

Investigation Report on China Montelukast Market, 2010-2019

<https://marketpublishers.com/r/I6FF36D3C7EEN.html>

Date: May 2015

Pages: 30

Price: US\$ 2,000.00 (Single User License)

ID: I6FF36D3C7EEN

Abstracts

Description

More than 300 million people in the world suffer from seasonal asthma to different degrees. The situation is more serious in seriously polluted countries and regions where tobacco consumption is high. Asthma and allergic rhinitis are common diseases in today's world whose incidence has kept increasing every year due to nowadays' severe air pollution.

Montelukast, developed by Merck, has been widely applied to the treatment of allergic rhinitis and asthma. Montelukast, a selective cysteinyl leukotriene receptor D4 antagonist, selectively combines with leukotriene in the airway and blocks the action of anaphylactic mediator so as to improve respiratory inflammation and keep airway open.

In 1998, Montelukast sodium tablets (10mg) and chewable tablets (5mg) first came into America's market on FDA's approval with a trade name of Singulair. In 2000 and 2002, Montelukast chewable tablets (4mg) and Montelukast granules (4mg) were approved to enter the market successively for the prevention and long-term treatment of asthma of adults and children aged at 2 or above 2.

After Singulair's US patent expired on Aug.3, 2012, FDA has approved the generic drug applications of over 10 drug makers, among which Teva introduced tablets, chewable tablets and oral granules while Dr. Reddy's introduced tablets and chewable tablets.

In 1999, Montelukast chewable tablets (5mg) and tablets(10mg) came into Chinese market on approval with a trade name of Singulair. Later, Montelukast chewable tablets

(4mg) and granules(4mg) came into Chinese market on approval successively. The generic drugs of Montelukast tablets (10mg) and chewable tablets(5mg) made by Sichuan Otsuka was approved to enter the market in 2006 with a trade name of Bystine. Besides, there are also many other companies declaring generic drug in Chinese market.

According to CRI's survey on some sample hospitals in China, the annual sales CAGR of Montelukast in Chinese hospitals exceeded 45% during the period of 2005-2010. With the appearance of some competitive products, the increase of Montelukast in Chinese market has slowed since 2011, but still remaining an annual growth of over 10%. Its sales CAGR still reached 25.5% during the period of 2010-2014.

It has been shown that China has more than 30 million asthma patients and 300-400 million patients suffering from allergic rhinitis. As the environmental pollution worsens in China, the number of patients will keep going up. In China, Montelukast is regarded as one of the most effective antiasthmatic drugs and therefore is estimated to enjoy huge market potential.

Readers can get at least the following information from this report:

incidence of respiratory ailments in China

Montelukast's price in Chinese hospitals

the production status of generic drugs of Montelukast in China

major Montelukast manufacturers and their market share in China

Market outlook of Montelukast in China

The author suggests the following groups of people purchase this report:

manufacturers of Montelukast APIs and finished medicines

investors/ research institutions interested in Chinese medicine market

any interest in the Chinese market of Montelukast or other medicines, please contact CRI for customized research service

COMPANIES MENTIONED

Sichuan Otsuka Pharmaceutical Co., Ltd., Lunan Pharmaceutical Co., Ltd., Merck. Co., Inc (USA), MSD(UK)

Contents

1 RELEVANT CONCEPTIONS OF MONTELUKAST

- 1.1 Definition
- 1.2 Indication
- 1.3 Sales in Global Market

2 MARKET PROFILE OF MONTELUKAST IN CHINA

- 2.1 Patent Status
- 2.2 Major Manufacturers
- 2.3 Market Scale

3 RESEARCH OF MONTELUKAST SALES IN CHINA, 2010-2014

- 3.1 Sales Value
 - 3.1.1 Overall Sales Value
 - 3.1.2 Regional Sales Value
- 3.2 Sales Volume
 - 3.2.1 Overall Sales Volume
 - 3.2.2 Regional Sales Volume

4 RESEARCH OF MAJOR MONTELUKAST MANUFACTURERS' MARKET SHARE IN CHINA

- 4.1 Market Share by Sales Value
- 4.2 Market Share by Sales Volume

5 RESEARCH OF DOSAGE FORMS OF MONTELUKAST IN CHINA

- 5.1 Share of Different Dosage Forms by Sales Value
- 5.2 Share of Different Dosage Forms by Sales Volume

6 REFERENCE PRICE OF MONTELUKAST IN CHINESE HOSPITALS IN 2014

- 6.1 Sichuan Otsuka Pharmaceutical Co., Ltd.
- 6.2 Lunan Pharmaceutical Co., Ltd.
- 6.3 Merck. Co., Inc (USA)

6.4 Merck Shark. Dohme, MSD(UK)

7 MAJOR MANUFACTURERS OF MONTELUKAST FOR CHINESE MARKET IN 2010-2014

7.1 Sichuan Otsuka Pharmaceutical Co., Ltd.

7.2 Lunan Pharmaceutical Co., Ltd.

7.3 Merck Shark. Dohme, MSD

8 MARKET OUTLOOK OF MONTELUKAST IN CHINA, 2015-2019

8.1 Forecast of Market Scale

8.2 Forecast of Competitive Landscape

Selected Charts

SELECTED CHARTS

Chart Pharmaceutical Patent of Montelukast in China

Chart Sales Status of Montelukast in Chinese Market, 2010-2014

Chart Sales Value of Montelukast in China, 2010-2014 (unit in CNY million)

Chart Sales Value of Montelukast in Chinese Regions, 2010-2014 (unit in CNY million)

Chart Sales Volume of Montelukast in China, 2010-2014 (unit: million)

Chart Sales Volume of Montelukast in Chinese Regions, 2010-2014 (unit: million)

Chart Montelukast Manufacturers' Sales Value and Market Share in China, 2010-2014

Chart Sales Value and Market Share of Montelukast Made by Merck (UK) in China, 2010-2014

Chart Sales Value and Market Share of Montelukast Made by Sichuan Otsuka in China, 2010-2014

Chart Sales Value and Market Share of Montelukast Made by Lunan in China, 2010-2014

Chart Sales Value and Market Share of Montelukast Made by Merck (USA) in China, 2010-2014

Chart Market Share of Montelukast Manufacturers by Sales Volume, 2010-2014

Chart Montelukast Oral Granules' Sales Value and Market Share in China, 2010-2014

Chart Price of Montelukast Made by Sichuan Otsuka in Some Chinese Cities in 2014

Chart Price of Montelukast Made by Lunan in Some Chinese Cities in 2014

Chart Price of Montelukast Made by Merck (USA) in Some Chinese Cities in 2014

I would like to order

Product name: Investigation Report on China Montelukast Market, 2010-2019

Product link: <https://marketpublishers.com/r/l6FF36D3C7EEN.html>

Price: US\$ 2,000.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/l6FF36D3C7EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970