

Investigation Report on China Alteplase Market, 2010-2019

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Abstracts

Description

As the second generation of thrombolytic, anticoagulant factor alteplase can dissolve blood clots by activating plasminogen and then dissolving fibrin. For acute myocardial infarction, alteplase given intravenously can unclog coronary artery.

Plasmin working by resolving fibrous protein in clots takes up a small market share while plasminogen activator represented by alteplase developed by Genentech is the mainstream product in global market. In China, only Actilyse, a life-saving injection of Boehringer-Ingelheim AG with approved indications of acute myocardial infarction, (acute) pulmonary embolism and acute ischemic stroke is available. Having been approved by over 85 countries in the world, actilyse is marketed by Boehringer-Ingelheim AG in areas outside North America and Japan, by Genentech under the trade name of Activase since 1996 in the US and by Roche since 1999 in the Canada. Ever since its appearance, actilyse has been widely used to treat acute ischemic stroke.

According to CRI's market survey, the annual sales value of alteplase in sample hospitals rose from less than CNY 12 million in 2005 to over CNY 40 million in 2014 and CAGR during this period reached 16.3%. Boehringer-Ingelheim AG (Germany) and Shandong Ahua Biopharmaceutical Co., Ltd dominate the market with the former having the largest market share of over 90% for sales value in 2014.

Currently, the number of cardiovascular disease reports an increasing number of younger patients, high fatality and disability in China. According to the Report on Cardiovascular Diseases in China (2013), there are about 290 million people suffering from cardiovascular diseases. Since 2005, acute myocardial infarction has reported an

increasing fatality and each year only 5% of 2.5 million patients per year can get treatment. Hence the vast market for anti-clotting drugs in China.

Readers can get at least the following information through this report:

market size of alteplase in China

competitive landscape of alteplase market in China

price of alteplase made by different enterprises in China

market outlook of alteplase in China

The author suggests the following groups of people purchase this report:

manufacturers of anti-clotting drugs

investors/research institutions interested in Chinese medicine market

-any interest in Chinese medicine market, please contact CRI for customized survey service

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