

ASEAN Ophthalmology Medical Services Industry Research Report 2026-2030

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Abstracts

The Association of Southeast Asian Nations (ASEAN) is a key regional cooperation organization in Southeast Asia, encompassing 11 countries in the region. With a population exceeding 680 million and a combined economic output of over US\$ 3 trillion, it has become a vital region for the shifting of global supply chains, manufacturing investment, and consumption growth.

Ophthalmological medical services are a professional medical service system that focuses on the prevention, diagnosis, treatment and rehabilitation of various eye diseases and visual impairments, covering the entire process from basic vision examinations to complex ophthalmic surgeries.

In recent years, with population growth, accelerated aging, expansion of the middle class and increased medical consumption capacity in the ASEAN region, ophthalmology services have gradually become an important sub-segment of the specialized medical field.

According to CRI's analysis, the ophthalmic medical service industry in ASEAN remains in a growth phase compared to mature markets in Europe and the United States. But the trend of chain development is obvious, especially in countries such as Singapore, Malaysia, Thailand, Vietnam and Indonesia, where ophthalmology specialty hospitals and chain clinics continue to expand and industry concentration gradually increases.

According to analysis by CRI, Over the next three to five years, the ophthalmic medical service market in ASEAN is expected to maintain rapid growth and is poised to become one of the most promising specialized medical sectors in the Asia-Pacific region.

CRI recommends that global ophthalmology medical service providers, chain hospital groups, ophthalmology medical device companies, pharmaceutical companies, innovative ophthalmology drug companies, private equity funds (PE), venture capital firms (VC) conduct timely market research on the ASEAN region to prepare for their strategic entry into the ASEAN ophthalmology medical service market.

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