

Brief Report on Chia Rail Locomotive Industry, 2009

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Abstracts

China railway locomotive is being greatly affected by railway construction industry. On the one hand, the length of railway construction, structure and other changes will affect the changes of equipment; on the other hand, railway construction has been the National Plan, which is clear for us to know about the development context. So, the report researches the railway equipment market changes under main line railway construction.

The sagging status of China's railway in the national economy is mainly due to lack of investment. At the same time, increasing rail investment is a good choice to drive the economy when the national economy turns down. So the report judges that increasing China's Railway investment is inevitable.

A new plan announced by Chinese government in 2008 will have two results: first, the new plan will exceed the ""Eleventh Five-Year Plan"" 14.5 billion U.S. dollars (100 billion CNY), no matter you consider from the angle of amount or the locomotive inventory during 2009 to 2010. The 14.5 billion U.S. dollars will be mainly used in high-speed EMUs, as well as high-power locomotives. Second, during 2011 to 2012, substantial completion of high-speed railway will bring EMU to peak demand, while in 2013 to 2020, demand for EMU is only replacement or repairs as a result of the accomplishment of the high-speed railway construction, and demand for high-power locomotives will remain strong.

This report is written by author who is familiar with the China railway locomotive market. The report concludes first-hand information gained by means of investigation and abundant second-hand information. It is convenient, fast and better for our clients to understand Chinese market, and the recent hot topics involving all sectors,

More information can be obtained as follows:



- Investment amount of China's railway construction
- Old and new plan comparison of China's railway construction (the compact of 4000 million investments on the construction of China's railway)
- Equipments of China's railway
- Market hotspots of China railway locomotive
- Recent hot news of China's railway market



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