

# Investigation Report on China Thymosin ?1 Market, 2010-2019

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## Abstracts

### Description

Thymosin products which can enhance body immunity are mainly used in the treatment of hepatitis and tumor and can be categorized into thymosin (extracted), thymopentin and thymosin ?1, a high-end product.

First developed by SciClone Pharmaceuticals, Inc., thymosin ?1's being used for tumor immunotherapy as immunomodulator has increasingly gained people's attention. In the clinic, it has been used for the treatment of many kinds of tumors like non-small cell lung cancer, malignant melanoma, liver cancer, non-Hodgkin lymphoma and so on.

Research has shown that thymosin ?1 can enhance patients' immunity, reduce side effects and infection rate, improve life quality and raise remission rate or even survival rate in the chemotherapy for tumors. As a vaccine adjuvant, thymosin ?1 can boost the immune response to viral vaccines like influenza vaccine and hepatitis B vaccine in patients whose immune systems are comprised or inhibited, patients with chronic hemodialysis or senile diseases included.

Thymosin ?1 develops fast after entering China, annual sales value rising from less than CNY 7 million in 2005 to CNY 968 million in 2014 and CAGR reaching up to 73.7%. currently, thymosin ?1 in the Chinese market mainly come from Diao Group, Suzhou Tianma Pharma Group Tianji BIO-pharmaceutical Co., Ltd and Hainan Shuangcheng Pharmaceuticals Co., Ltd, among which Diao Group has the largest market share of about 36% for sales volume in 2014. However, Patheon Italia has the largest market share of nearly 50% for sales volume in 2014.

In the next few years, the market size of immunomodulator will grow gradually, so does

that of thymosin ?1.

Readers can get at least the following information from this report:

market size of thymosin ?1 in China

competitive landscape of thymosin ?1 in Chinese market

price of thymosin ?1 made by different enterprises in China

market outlook of thymosin ?1 in China

The author suggests the following groups of people purchase this report:

manufacturers of immunomodulator

investors/ research institutions interested in Chinese medicine market

any interest in the Chinese medicine market, please contact CRI for customized survey service

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