

# Investigation Report on China Tegafur, Gimeracil and Oteracil (Tegafur/gimeracil/oteracil) Market, 2010-2019

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## Abstracts

### Description

Tegafur, gimeracil and oteracil (Tegafur/gimeracil/oteracil), a fluorouracil derivative, is an oral biological anti-cancer agent made up of tegafur (FT), gimeracil (CDHP) and oteracil (Oxo). In 1999, it was approved to treat advanced gastric cancer and then such indications as head and neck neoplasm, inoperable or unresectable breast cancer, non-small cell carcinoma, colon cancer, pancreatic cancer and bile duct cancer.

Years of clinical application prove that tegafur, gimeracil and oteracil is a safe and effective anti-cancer drug. According to statistics, over 80% of advanced gastric cancer patients use tegafur, gimeracil and oteracil in chemotherapy, CR + PR reaching 44.6%.

According to CRI's statistics, tegafur, gimeracil and oteracil develops fast after entering China with annual sales rising from less than CNY 20 million in 2009 to CNY 707 million in 2014 and CAGR reaching up to 110% during the period of 2009-2014, which demonstrates a bright future. Tegafur, gimeracil and oteracil enjoys a vast demand in China. Currently, tegafur, gimeracil and oteracil in the Chinese market come from the following four companies: Shandong New Time Pharmaceutical Co., Ltd., Lunan Pharmaceutical Group Corporation, Qilu Pharmaceutical Co., Ltd, Taiho Pharmaceutical Co., Ltd and Jiangsu Hengrui Medicine Co., Ltd, among which Shandong New Time Pharmaceutical Co., Ltd has the largest market share of nearly 50% with sales reaching up to CNY 348 million in 2014.

The market size of tegafur, gimeracil and oteracil in China is expected to keep growing.

Readers can get at least the following information through this report:

market share of manufacturers of tegafur, gimeracil and oteracil in Chinese market

price of tegafur, gimeracil and oteracil in Chinese market

major manufacturers of tegafur, gimeracil and oteracil in China

share of different dosage forms of tegafur, gimeracil and oteracil in Chinese market

market outlook of tegafur, gimeracil and oteracil in China

The author suggests the following groups of people purchase this report:

manufacturers of antitumor drugs

investors/ research institutions interested in Chinese medicine market

any interest in Chinese medicine market, please contact CRI for customized survey service

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