

ASEAN Polypropylene (PP) Industry Research Report 2026-2030

<https://marketpublishers.com/r/A2E5D94700D0EN.html>

Date: August 2026

Pages: 40

Price: US\$ 3,200.00 (Single User License)

ID: A2E5D94700D0EN

Abstracts

Polypropylene (PP) is a general-purpose thermoplastic resin produced through the polymerization of propylene monomers and is a major global commodity plastic.

Polypropylene is widely used in packaging, automotive, home appliances, medical, construction, textiles and consumer goods.

The upstream segment of the polypropylene industry chain primarily comprises basic energy resources such as crude oil, natural gas, and coal. The midstream segment consists of polypropylene production. Downstream sectors manufacture end products using processing methods such as injection molding, extrusion, spinning, and blow molding.

Established in 1967, ASEAN has developed into one of the most dynamic regional economic organizations in the world. As of 2025, the region's total population approaches 700 million, making it the third-largest population cluster globally, following India and China.

According to statistics from the International Monetary Fund (IMF) and ASEAN, the nominal GDP of the 11 ASEAN countries is projected to reach approximately US\$ 4.2 trillion in 2025.

Overall demand in the ASEAN polypropylene (PP) market is experiencing sustained growth, driven primarily by population growth, consumption upgrades, the relocation of manufacturing, and the expansion of the packaging industry.

According to estimates by CRI, the market size is projected to reach approximately US\$

10.8 billion (with a volume of around 10 million tonnes) in 2026. With a forecasted compound annual growth rate (CAGR) of around 5% between 2026 and 2030, the market size is expected to reach US\$ 13.5 billion (approximately 12–13 million tonnes) by 2030.

CRI recommends that global polypropylene (PP) producers, major international petrochemical companies, packaging material manufacturers, and plastics processing and injection molding enterprises, private equity (PE) funds and venture capital (VC) firms conduct timely market research on the ASEAN region to prepare for their strategic entry into the ASEAN Polypropylene (PP) market.

Key Contents

Overview of the Polypropylene (PP) Industry in ASEAN

Economic and Policy Environment of Polypropylene (PP) Industry in ASEAN

Analysis of the Polypropylene (PP) Industry in Major ASEAN Countries

Market Size of Polypropylene (PP) in ASEAN (2021–2025)

Analysis of the Key Polypropylene (PP) Providers in ASEAN

Key Drivers and Market Opportunities of Polypropylene (PP) Industry in ASEAN

What are the key drivers, challenges and opportunities for the ASEAN polypropylene (PP) industry during the forecast period of 2026–2030?

Which companies are the major market players in the ASEAN polypropylene (PP) industry and what are their competitive advantages?

What is the projected revenue for polypropylene (PP) market in ASEAN during the forecast period of 2026–2030?

What strategies have major market players adopted to increase their market share within this industry?

Which segment of the ASEAN polypropylene (PP) market is expected to dominate the market by 2030?

What are the major headwinds facing the ASEAN polypropylene (PP) industry?

How can foreign capital enter the polypropylene (PP) industry in ASEAN?

Contents

1 OVERVIEW OF ASEAN

- 1.1 Geography
- 1.2 Demographic Structure
- 1.3 Economic Situation
- 1.4 Minimum Wage Standards

2 OVERVIEW OF THE POLYPROPYLENE (PP) INDUSTRY

- 2.1 Definition and Classification of the Polypropylene (PP) Industry
 - 2.1.1 Industry Definition
 - 2.1.2 Classification
- 2.2 Analysis of Polypropylene (PP) Industry Chain
- 2.3 Policy Environment of Polypropylene (PP) Industry in ASEAN
- 2.4 CRI's Suggestions for Foreign-Invested Enterprises Investing in the ASEAN Polypropylene (PP) Industry

3 ANALYSIS OF SUPPLY AND DEMAND IN THE ASEAN POLYPROPYLENE (PP) INDUSTRY

- 3.1 Supply Analysis of the Polypropylene (PP) Industry in ASEAN
 - 3.1.1 Overview of Polypropylene (PP) Supply in ASEAN
 - 3.1.2 ASEAN Polypropylene (PP) Production Capacity
 - 3.1.3 Analysis of Polypropylene (PP) Raw Material Supply in ASEAN
- 3.2 Demand Analysis of Polypropylene (PP) Industry in ASEAN
 - 3.2.1 Market Size of ASEAN Polypropylene (PP)
 - 3.2.2 Analysis of Downstream Application Demand Structure
 - 3.2.3 Analysis of Demand Drivers for Polypropylene (PP)

4 IMPORT AND EXPORT OF POLYPROPYLENE (PP) IN ASEAN

- 4.1 Import Overview of Polypropylene (PP) in ASEAN
 - 4.1.1 Import Value and Volume of Polypropylene (PP) in ASEAN
 - 4.1.2 Major Sources of Polypropylene (PP) Imports in ASEAN
- 4.2 Export Overview of Polypropylene (PP) in ASEAN
 - 4.2.1 Export Value and Volume of Polypropylene (PP) in ASEAN
 - 4.2.2 Major Destinations for Polypropylene (PP) in ASEAN

5 ANALYSIS OF THE POLYPROPYLENE (PP) INDUSTRY IN MAJOR ASEAN COUNTRIES

5.1 Singapore

5.1.1 Overview of the Polypropylene (PP) Industry

5.1.2 Analysis of Polypropylene (PP) Market Supply and Demand

5.2 Malaysia

5.2.1 Overview of the Polypropylene (PP) Industry

5.2.2 Analysis of Polypropylene (PP) Market Supply and Demand

5.3 Thailand

5.3.1 Overview of the Polypropylene (PP) Industry

5.3.2 Analysis of Polypropylene (PP) Market Supply and Demand

5.4 Indonesia

5.4.1 Overview of the Polypropylene (PP) Industry

5.4.2 Analysis of Polypropylene (PP) Market Supply and Demand

5.5 Vietnam

5.5.1 Overview of the Polypropylene (PP) Industry

5.5.2 Analysis of Polypropylene (PP) Market Supply and Demand

6 ANALYSIS OF THE KEY POLYPROPYLENE (PP) PROVIDERS IN ASEAN

6.1 PTT Global Chemical

6.1.1 Company Overview

6.1.2 Operations Status

6.2 SCG Chemicals

6.2.1 Company Overview

6.2.2 Operations Status

6.3 Chandra Asri Pacific

6.3.1 Company Overview

6.3.2 Operations Status

6.4 Lotte Chemical Titan

6.4.1 Company Overview

6.4.2 Operations Status

6.5 Petronas Chemicals Group

6.5.1 Company Overview

6.5.2 Operations Status

07 OUTLOOK OF POLYPROPYLENE (PP) INDUSTRY IN ASEAN 2026-2030

- 7.1 Analysis of Development Factors of Polypropylene (PP) Industry in ASEAN
 - 7.1.1 Drivers and Growth Opportunities of Polypropylene (PP) Industry in ASEAN
 - 7.1.2 Threats and Challenges Facing of Polypropylene (PP) Industry in ASEAN
- 7.2 Forecast of Supply for Polypropylene (PP) Industry in ASEAN
- 7.3 Forecast of Demand for Polypropylene (PP) in ASEAN
- 7.4 Forecast of Imports and Exports for Medical Equipment in ASEAN

LIST OF SOME CHARTS

- Chart Total Population in ASEAN, 2021–2025
- Chart Per Capita GDP in ASEAN, 2021–2025
- Chart Chemical Industry-Related Policies Issued by ASEAN (2021–2025)
- Chart Polypropylene (PP) Production in ASEAN (2021–2025)
- Chart Packaging Market Size in ASEAN (2021–2025)
- Chart Market size of Polypropylene (PP) in ASEAN, 2021-2025
- Chart Market size of Polypropylene (PP) in Singapore, 2021-2025
- Chart Market size of Polypropylene (PP) in Malaysia, 2021-2025
- Chart Market size of Polypropylene (PP) in Thailand, 2021-2025
- Chart Market size of Polypropylene (PP) in Indonesia, 2021-2025
- Chart Market size of Polypropylene (PP) in Vietnam, 2021-2025
- Chart Imports of Polypropylene (PP) in ASEAN, 2021–2025
- Chart Sources of Polypropylene (PP) Imports in ASEAN, 2021-2025
- Chart Exports of Polypropylene (PP) in ASEAN, 2021–2025
- Chart Export Destination of Polypropylene (PP) in ASEAN, 2021-2025
- Chart Market Size Forecast of Polypropylene (PP) in ASEAN, 2026–2030

I would like to order

Product name: ASEAN Polypropylene (PP) Industry Research Report 2026-2030

Product link: <https://marketpublishers.com/r/A2E5D94700D0EN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A2E5D94700D0EN.html>