

ASEAN Medical Syringe Industry Research Report 2026-2030

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Abstracts

Medical syringes are essential, fundamental medical devices used in the healthcare sector for injecting liquid medications, withdrawing body fluids, and collecting samples.

Based on usage scenarios, they can be categorized into types such as disposable sterile syringes, reusable syringes, pre-filled syringes, insulin syringes, safety syringes, and special-purpose syringes.

Medical syringes are among the most widely used medical consumables globally, with market demand driven primarily by the scale of medical services, vaccination needs, chronic disease management, and the development of public health systems.

The medical syringe industry chain primarily comprises upstream raw material supply, midstream manufacturing, and downstream medical applications.

ASEAN is the most influential regional economic cooperation organization in Southeast Asia. The region has a population of nearly 700 million and a combined economic output exceeding US\$4 trillion. It has emerged as one of the world's most attractive regions for investment, boasting the fastest growth in both the economy and consumer markets among emerging economic areas.

The ASEAN medical syringe market demand is in a stage of rapid growth, mainly driven by population growth, increasing demand for medical services, public health system construction, vaccination needs, and chronic disease management needs.

The primary sources of medical syringes in ASEAN include local medical device companies, regional production bases of multinational medical device firms, and import

traders.

According to CRI estimates, the market size for medical syringe in ASEAN is projected to be approximately US\$ 350 million in 2026. The market is expected to maintain a compound annual growth rate (CAGR) of 7.0% from 2026 to 2030, with the market size anticipated to reach approximately US\$ 460 million by 2030.

CRI recommends that global manufacturer of medical syringe and medical devices, medical device distributor, private equity (PE) funds and venture capital (VC) firms conduct timely market research on the ASEAN region to prepare for their strategic entry into the ASEAN medical syringe market.

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