

ASEAN Port Industry Research Report 2026-2030

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Abstracts

A port is a comprehensive transportation infrastructure located along the coast of oceans, rivers, lakes, or other bodies of water, capable of facilitating the entry and exit of ships, berthing, loading and unloading of cargo, storage, transshipment, and passenger transport.

With the expansion of global trade and the globalization of supply chains, ports have become key nodes in international shipping networks. A port's throughput capacity, operational efficiency, and level of automation directly impact a region's trade competitiveness.

The port industry chain covers multiple links, including infrastructure construction, port operation, logistics services, and related supporting industries.

Established in 1967, ASEAN is the most influential regional cooperation organization in Southeast Asia. Covering the major economies of Southeast Asia, ASEAN currently has 11 member states, a total population exceeding 680 million, and an economic output exceeding US\$ 4.0 trillion. Located in Southeast Asia, connecting the Pacific and Indian Oceans, ASEAN is one of the world's most important maritime trade routes.

The ASEAN port market is a crucial infrastructure market for the regional maritime economy and international trade system. Market demand is primarily driven by factors such as international trade growth, manufacturing relocation, regional supply chain restructuring, energy and resource transportation, and consumer market expansion.

Currently, the supply of ports in ASEAN is characterized by leading international hub ports, expansion of regional ports, and improved local operating capabilities.

According to CRI's estimates, the ASEAN Port market will be worth approximately US\$

18.0 billion in 2026. The compound annual growth rate (CAGR) is projected to be approximately 6.0% from 2026 to 2030, reaching a market size of approximately US\$ 22.7 billion in 2030.

CRI recommends that global port operators, major international shipping companies, and international port groups, private equity (PE) funds and venture capital (VC) firms conduct timely market research on the ASEAN region to prepare for their strategic entry into the ASEAN Port market.

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Key Drivers and Market Opportunities of Port Industry in ASEAN

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