

ASEAN Ship Repair and Maintenance Services Industry Research Report 2026-2030

<https://marketpublishers.com/r/A4B29C507EEFEN.html>

Date: September 2026

Pages: 40

Price: US\$ 3,200.00 (Single User License)

ID: A4B29C507EEFEN

Abstracts

Ship repair and maintenance services refer to a comprehensive service industry that carries out activities such as inspection, repair, maintenance, modification and technical upgrades for various types of ships in order to ensure the safe operation of ships, extend their service life, improve operational efficiency and meet the requirements of international shipping regulations.

The ship repair and maintenance service industry chain mainly includes upstream equipment and material supply, midstream maintenance service provision, and downstream demand from ship owners and shipping companies.

ASEAN, established in 1967, covers major economies in Southeast Asia and is the most influential regional cooperation organization in the region, currently comprising 11 member states. Located in Southeast Asia, connecting the Pacific and Indian Oceans, ASEAN is one of the world's most important maritime trade routes. Its strategic geographical location makes ASEAN a crucial hub connecting China, India, and other major global economies.

According to CRI analysis, a large number of international merchant ships, energy transport ships and regional transport vessels regularly pass through ASEAN waters and dock at regional ports, creating a continuous demand for ship repair, maintenance, conversion and technical services.

According to CRI analysis, Singapore keeps a leading position in the region, while Vietnam, Malaysia, Indonesia and the Philippines are developing rapidly by relying on cost advantages and port resources.

According to CRI's estimates, the ASEAN ship repair and maintenance services market will be worth approximately US\$ 3.4 billion in 2026. The compound annual growth rate (CAGR) is projected to be approximately 7.0% from 2026 to 2030, reaching a market size of approximately US\$ 4.5 billion in 2030.

CRI recommends that global ship repair companies, international shipyard groups, ship operators, large shipowners, port infrastructure operators, shipbuilding and parts manufacturers, private equity (PE) funds and venture capital (VC) firms conduct timely market research on the ASEAN region to prepare for their strategic entry into the ASEAN ship repair and maintenance services market.

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Analysis of the Key Ship Repair and Maintenance Services Providers in ASEAN

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Which companies are the major market players in the ASEAN Ship Repair and Maintenance Services industry and what are their competitive advantages?

What is the projected revenue for Ship Repair and Maintenance Services market in ASEAN during the forecast period of 2026–2030?

What strategies have major market players adopted to increase their market

share within this industry?

Which segment of the ASEAN Ship Repair and Maintenance Services market is expected to dominate the market by 2030?

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