

ASEAN Shipbuilding Industry Research Report 2026-2030

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Abstracts

The shipbuilding industry is a comprehensive manufacturing industry centered on ship design, construction, repair and conversion. It is an important basic industry connecting ocean transportation, international trade, energy development, national defense and security and marine engineering.

The upstream of the shipbuilding industry mainly includes the supply of core raw materials and components, the midstream includes ship design, construction and installation, and the downstream demand comes from shipping companies, port logistics companies, energy transportation companies, etc.

Established in 1967, ASEAN is the most influential regional cooperation organization in Southeast Asia. Its current member states include 11 countries: Indonesia, Malaysia, Singapore, Thailand, the Philippines, Brunei, Vietnam, Laos, Myanmar, Cambodia, and East Timor. ASEAN is located in Southeast Asia, connecting the Pacific and Indian Oceans. It is one of the world's most important maritime trade routes.

In recent years, the demand for shipbuilding in ASEAN has maintained steady growth. The main influencing factors include the growth of regional maritime trade, the need for fleet renewal, the development of marine resources, and increased investment in marine engineering.

The ASEAN shipbuilding market is in a developmental stage, with supply capacity mainly concentrated in countries such as Vietnam, the Philippines, Indonesia, Singapore, and Malaysia.

According to CRI estimates, the market size will be approximately US\$ 9.5 billion in

2026, with a compound annual growth rate of approximately 6.5% from 2026 to 2030, reaching approximately US\$ 12.2 billion in 2030. In the future, green ships, LNG carriers, marine engineering equipment, and ship repair and upgrading will become the main growth directions for the ASEAN shipbuilding industry.

CRI recommends that global large shipbuilding groups, shipping and logistics companies, marine engineering equipment and related suppliers, energy giants, private equity (PE) funds and venture capital (VC) firms conduct timely market research on the ASEAN region to prepare for their strategic entry into the ASEAN Shipbuilding market.

Key Contents

Overview of the Shipbuilding Industry in ASEAN

Economic and Policy Environment of Shipbuilding Industry in ASEAN

Analysis of the Shipbuilding Industry in Major ASEAN Countries

Market Size of Shipbuilding in ASEAN 2021-2025

Analysis of the Key Shipbuilding Providers in ASEAN

Key Drivers and Market Opportunities of Shipbuilding Industry in ASEAN

What are the key drivers, challenges and opportunities for the ASEAN Shipbuilding industry during the forecast period of 2026-2030?

Which companies are the major market players in the ASEAN Shipbuilding industry and what are their competitive advantages?

What is the projected revenue for Shipbuilding market in ASEAN during the forecast period of 2026-2030?

What strategies have major market players adopted to increase their market share within this industry?

Which segment of the ASEAN Shipbuilding market is expected to dominate the market by 2030?

What are the major headwinds facing the ASEAN Shipbuilding industry?

How can foreign capital enter the Shipbuilding industry in ASEAN?

Contents

1 OVERVIEW OF ASEAN

- 1.1 Geography
- 1.2 Demographic Structure
- 1.3 Economic Situation
- 1.4 Minimum Wage Standards

2 OVERVIEW OF THE SHIPBUILDING INDUSTRY

- 2.1 Definition and Classification of the Shipbuilding Industry
 - 2.1.1 Industry Definition
 - 2.1.2 Classification
- 2.2 Analysis of Shipbuilding Industry Chain
- 2.3 Policy Environment of Shipbuilding Industry in ASEAN
- 2.4 CRI's Suggestions for Foreign-Invested Enterprises Investing in the ASEAN Shipbuilding Industry

3 ANALYSIS OF SUPPLY AND DEMAND IN THE ASEAN SHIPBUILDING INDUSTRY

- 3.1 Supply Analysis of the Shipbuilding Industry in ASEAN
 - 3.1.1 Analysis of Shipbuilding Capacity and Distribution in ASEAN
 - 3.1.2 Analysis of Supply of Major Ship Types in ASEAN
 - 3.1.3 Analysis of Ship Repair and Conversion Capabilities in ASEAN
 - 3.1.4 Factors Affecting Shipbuilding Supply in ASEAN
- 3.2 Demand Analysis of Shipbuilding Industry in ASEAN
 - 3.2.1 Global Shipping Trade Demand
 - 3.2.2 Demand of Regional Trade Demand in ASEAN
 - 3.2.3 Market Size of Shipbuilding in ASEAN
 - 3.2.4 Analysis of Demand Drives for Shipbuilding

4 IMPORT AND EXPORT OF SHIPS IN ASEAN

- 4.1 Import Overview of Ships in ASEAN
 - 4.1.1 Import Value and Volume of Ships in ASEAN
 - 4.1.2 Major Sources of Ships Imports in ASEAN
- 4.2 Export Overview of Ships in ASEAN

4.2.1 Export Value and Volume of Ships in ASEAN

4.2.2 Major Destinations for Ships in ASEAN

5 ANALYSIS OF THE SHIPBUILDING INDUSTRY IN MAJOR ASEAN COUNTRIES

5.1 Singapore

5.1.1 Overview of the Shipbuilding Industry

5.1.2 Analysis of Shipbuilding Market Supply and Demand

5.2 Malaysia

5.2.1 Overview of the Shipbuilding Industry

5.2.2 Analysis of Shipbuilding Market Supply and Demand

5.3 Thailand

5.3.1 Overview of the Shipbuilding Industry

5.3.2 Analysis of Shipbuilding Market Supply and Demand

5.4 Indonesia

5.4.1 Overview of the Shipbuilding Industry

5.4.2 Analysis of Shipbuilding Market Supply and Demand

5.5 Vietnam

5.5.1 Overview of the Shipbuilding Industry

5.5.2 Analysis of Shipbuilding Market Supply and Demand

6 ANALYSIS OF THE KEY SHIPBUILDING PROVIDERS IN ASEAN

6.1 Seatrium

6.1.1 Company Overview

6.1.2 Operations Status

6.2 Hyundai Vietnam Shipbuilding

6.2.1 Company Overview

6.2.2 Operations Status

6.3 PT PAL Indonesia

6.3.1 Company Overview

6.3.2 Operations Status

6.4 Tsuneishi Cebu

6.4.1 Company Overview

6.4.2 Operations Status

6.5 Malaysia Marine and Heavy Engineering

6.5.1 Company Overview

6.5.2 Operations Status

7 OUTLOOK OF SHIPBUILDING INDUSTRY IN ASEAN 2026-2030

7.1 Analysis of Development Factors of Shipbuilding Industry in ASEAN

7.1.1 Drivers and Growth Opportunities of Shipbuilding Industry in ASEAN

7.1.2 Threats and Challenges Facing of Shipbuilding Industry in ASEAN

7.2 Forecast of Supply for Shipbuilding Industry in ASEAN

7.3 Forecast of Demand for Shipbuilding in ASEAN

7.4 Forecast of Imports and Exports for Shipbuilding in ASEAN

List Of Charts

LIST OF CHARTS

Chart Total Population in ASEAN, 2021–2025

Chart Per Capita GDP in ASEAN, 2021–2025

Chart Policies Related to Shipbuilding Industry Issued by ASEAN 2021–2025

Chart Manufacturing Capabilities of Marine Engineering Equipment in ASEAN, 2021-2025

Chart Capacity of Commercial Shipbuilding in ASEAN, 2021-2025

Chart Scale of International and Regional Trade in ASEAN, 2021-2025

Chart Market Size of Shipbuilding in ASEAN, 2021-2025

Chart Market Size of Shipbuilding in Singapore, 2021-2025

Chart Market Size of Shipbuilding in Malaysia, 2021-2025

Chart Market Size of Shipbuilding in Thailand, 2021-2025

Chart Market Size of Shipbuilding in Indonesia, 2021-2025

Chart Market Size of Shipbuilding in Vietnam, 2021-2025

Chart Market Size of Shipbuilding in Philippines, 2021-2025

Chart Import Value of Ships in ASEAN, 2021–2025

Chart Exports of Ships in ASEAN, 2021–2025

Chart Market Size Forecast of Shipbuilding in ASEAN, 2026–2030

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