

# Investigation Report on China Polyene Phosphatidyl Choline Market, 2010-2019

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## Abstracts

### Description

China is recognized worldwide as one of the countries with a high incidence of liver disease. Viral hepatitis, fatty liver, alcoholic liver disease, medicamentous liver lesion and liver cancer have posed a severe threat to Chinese people's health. In recent years, drugs for liver disease that rank second to proton pump inhibitor in drugs for digestive system have gradually become a variety with large sales value which occupies 30% of the total sales value of all ten categories of drugs for digestive system.

Among all the drugs for liver disease, polyene phosphatidyl choline is the natural diglyceride of cholinephosphoric acid and unsaturated fatty acids which can protect hepatocyte from lesion, alleviate inflammation reaction and improve the detoxification of the liver. And it is used for the treatment of hepatitis (acute and chronic), hepatic cirrhosis and poisoning with certain efficacy in the clinic. First developed by Sanofi, polyene phosphatidyl choline has been marketed under the trade name of Essentiale Forte.

Some local enterprises are already capable of producing polyene phosphatidyl choline APIs and injections. For example, Sichuan Haisco Pharmaceutical Co., Ltd and Chengdu Tiantaishan Pharmaceutical Co., Ltd have been approved to produce polyene phosphatidyl choline under the trade name of Yibisheng. Imported drugs mainly come from Sanofi (Beijing), Shenzhen Sanofi Pasteur Biological Products Co., Ltd, Sanofi-Aventis Ukraine LLC and A.Nattermann & Cie.GmbH.

The growth of polyene phosphatidyl choline has accelerated since 2006, making it occupy an important proportion of the adjuvant drugs for liver disease. According to

CRI's survey, the sales value of polyene phosphatidyl choline in sample hospitals rose from less than CNY 60 million in 2005 to over CNY 400 million in 2014 and CAGR during this period reached 25%. Chengdu Tiantaishan Pharmaceutical Co., Ltd, Shenzhen Sanofi Pasteur Biological Products Co., Ltd, Hangzhou Sanofi-Synthelabo Minsheng Pharmaceutical Co., Ltd and Aventis Pharma S.p.A.(SP) occupy the majority of market share, among which Chengdu Tiantaishan Pharmaceutical Co., Ltd had the largest market share of about 60% for sales value in 2014.

With the lifestyle changes brought about economic development, the incidence of liver disease in China has kept increasing. Therefore, the market size of polyene phosphatidyl choline is expected to continue to grow in the next few years in China.

Readers can get at least the following information from this report:

market size of polyene phosphatidyl choline in China

competitive landscape of polyene phosphatidyl choline in Chinese market

price of polyene phosphatidyl choline made by different enterprises in China

market outlook of polyene phosphatidyl choline in China

The author suggests the following groups of people purchase this report:

manufacturers of drugs for liver disease

investors/ research institutions interested in Chinese medicine market

any interest in the Chinese medicine market, please contact CRI for customized survey service

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