

Investigation Report on China Tamsulosin Market, 2010-2019

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Abstracts

Description

Benign Prostate Hyperplasia (BPH) is prevalent among elderly men, influencing one third of those aged above 50. BPH is a benign histopathological disease characterized by hyperplasia of stromal and epithelial cells which results in enlarged prostate and then compressed urethra that makes urination difficult. BPH is treatable with medication and operation. Two main categories of drugs are α 1-adrenergic receptor blocker and 5 α -reductase inhibitor. The former one can effectively palliate symptoms through relaxing bladder neck and prostate and reducing urethral pressure, but it can't cure BPH.

Compared with other α 1-adrenergic receptor blockers, tamsulosin hydrochloride developed by Yamanouchi enjoys higher selectivity and lower risk of urinary tract infections and therefore is fitter for BPH treatment. Ever since its debut in 1993 in Japan, tamsulosin hydrochloride has been sold in various brands in 64 countries according to Yamanouchi's authorization to Boehringer Ingelheim.

Prostate drug market is highly concentrated in China. Three kinds of prostate drugs – finasteride, tamsulosin and prostat which occupy over 90% of prostate drug market altogether, reported over 10 million sales in sample hospitals in 2005. Tamsulosin develops rapidly after entering China with annual sales less than CNY 50 million in 2005 rising to CNY 201 million in 2014 and CAGR reaching 16.98% during this period. Tamsulosin enjoys a vast market demand in China and products made by Zhejiang Hailisheng Pharmaceutical Co., Ltd, Jiangsu Heng Rui Medicine Co., Ltd, Astellas Pharma Inc, Yamanouchi Pharmaceutical Co., Ltd and Kunming Jida Pharmaceutical Co., Ltd have taken up a large share of the market.

With the aging of the population in China, the incidence of BPH and its number of cases will keep going up. The market size of tamsulosin in China is expected to keep expanding in the next few years.

Readers can get at least the following information through this report:

- market size of tamsulosin in China

- major manufacturers of tamsulosin in Chinese market and their market share

- retail price of tamsulosin in Chinese market

- market outlook of tamsulosin in China

The author suggests the following groups of people purchase this report:

- manufacturers of prostate drugs

- investors/ research institutions interested in Chinese medicine market

- any interest in Chinese medicine market, please contact CRI for customized survey service

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