

# ASEAN Offshore Drilling Platform Industry Research Report 2026-2030

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## Abstracts

Offshore drilling platforms are comprehensive marine engineering equipment used for offshore oil and gas resource exploration, drilling, and development operations.

Offshore drilling platforms mainly include jack-up drilling platforms, semi-submersible drilling platforms, drilling ships, fixed platforms and tension leg platforms.

The offshore drilling platform industry chain covers multiple links, including design and development, equipment manufacturing, key system supply, engineering installation, operation and service, and maintenance and dismantling.

Established in 1967, ASEAN is the most influential regional cooperation organization in Southeast Asia. Covering the major economies of Southeast Asia, ASEAN currently has 11 member states with a total population exceeding 680 million, accounting for approximately 8% of the global population, making it the third most populous region in the world. ASEAN has become an important emerging economic region globally, with a regional economic output exceeding US\$ 4.0 trillion, ranking among the world's largest economies.

The ASEAN offshore drilling platform market has strong development potential, mainly driven by factors such as abundant oil and gas resources, rapidly growing energy consumption, and the ongoing energy self-sufficiency strategies of some countries.

Currently, the ASEAN offshore drilling platform market is highly dependent on international manufacturers and operators.

The ASEAN offshore drilling platform market is expected to maintain stable growth in

the future, driven by regional oil and gas resource development, increased production in mature oil fields.

According to CRI's estimates, the ASEAN offshore drilling platform market will be worth approximately US\$ 2.6 billion in 2026. The compound annual growth rate (CAGR) is projected to be approximately 5.5% from 2026 to 2030, reaching a market size of approximately US\$ 3.2 billion in 2030.

CRI recommends that global marine engineering equipment companies, oil and gas companies, international energy groups, private equity (PE) funds and venture capital (VC) firms conduct timely market research on the ASEAN region to prepare for their strategic entry into the ASEAN offshore drilling platform market.

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Overview of the Offshore Drilling Platform Industry in ASEAN

Economic and Policy Environment of Offshore Drilling Platform Industry in ASEAN

Analysis of the Offshore Drilling Platform Industry in Major ASEAN Countries

Market Size of Offshore Drilling Platform in ASEAN 2021–2025

Analysis of the Key Offshore Drilling Platform Providers in ASEAN

Key Drivers and Market Opportunities of Offshore Drilling Platform Industry in ASEAN

What are the key drivers, challenges and opportunities for the ASEAN offshore drilling platform industry during the forecast period of 2026–2030?

Which companies are the major market players in the ASEAN offshore drilling platform industry and what are their competitive advantages?

What is the projected revenue for offshore drilling platform market in ASEAN during the forecast period of 2026–2030?

What strategies have major market players adopted to increase their market

share within this industry?

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