

ASEAN Tungsten Industry Research Report 2026-2030

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Abstracts

Tungsten is a strategic metal resource characterized by a high melting point, high hardness, high density, and excellent wear resistance.

Tungsten primarily occurs in nature in the form of ores, with wolframite and scheelite being the minerals of the highest industrial value.

Tungsten is widely used in fields such as cemented carbides, specialty steels, superalloys, electronic materials, military equipment, and new energy.

The tungsten industry primarily comprises three segments: upstream mining, midstream smelting and processing, and downstream deep processing and application.

ASEAN was established in 1967 and comprises 11 countries: Indonesia, Malaysia, Thailand, Singapore, Vietnam, the Philippines, Brunei, Timor-Leste, Myanmar, Cambodia, and Laos. With a population of approximately 680 million, ASEAN is one of the most populous regions in the world, ranking just behind densely populated areas such as South Asia and East Asia.

In recent years, Vietnam, Thailand, Malaysia, and Indonesia have actively undertaken the global transfer of manufacturing industries, with rapid development in the auto parts, electronics, precision machinery, and metal processing industries, driving the growth of tungsten product consumption.

In the ASEAN region, tungsten resources are primarily distributed across Vietnam, Myanmar, Thailand, Malaysia, and Indonesia, with Vietnam possessing the most significant resource advantage.

According to estimates by CRI, the market size is projected to reach approximately US\$

200 million in 2026. With a forecasted compound annual growth rate (CAGR) of around 7.0% between 2026 and 2030, the market size is expected to reach US\$ 270 million by 2030.

CRI recommends that global mineral miner, tungsten smelter, mineral resource investor, private equity (PE) funds and venture capital (VC) firms conduct timely market research on the ASEAN region to prepare for their strategic entry into the ASEAN tungsten market.

Key Contents

Overview of the Tungsten Industry in ASEAN

Economic and Policy Environment of Tungsten Industry in ASEAN

Analysis of the Tungsten Industry in Major ASEAN Countries

Market Size of Tungsten in ASEAN (2021–2025)

Analysis of the Key Tungsten Providers in ASEAN

Key Drivers and Market Opportunities of Tungsten Industry in ASEAN

What are the key drivers, challenges and opportunities for the ASEAN Tungsten industry during the forecast period of 2026–2030?

Which companies are the major market players in the ASEAN Tungsten industry and what are their competitive advantages?

What is the projected revenue for Tungsten market in ASEAN during the forecast period of 2026–2030?

What strategies have major market players adopted to increase their market share within this industry?

Which segment of the ASEAN Tungsten market is expected to dominate the market by 2030?

What are the major headwinds facing the ASEAN Tungsten industry?

How can foreign capital enter the Tungsten industry in ASEAN?

Contents

1 OVERVIEW OF ASEAN

- 1.1 Geography
- 1.2 Demographic Structure
- 1.3 Economic Situation
- 1.4 Minimum Wage Standards

2 OVERVIEW OF THE TUNGSTEN INDUSTRY

- 2.1 Definition and Classification of the Tungsten Industry
 - 2.1.1 Industry Definition
 - 2.1.2 Classification
- 2.2 Analysis of Tungsten Industry Chain
- 2.3 Policy Environment of Tungsten Industry in ASEAN
- 2.4 CRI's Suggestions for Foreign-Invested Enterprises Investing in the ASEAN Tungsten Industry

3 ANALYSIS OF SUPPLY AND DEMAND IN THE ASEAN TUNGSTEN INDUSTRY

- 3.1 Supply Analysis of the Tungsten Industry in ASEAN
 - 3.1.1 Production of Tungsten in ASEAN
 - 3.1.2 Reserve of Tungsten in ASEAN
 - 3.1.3 Analysis of Tungsten Production and Processing in ASEAN
- 3.2 Demand Analysis of Tungsten Industry in ASEAN
 - 3.2.1 Market Size of Tungsten in ASEAN
 - 3.2.2 Analysis of Demand Structure for Tungsten
 - 3.2.3 Analysis of Demand Drivers for Tungsten

4 IMPORT AND EXPORT OF TUNGSTEN IN ASEAN

- 4.1 Import Overview of Tungsten in ASEAN
 - 4.1.1 Import Value and Volume of Tungsten in ASEAN
 - 4.1.2 Major Sources of Tungsten Imports in ASEAN
- 4.2 Export Overview of Tungsten in ASEAN
 - 4.2.1 Export Value and Volume of Tungsten in ASEAN
 - 4.2.2 Major Destinations for Tungsten in ASEAN

5 ANALYSIS OF THE TUNGSTEN INDUSTRY IN MAJOR ASEAN COUNTRIES

5.1 Singapore

5.1.1 Overview of the Tungsten Industry

5.1.2 Analysis of Tungsten Market Supply and Demand

5.2 Malaysia

5.2.1 Overview of the Tungsten Industry

5.2.2 Analysis of Tungsten Market Supply and Demand

5.3 Thailand

5.3.1 Overview of the Tungsten Industry

5.3.2 Analysis of Tungsten Market Supply and Demand

5.4 Indonesia

5.4.1 Overview of the Tungsten Industry

5.4.2 Analysis of Tungsten Market Supply and Demand

5.5 Vietnam

5.5.1 Overview of the Tungsten Industry

5.5.2 Analysis of Tungsten Market Supply and Demand

6 ANALYSIS OF THE KEY TUNGSTEN PROVIDERS IN ASEAN

6.1 Masan High-Tech Materials

6.1.1 Company Overview

6.1.2 Operations Status

6.2 Masan Tungsten Company

6.2.1 Company Overview

6.2.2 Operations Status

6.3 TEJING (VIETNAM) TUNGSTEN CO., LTD

6.3.1 Company Overview

6.3.2 Operations Status

6.4 GOLDEN EGRET CEMENT CARBIDE (THAILAND) CO., LTD

6.4.1 Company Overview

6.4.2 Operations Status

6.5 Linkweld Thailand Co., Ltd

6.5.1 Company Overview

6.5.2 Operations Status

7 OUTLOOK OF TUNGSTEN INDUSTRY IN ASEAN 2026-2030

7.1 Analysis of Development Factors of Tungsten Industry in ASEAN

- 7.1.1 Drivers and Growth Opportunities of Tungsten Industry in ASEAN
- 7.1.2 Threats and Challenges Facing of Tungsten Industry in ASEAN
- 7.2 Forecast of Supply for Tungsten Industry in ASEAN
- 7.3 Forecast of Demand for Tungsten in ASEAN
- 7.4 Forecast of Imports and Exports for Medical Equipment in ASEAN

LIST OF SOME CHARTS

- Chart Total Population in ASEAN, 2021–2025
- Chart Per Capita GDP in ASEAN, 2021–2025
- Chart Chemical Industry-Related Policies Issued by ASEAN (2021–2025)
- Chart Production of Tungsten in ASEAN , 2021–2025
- Chart Reserves of Tungsten in ASEAN, 2021-2025
- Chart Market size of Tungsten in ASEAN, 2021-2025
- Chart Market size of Tungsten in Singapore, 2021-2025
- Chart Market size of Tungsten in Malaysia, 2021-2025
- Chart Market size of Tungsten in Thailand, 2021-2025
- Chart Market size of Tungsten in Indonesia, 2021-2025
- Chart Market size of Tungsten in Vietnam, 2021-2025
- Chart Production of Tungsten in Vietnam, 2021–2025
- Chart Reserves of Tungsten in Vietnam, 2021-2025
- Chart Imports of Tungsten in ASEAN, 2021–2025
- Chart Exports of Tungsten in ASEAN, 2021–2025
- Chart Production Forecast of Tungsten in ASEAN, 2026–2030

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