

Investigation Report on China Atracurium Market, 2010-2019

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Abstracts

Description

According to the Chinese government's statistics, the number of hospitalized cases rose from 115 million in 2008 to 192 million in 2013 with CAGR exceeding 8%, among which a quarter has to receive operation. As operation number keeps increasing, the demand for anaesthetic rises too.

Co-developed by Abbott and GlaxoSmithKline, atracurium is a muscle relaxant used in anesthesia whose generic drugs are also produced by such companies as Jiangsu Hengrui Medicine Co., Ltd. According to CRI's market survey, the sales value of atracurium in sample hospitals rose rapidly from less than CNY 20 million in 2005 to over CNY 200 million in 2014 and CAGR during this period reached 45.6%.

Jiangsu Hengrui, Dong Ying (Jiangsu) Pharmaceutical, GlaxoSmithKline (Italy) and Zhejiang Xianju Pharmaceutical Co., Ltd occupy the Chinese market, among which Jiangsu Hengrui reports an increasing share while Dong Ying (Jiangsu) Pharmaceutical and GlaxoSmithKline (Italy) report otherwise. And the price of atracurium products made by different companies vary from region to region and the price of imported atracurium is higher than its domestic counterpart.

As operation number keeps increasing in China, the demand for muscle relaxant used in anesthesia rises too. Therefore, atracurium enjoys a vast market in China.

Readers can get at least the following information through this report:

market size of atracurium in China

competitive landscape of atracurium market in China

price of atracurium made by different enterprises in China

market outlook of atracurium in China

The author suggests the following groups of people purchase this report:

drug makers

investors/research institutions interested in Chinese medicine market

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COMPANIES MENTIONED

Jiangsu Hengrui Medicine Co., Ltd; Dong Ying (Jiangsu) Pharmaceutical Co., Ltd;
GlaxoSmithKline; Zhejiang Xianju Pharmaceutical Co., Ltd; Wellcome Trust; Shanghai
Hengrui Pharmaceutical Co., Ltd

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