

ASEAN Zinc Industry Research Report 2026-2030

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Abstracts

Zinc is an important basic industrial metal and one of the non-ferrous metals with the third largest global consumption, after aluminum, copper, and lead.

In nature, zinc primarily occurs in the form of sulfide ores, with sphalerite being the most important industrial mineral. Zinc is widely used in sectors such as steel corrosion protection, die-casting alloys, battery manufacturing, the chemical industry, construction, automotive manufacturing, infrastructure, and electronics manufacturing.

In recent years, with the development of new energy vehicles, renewable energy, and power infrastructure, the importance of zinc in the new energy sector has gradually increased.

ASEAN is the most important regional cooperation organization in Southeast Asia; established in 1967, it is headquartered in Jakarta, Indonesia. ASEAN covers major economies in Southeast Asia and connects the Indian Ocean and the Pacific Ocean. It is an important global trade route, manufacturing base and emerging consumer market.

In recent years, the demand for zinc has continued to grow, driven by the expansion of the manufacturing sector, infrastructure investment, and the development of the new energy industry in ASEAN.

According to CRI's analysis, Vietnam is a significant gold producer within ASEAN. It possesses a certain base of lead-zinc ore resources and has some zinc concentrate production capacity.

According to estimates by CRI, The ASEAN zinc market is an emerging region experiencing rapid growth in zinc consumption. The market size is projected to reach approximately US\$ 3.08 billion by 2026, with a compound annual growth rate (CAGR) of

around 4% forecast for the 2026–2030 period, bringing the market size to approximately US\$ 3.60 billion by 2030.

CRI recommends that global mineral miner, zinc smelter, mineral resource investor, private equity (PE) funds and venture capital (VC) firms conduct timely market research on the ASEAN region to prepare for their strategic entry into the ASEAN zinc market.

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Key Drivers and Market Opportunities of Zinc Industry in ASEAN

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