

Indonesia Construction Industry Research Report 2024-2033

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Abstracts

The construction market refers to the industry involved in the planning, design, construction, and maintenance of buildings, infrastructure, and other physical structures. It includes various sectors such as residential, commercial, industrial and infrastructure development. The construction industry in Indonesia is the fourth largest contributor to the country's GDP, and the residential and industrial sectors are the main areas of economic growth.

According to CRI's analysis, the market size of Indonesia's construction industry increased year by year until 2019, from IDR 1,041.95 trillion in 2014 to IDR 1,701.74 trillion in 2019. From 2020, due to the impact of embargoes, supply chain disruptions, and labor shortages from the epidemic, the GDP of Indonesia's construction industry will decline. Later, due to the boost from urbanization and infrastructure, the GDP of Indonesia's construction sector increased in 2022.

In 2023, the Indonesia construction market size is estimated at USD 264 billion. According to CRI forecast, the Indonesia construction market size is estimated at USD 283 billion in 2024 and is expected to reach USD 529.1 billion in 2033, growing at a CAGR of 7.2% from 2024 to 2033.

Forecast on market size of market size of Indonesia's construction industry 2024-2033

Remote collaboration tools, virtual meetings, and digital project management platforms are now key to project coordination. The shift to non-contact construction methods and the increasing use of automation and robotics are likely to be popular in the construction industry in the future. Indonesia's construction industry will also shift towards intelligence and digitalization in the future.

Overall, the state of Indonesia's construction sector remains sound with a strong growth outlook anchored by low inflation, political stability and prudent macroeconomic policies. What remains is to gain a proper understanding of the market and its various niches.

Indonesia, with a population of approximately 280 million people, is the largest economy in Southeast Asia and is expected to continue to grow in the coming years, favorably boosting the construction industry.

Topics covered:

Indonesia Construction Industry Overview

The economic and policy environment of the construction industry in Indonesia

Indonesia construction industry market size, 2024-2033

Analysis of major Indonesia construction industry manufacturers

Key Drivers and Market Opportunities in Indonesia's Construction Industry

What are the key drivers, challenges and opportunities for the construction industry in Indonesia during the forecast period 2024-2033?

Which companies are the key players in the Indonesia construction industry market and what are their competitive advantages?

What is the expected revenue of Indonesia construction industry market during the forecast period of 2024-2033?

What are the strategies adopted by the key players in the market to increase their market share in the industry?

Which segment of the Indonesia construction industry market is expected to dominate the market in 2032?

What are the main negative factors facing the construction industry in Indonesia?

Contents

1 OVERVIEW OF INDONESIA

- 1.1 Geographical situation
- 1.2 Demographic structure of Indonesia
- 1.3 The economic situation in Indonesia
- 1.4 Minimum Wage in Indonesia 2013-2022
- 1.5 Impact of COVID-19 on the construction industry in Indonesia

2 OVERVIEW OF INDONESIA'S CONSTRUCTION INDUSTRY

- 2.1 History of Indonesia architecture development
- 2.2 FDI in Indonesia's construction sector
- 2.3 Policy environment of Indonesia's construction industry

3 INDONESIA CONSTRUCTION INDUSTRY SUPPLY AND DEMAND SITUATION

- 3.1 Indonesia construction industry supply situation
- 3.2 Indonesia construction industry demand situation

4 INDONESIA CONSTRUCTION INDUSTRY IMPORT AND EXPORT STATUS

- 4.1 Imports and import
 - 4.1.1 Indonesia's construction imports and import volume
 - 4.1.2 Main import sources of Indonesia construction
- 4.2 Indonesia's construction industry export status
 - 4.2.1 Indonesia's construction export volume and export value
 - 4.2.2 Indonesia's main export destinations for construction

5 COST ANALYSIS OF THE CONSTRUCTION INDUSTRY IN INDONESIA

- 5.1 Indonesia construction industry cost analysis
- 5.2 Charges for construction works in Indonesia

6 INDONESIA CONSTRUCTION INDUSTRY MARKET COMPETITION

- 6.1 Barriers to entry in Indonesia's construction industry
 - 6.1.1 Brand barriers

- 6.1.2 Quality Barriers
- 6.1.3 Capital Barriers
- 6.2 Competitive structure of Indonesia's construction industry
 - 6.2.1 Bargaining power of construction suppliers
 - 6.2.2 Consumer bargaining power
 - 6.2.3 Competition in Indonesia's construction industry
 - 6.2.4 Potential entrants in the construction industry
 - 6.2.5 Alternatives to construction

7 ANALYSIS OF MAJOR CONSTRUCTION COMPANIES IN INDONESIA

- 7.1 PT Wijaya Karya
 - 7.1.1 PT Wijaya Karya Corporate Profile
 - 7.1.2 PT Wijaya Karya Enterprise Revenue Status
- 7.2 PT ADHI KARYA (Persero) Tbk.
 - 7.2.1 PT ADHI KARYA (Persero) Tbk. Corporate Profile
 - 7.2.2 PT ADHI KARYA (Persero) Tbk. Revenue Status
- 7.3 PT Pembangunan Perumahan (PP)
 - 7.3.1 PT Pembangunan Perumahan (PP) Corporate Profile
 - 7.3.2 PT Pembangunan Perumahan (PP) Corporate Revenue Status
- 7.4 PT Utama Karya
 - 7.4.1 PT Utama Karya Corporate Profile
 - 7.4.2 PT Utama Karya Corporate Revenues
- 7.5 PT Acset Indonusa
 - 7.5.1 PT Acset Indonusa Corporate Profile
 - 7.5.2 PT Acset Indonusa Enterprise Revenue Status
- 7.6 PT Jaya Konstruksi Manggala Pratama
 - 7.6.1 PT Jaya Konstruksi Manggala Pratama Corporate Profile
 - 7.6.2 PT Jaya Konstruksi Manggala Pratama Corporate Revenue Status
- 7.7 PT Waskita Karya (Persero) Tbk
 - 7.7.1 PT Waskita Karya (Persero) Tbk Corporate Profile
 - 7.7.2 PT Waskita Karya (Persero) Tbk Corporate Revenue Status
- 7.8 PT Jasa Marga (Persero) Tbk (Jasa Marga)
 - 7.8.1 Corporate Profile of PT Jasa Marga (Persero) Tbk (Jasa Marga)
 - 7.8.2 PT Jasa Marga (Persero) Tbk (Jasa Marga) Corporate Revenue Status
- 7.9 PT Totalindo Eka Persada (Totalindo)
 - 7.9.1 PT Totalindo Eka Persada (Totalindo) Company Profile
 - 7.9.2 PT Totalindo Eka Persada (Totalindo) Corporate Revenue Status
- 7.10 PT PP Presisi Tbk

7.10.1 PT PP Presisi Tbk Corporate Profile

7.10.2 PT PP Presisi Tbk Corporate Revenue Status

8 INDONESIA CONSTRUCTION INDUSTRY OUTLOOK 2024-2033

8.1 Analysis of development factors in Indonesia's construction industry

8.1.1 Drivers and Development Opportunities in Indonesia's Construction Industry

8.1.2 Threats and challenges to the Indonesia construction industry

8.2 Indonesia Construction Industry Supply Forecast

8.3 Indonesia Construction Market Demand Forecast

8.4 Indonesia construction industry import and export forecast

List Of Charts

LIST OF CHARTS

Disclaimer

Service Guarantees

LIST OF CHARTS

Chart Total population of Indonesia 2008-2022

Chart GDP per capita in Indonesia 2013-2022

Chart Construction Industry Related Policies Issued by the Indonesia Government 2018-2022

Chart Market size of construction industry in Indonesia

Chart Domestic consumption in the construction industry in Indonesia 2018-2022

Chart 2019-2023 Indonesia construction industry imports

Chart 2019-2023 Indonesia construction industry import amount

Chart 2019-2023 Indonesia construction industry importers and import value

Chart 2019-2023 Export volume of Indonesia's construction industry

Chart 2019-2023 Export value of Indonesia's construction industry

Chart Exporting countries and export value of Indonesia's construction industry in 2019-2023

Chart 2024-2033 Indonesia construction industry production forecast

Chart 2024-2033 Indonesia Construction Market Size Forecast

Chart 2024-2033 Indonesia construction industry import forecast

Chart 2024-2033 Export forecast for Indonesia's construction industry

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