

ASEAN Minimally Invasive Surgical Instruments Industry Research Report 2026-2030

<https://marketpublishers.com/r/ADEDDECA68B2EN.html>

Date: August 2026

Pages: 40

Price: US\$ 3,200.00 (Single User License)

ID: ADEDDECA68B2EN

Abstracts

Minimally invasive surgical instruments refer to a system of specialized medical devices used in minimally invasive surgery (MIS).

Typical minimally invasive instruments include endoscopic systems, trocars, grasping forceps, scissors, suturing devices, energy-based instruments, and minimally invasive staplers.

Minimally invasive surgical instruments are widely used across various specialties, including general surgery, gynecology, urology and vascular surgery.

The industry chain for minimally invasive surgical instruments can be divided into three tiers: upstream core raw materials and precision components, midstream instrument manufacturing and system integration, and the downstream application market.

Currently, ASEAN covers the major economies of Southeast Asia and is one of the world's largest and fastest-growing emerging regions. The region has a population of over 680 million and an economic output exceeding US\$4 trillion.

The market demand for minimally invasive surgical instruments in ASEAN is experiencing rapid growth. Key drivers include shifts in disease patterns, upgrades to medical infrastructure and rising penetration rates of interventional therapies.

According to CRI's analysis, the ASEAN market for minimally invasive surgical instruments relies heavily on imports, with limited local manufacturing capabilities. High-end equipment is primarily dominated by companies from Europe and the United States.

According to CRI estimates, the market size for minimally invasive surgical instruments in ASEAN is projected to be approximately US\$ 8 billion in 2026. The market is expected to maintain a compound annual growth rate (CAGR) of 7.0% from 2026 to 2030, with the market size anticipated to reach approximately US\$ 10.5 billion by 2030.

CRI recommends that global manufacturer of minimally invasive surgical instruments and medical devices; medical device distributor, private equity (PE) funds and venture capital (VC) firms conduct timely market research on the ASEAN region to prepare for their strategic entry into the ASEAN minimally invasive surgical instruments market.

Key Contents

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Analysis of the Key Minimally Invasive Surgical Instruments Providers in ASEAN

Key Drivers and Market Opportunities of Minimally Invasive Surgical Instruments Industry in ASEAN

What are the key drivers, challenges and opportunities for the ASEAN minimally invasive surgical instruments industry during the forecast period of 2026–2030?

Which companies are the major market players in the ASEAN minimally invasive surgical instruments industry and what are their competitive advantages?

What is the projected revenue for minimally invasive surgical instruments market in ASEAN during the forecast period of 2026–2030?

What strategies have major market players adopted to increase their market share within this industry?

Which segment of the ASEAN minimally invasive surgical instruments market is expected to dominate the market by 2030?

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