

Investigation Report on China's Acarbose Market, 2018-2022

<https://marketpublishers.com/r/IB666ACF756EN.html>

Date: November 2018

Pages: 30

Price: US\$ 2,200.00 (Single User License)

ID: IB666ACF756EN

Abstracts

Description

According to CRI, with improved living standards, ageing population, and increasing obesity rate, the incidence of diabetes has been climbing in China. By the end of 2017, the number of diabetic patients in China exceeded 100 million, ranking first in the world and promoting the development of the diabetes drug market.

Acarbose was developed by Bayer in 1975 and first launched in Switzerland in 1986 (trade name: Glucobay). As the first FDA-approved alpha-glycosidase inhibitor in the world, it entered China in 1994 and is now recommended as a first-line drug for type 2 diabetes. Acarbose is sold far better in China than in developed countries because it reduces glucose uptake mainly by inhibiting amylase and is more suitable for Asians who eat mainly carbohydrates.

Although Acarbose has been marketed in China for more than 20 years, China's Acarbose market is dominated by Bayer, Hangzhou Zhongmei Huadong Pharmaceutical Co., Ltd. and Sichuan Luye Baoguang Pharmaceutical Co., Ltd. because it is difficult to imitate Acarbose. In recent years, the market share of Bayer's Acarbose (trade name: Glucobay) is declining in China year by year, while the market share of domestic-made counterparts is rising. In 2017, the market size of Acarbose in China was about CNY 1.09 billion. Bayer's market share was about 66.4%, showing a continued momentum of decline.

According to CRI, from 2018 to 2022, the market size will continue to grow as the number of diabetic patients increases.

Topics Covered:

Development environment of Acarbose in China

Supply of and demand for Acarbose in China

Competition on China's Acarbose market

Prices of Acarbose in China

Forecasts on China's Acarbose market from 2018 to 2022

Contents

1 RELEVANT CONCEPTS OF ACARBOSE

- 1.1 Indications for Acarbose
- 1.2 Development of Acarbose in China
- 1.3 Governmental Approval of Acarbose in China

2 SALES OF ACARBOSE IN CHINA, 2013-2017

- 2.1 Sales Value of Acarbose
 - 2.1.1 Overall Sales Value
 - 2.1.2 Sales Value by Region
- 2.2 Sales Volume of Acarbose
 - 2.2.1 Overall Sales Volume
 - 2.2.2 Sales Volume by Region
- 2.3 Sales of Acarbose by Dosage Form in China, 2013-2017
 - 2.3.1 Capsules
 - 2.3.2 Tablets

3 ANALYSIS ON MAJOR ACARBOSE MANUFACTURERS IN CHINA, 2013-2017

- 3.1 Analysis on Market Share of Major Acarbose Manufacturers
 - 3.1.1 Market Share by Sales Value
 - 3.1.2 Market Share by Sales Volume
- 3.2 Bayer
 - 3.2.1 Enterprise Profile
 - 3.2.2 Sales of Bayer's Acarbose in China
- 3.3 Hangzhou Zhongmei Huadong Pharmaceutical Co., Ltd.
 - 3.3.1 Enterprise Profile
 - 3.3.2 Sales of Hangzhou Zhongmei Huadong Pharmaceutical Co., Ltd.'s Acarbose in China
- 3.4 Sichuan Luye Baoguang Pharmaceutical Co., Ltd.
 - 3.4.1 Enterprise Profile
 - 3.4.2 Sales of Sichuan Luye Baoguang Pharmaceutical Co., Ltd.'s Acarbose in China

4 PRICES OF ACARBOSE IN CHINA, 2017-2018

- 4.1 Bayer (Glucobay)

4.2 Hangzhou Zhongmei Huadong Pharmaceutical Co., Ltd. (Kaboping)

4.3 Sichuan Luye Baoguang Pharmaceutical Co., Ltd. (Beixi)

5 PROSPECT OF CHINA'S ACARBOSE MARKET, 2018-2022

5.1 Forecast on Market Size

5.2 Forecast on Market Trend

Selected Charts

SELECTED CHARTS

Chart Governmental Approval of Acarbose in China

Chart Sales of Acarbose in China, 2013-2017

Chart Sales Value of Acarbose in Parts of China, 2013-2017

Chart Sales Volume of Acarbose in China, 2013-2017

Chart Sales Volume of Acarbose in Parts of China, 2013-2017

Chart Sales Value of Acarbose Capsules in China, 2013-2017

Chart Sales Volume of Acarbose Capsules in China, 2013-2017

Chart Sales Value of Acarbose Tablets in China, 2013-2017

Chart Market Share of Top 3 Acarbose Manufacturers by Sales Value in China, 2013-2017

Chart Sales Value of Bayer's Acarbose, 2013-2017

Chart Sales Volume of Bayer's Acarbose, 2013-2017

Chart Sales Value of Hangzhou Zhongmei Huadong Pharmaceutical Co., Ltd.'s Acarbose, 2013-2017

Chart Sales Volume of Hangzhou Zhongmei Huadong Pharmaceutical Co., Ltd.'s Acarbose, 2013-2017

Chart Sales Value of Sichuan Luye Baoguang Pharmaceutical Co., Ltd.'s Acarbose, 2013-2017

Chart Prices of Bayer's Acarbose (Glucobay) in Parts of China, 2017-2018

Chart Prices of Hangzhou Zhongmei Huadong Pharmaceutical Co., Ltd.'s Acarbose in Parts of China, 2017-2018

Chart Prices of Sichuan Luye Baoguang Pharmaceutical Co., Ltd.'s Acarbose in Parts of China, 2017-2018

Chart Forecast on Sales Value of Acarbose in China, 2018-2022

I would like to order

Product name: Investigation Report on China's Acarbose Market, 2018-2022

Product link: <https://marketpublishers.com/r/IB666ACF756EN.html>

Price: US\$ 2,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/IB666ACF756EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970