China
- 3.3 Yangtze River Pharmaceutical Group Shanghai Haini Pharmaceutical Co., Ltd.
 - 3.3.1 Profile of Yangtze River Pharmaceutical Group Shanghai Haini Pharmaceutical Co., Ltd.
 - 3.3.2 Sales of Yangtze River Pharmaceutical Group Shanghai Haini Pharmaceutical Co., Ltd.'s Amlodipine in China
- 3.4 China Resources Saike Pharmaceutical Co., Ltd.
- 3.5 Kunming Sinoway Natural Pharmaceuticals
- 3.6 Suzhou Dawnrays Pharmaceutical Co., Ltd.

4 PRICES OF AMLODIPINE IN CHINA, 2017-2018

- 4.1 Pfizer (Norvasc)
- 4.2 Yangtze River Pharmaceutical Group Shanghai Haini Pharmaceutical Co., Ltd. (Landi)
- 4.3 China Resources Saike Pharmaceutical Co., Ltd. (Yashida)
- 4.4 Kunming Sinoway Natural Pharmaceuticals (Xinluoping)
- 4.5 Suzhou Dawnrays Pharmaceutical Co., Ltd. (Anneizhen)

5 PROSPECT OF CHINA'S AMLODIPINE MARKET, 2018-2022

- 5.1 Forecast on Market Size
- 5.2 Forecast on Market Trend

LIST OF SELECTED CHARTS

- Chart Governmental Approval of Amlodipine in China
- Chart Sales of Amlodipine in China, 2013-2017
- Chart Sales Value of Amlodipine in Parts of China, 2013-2017
- Chart Sales Volume of Amlodipine in China, 2013-2017
- Chart Sales Volume of Amlodipine in Parts of China, 2013-2017
- Chart Sales Value of Amlodipine Capsules in China, 2013-2017
- Chart Sales Volume of Amlodipine Capsules in China, 2013-2017
- Chart Sales Value of Amlodipine Tablets in China, 2013-2017
- Chart Sales Volume of Amlodipine Tablets in China, 2013-2017
- Chart Sales Value of Amlodipine Pills in China, 2013-2017
- Chart Sales Volume of Amlodipine Pills in China, 2013-2017
- Chart Market Share of Top 5 Amlodipine Manufacturers by Sales Value in China, 2013-2017
- Chart Market Share of Top 5 Amlodipine Manufacturers by Sales Volume in China, 2013-2017
- Chart Sales Value of Pfizer's Amlodipine in China, 2013-2017
- Chart Sales Volume of Pfizer's Amlodipine in China, 2013-2017
- Chart Sales Value of Yangtze River Pharmaceutical Group Shanghai Haini Pharmaceutical Co., Ltd.'s Amlodipine in China, 2013-2017
- Chart Sales Volume of Yangtze River Pharmaceutical Group Shanghai Haini Pharmaceutical Co., Ltd.'s Amlodipine in China, 2013-2017
- Chart Sales Value of China Resources Saike Pharmaceutical Co., Ltd.'s Amlodipine in China, 2013-2017
- Chart Prices of Pfizer's Amlodipine in Parts of China, 2017-2018

Chart Prices of Yangtze River Pharmaceutical Group Shanghai Haini Pharmaceutical Co., Ltd.'s Amlodipine in Parts of China, 2017-2018

Chart Prices of China Resources Saike Pharmaceutical Co., Ltd.'s Amlodipine in Parts of China, 2017-2018

Chart Prices of Kunming Sinoway Natural Pharmaceuticals' Amlodipine in Parts of China, 2017-2018

Chart Prices of Suzhou Dawnrays Pharmaceutical Co., Ltd.'s Amlodipine in Parts of China, 2017-2018

Chart Forecast on Sales Value of Amlodipine in China, 2018-2022

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