

Investigation Report on China Cervus and Cucumis Polypeptide Market, 2010-2019

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Abstracts

Description

According to statistics, the incidence of rheumatoid arthritis (RA) is 0.2%-0.36% and the number of cases is 5-10 million in China. With the ageing population in China, over 60% of elder people aged above 60 suffer from osteoarthritis, says a study. Patients with osteoarthritis typically show reduced mobility and life quality caused by joint pain, malformation and joint dysfunction.

First developed by Gloria Pharmaceuticals Co., Ltd, cervus and cucumis polypeptide is a sterile water solution made of extracted bones of Cervus Nippon Temmick and the dry mature seeds of Cucumis melo L. And it works well in rheumatism, RA, early healing of fracture, osteoarthritis, pain in waist and lower extremities as well as wound recovery.

Cervus and cucumis polypeptide develops fast after entering China, annual sales value rising from less than CNY 10 million in 2006 to CNY 310 million in 2014 and CAGR during this period exceeding 50%. Currently, cervus and cucumis polypeptide in the Chinese market all come from the following three companies: Gloria Pharmaceuticals Co., Ltd, Heilongjiang Dilong Pharmaceutical Co., Ltd and Heilongjiang Jiangshi Pharmaceutical Co., Ltd, among which Gloria Pharmaceuticals Co., Ltd has the largest market share of over 80% for sales value in 2014.

The ageing population in China keeps growing, people aged 60 and above amounting to 212.42 million and occupying 15.5% of the total population while people aged 65 and above amounting to 137.55 million and occupying 10.1% of the total population by the end of 2014. With the ageing population, the incidence of RA will continue to grow. Therefore the market size of cervus and cucumis polypeptide is expected to keep



expanding in the next few years in China.

Readers can get at least the following information from this report:

market size of cervus and cucumis polypeptide in China
competitive landscape of cervus and cucumis polypeptide in Chinese market
price of cervus and cucumis polypeptide made by different enterprises in China
market outlook of cervus and cucumis polypeptide in China

The author suggests the following groups of people purchase this report:

manufacturers of RA drugs

investors/ research institutions interested in Chinese medicine market
any interest in the Chinese medicine market, please contact CRI for customized
survey service



Contents

1 RELATED CONCEPTS OF CERVUS AND CUCUMIS POLYPEPTIDE

- 1.2 Indication
- 1.2 Sales Status in Global Market

2 MARKET PROFILE OF CERVUS AND CUCUMIS POLYPEPTIDE IN CHINA

- 2.1 Patent and Approval Status of Cervus and Cucumis Polypeptide in China
- 2.2 Major Manufacturers
- 2.3 Market Size

3 SURVEY ON SALES STATUS OF CERVUS AND CUCUMIS POLYPEPTIDE IN CHINA, 2010-2014

- 3.1 Sales Value
 - 3.1.1 Overall Sales Value
 - 3.1.2 Sales Value by Regions
- 3.2 Sales Volume
 - 3.2.1 Overall Sales Volume
 - 3.2.2 Sales Volume by Regions

4 SURVEY ON MARKET SHARE OF MAJOR MANUFACTURERS OF CERVUS AND CUCUMIS POLYPEPTIDE IN CHINA, 2010-2014

- 4.1Market Share by Sales Value
- 4.2 Market Share by Sales Volume

5 SURVEY ON DOSAGE FORMS OF CERVUS AND CUCUMIS POLYPEPTIDE IN CHINA, 2010-2014

- 5.1 Share of Different Dosage Forms by Sales Value
- 5.2 Share of Different Dosage Forms by Sales Volume

6 REFERENCE PRICE OF CERVUS AND CUCUMIS POLYPEPTIDE IN CHINESE HOSPITALS IN 2014

6.1 Gloria Pharmaceuticals Co., Ltd (Trade Name: Xinmeile)



- 6.2 Heilongjiang Jiangshi Pharmaceutical Co., Ltd
- 6.3 Heilongjiang Dilong Pharmaceutical Co., Ltd (Trade Name: Mianshu)

7 MAJOR MANUFACTURERS OF CERVUS AND CUCUMIS POLYPEPTIDE IN CHINESE MARKET, 2010-2014

- 7.1 Heilongjiang Dilong Pharmaceutical Co., Ltd
- 7.2 Heilongjiang Jiangshi Pharmaceutical Co., Ltd
- 7.3 Gloria Pharmaceuticals Co., Ltd

8 MARKET OUTLOOK OF CERVUS AND CUCUMIS POLYPEPTIDE IN CHINA, 2015-2019

- 8.1 Forecast of Market Size
- 8.2 Forecast of Competitive Landscape

TABLE OF SELECTED CHARTS

Chart Patent Status of Cervus and Cucumis Polypeptide in China
Chart Approval Information of Cervus and Cucumis Polypeptide in China
Chart Sales Status of Cervus and Cucumis Polypeptide in China
Chart Sales Value of Cervus and Cucumis Polypeptide in China, 2010-2014
Chart Sales Value of Cervus and Cucumis Polypeptide in Some Regions in China, 2010-2014

Chart Sales Volume of Cervus and Cucumis Polypeptide in China, 2010-2014 Chart Market Share of TOP3 Manufacturers of Cervus and Cucumis Polypeptide for Sales Value in China, 2010-2014

Chart Sales Value and Market Share of Cervus and Cucumis Polypeptide Made by Gloria in China, 2010-2014

Chart Sales Value and Market Share of Cervus and Cucumis Polypeptide Made by Heilongjiang Jiangshi in China, 2010-2014

Chart Sales Value and Market Share of Cervus and Cucumis Polypeptide Made by Heilongjiang Dilong in China, 2010-2014

Chart Price of Cervus and Cucumis Polypeptide Made by Gloria Pharmaceuticals Co., Ltd in Some Cities in China in 2014

Chart Price of Cervus and Cucumis Polypeptide Made by Heilongjiang Jiangshi Pharmaceutical Co., Ltd in Some Cities in China in 2014

Chart Price of Cervus and Cucumis Polypeptide Made by Heilongjiang Dilong Pharmaceutical Co., Ltd in Some Cities in China in 2014



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