

Investigation Report on China Propofol Market, 2010-2019

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Abstracts

Description

As a short-acting amnestic agent, propofol features rapid recovery and few adverse effects. And it has been widely used in the maintenance of general anesthesia and sedation for critically ill patients. Generally used together with spinal anesthesia, epidural anesthesia, neuromuscular-blocking drug, inhaled anaesthetic and pain killer, propofol reports no incompatibility.

Main varieties of anaesthetic are lidocaine, sevoflurane and propofol, among which both sevoflurane and propofol reached its sales peak of USD 1.16 billion and USD 500 million in 2004 in global market. Propogol market in China has kept expanding despite its shrinking global counterpart. As operation number keeps rising in China, anaesthetic sales grows too, leading to a huge potential market.

As an important link of surgery, anesthesia is critical to surgery success and patient's life. Three broad categories of anesthesia exist: general anesthesia, spinal anesthesia and regional anesthesia, among which general anesthesia dominates the market due to its high price. As the best seller in anaesthetic agents, propofol has been widely used in Chinese hospitals.

As a short-acting, intravenously administered amnestic agent with rapid onset and recovery, propofol has been included in the National List of Essential Medicines. According to CRI's market survey, the sales value of propofol in China rose from less than CNY 200 million in 2005 to over CNY 800 million in 2014 and CAGR during this period reached 18.5%. And propofol products available in the Chinese market mainly come from AstraZeneca (Italy), Fresenius Kabi, Libang Pharmaceutical Group, Sichuan

Shule Pharmaceutical Co., Ltd and B. Braun (Germany), among which AstraZeneca (Italy) had the largest market share of nearly 60% for sales value in 2014.

As operation number keeps rising in China, the demand for propofol is expected to grow in the next few years.

Readers can get at least the following information through this report:

market size of propofol in China

competitive landscape of propofol market in China

price of propofol made by different enterprises in China

market outlook of propofol in China

The author suggests the following groups of people purchase this report:

Pharmaceutical Manufacturers

investors/research institutions interested in Chinese medicine market

-any interest in Chinese medicine market, please contact CRI for customized survey service

Contents

1 RELATED CONCEPTS OF PROPOFOL

- 1.1 Indication
- 1.2 Sales Status in Global Market

2 MARKET PROFILE OF PROPOFOL IN CHINA

- 2.1 Patent and Approval Information of Propofol in China
- 2.2 Major Manufacturers
- 2.3 Market Size

3 SURVEY ON PROPOFOL SALES IN CHINA, 2010-2014

- 3.1 Sales Value
 - 3.1.1 Overall Sales Value
 - 3.1.2 Sales Value by Regions
- 3.2 Sales Volume
 - 3.2.1 Overall Sales Volume
 - 3.2.2 Sales Volume by Regions

4 MARKET SHARE OF MAJOR PROPOFOL MANUFACTURERS IN CHINA, 2010-2014

- 4.1 Market Share by Sales Value
- 4.2 Market Share by Sales Volume

5 SURVEY ON DOSAGE FORMS OF PROPOFOL IN CHINA, 2010-2014

- 5.1 Share of Different Dosage Forms by Sales Value
- 5.2 Share of Different Dosage Forms by Sales Volume

6 REFERENCE PRICE OF PROPOFOL IN CHINESE HOSPITALS IN 2014

- 6.1 AstraZeneca (Italy)
- 6.2 Fresenius Kabi
- 6.3 Libang Pharmaceutical Group
- 6.4 Sichuan Shule Pharmaceutical Co., Ltd

6.5 B. Braun (Germany)

7 MAJOR MANUFACTURERS OF PROPOFOL IN CHINESE MARKET, 2010-2014

7.1 AstraZeneca (Italy)

7.2 Guangdong Jiabo Pharmaceutical Co., Ltd

7.3 Libang Pharmaceutical Group

7.4 Sichuan Shule Pharmaceutical Co., Ltd

7.5 B. Braun (Germany)

8 MARKET OUTLOOK OF PROPOFOL IN CHINA, 2015-2019

8.1 Forecast of Market Size

8.2 Forecast of Competitive Landscape

TABLE OF SELECTED CHARTS

Chart Patent Information of Propofol in China

Chart Approval Information of Propofol in China

Chart Propofol Sales in China

Chart Sales Value of Propofol in China, 2010-2014

Chart Sales Value of Propofol in Some Regions in China, 2010-2014

Chart Sales Volume of Propofol in China, 2010-2014

Chart Market Share of TOP5 Propofol Manufacturers for Sales Value in China, 2010-2014

Chart Sales Value and Market Share of Propofol Made by AstraZeneca (Italy) in China, 2010-2014

Chart Sales Value and Market Share of Propofol Made by Fresenius Kabi in China, 2010-2014

Chart Sales Value and Market Share of Propofol Made by Libang in China, 2010-2014

Chart Sales Value and Market Share of Propofol Made by Sichuan Shule in China, 2010-2014

Chart Sales Value and Market Share of Propofol Made by B. Braun (Germany) in China, 2010-2014

Chart Price of Propofol Made by AstraZeneca (Italy) in Some Chinese Cities in 2014

Chart Price of Propofol Made by Fresenius Kabi in Some Chinese Cities in 2014

Chart Price of Propofol Made by Libang in Some Chinese Cities in 2014

Chart Price of Propofol Made by Sichuan Shule in Some Chinese Cities in 2014

Chart Price of Propofol Made by B. Braun (Germany) in Some Chinese Cities in 2014

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