

ASEAN Medical Low-Value Consumables Industry Research Report 2026-2030

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Abstracts

Low-value medical consumables refer to medical materials and instruments that are used only once, consumed in a single or short period of time, and have a low unit value but a very high frequency of use during medical services.

Low-value medical consumables cover a wide range, mainly including injection consumables, blood collection and testing consumables, nursing consumables, basic surgical consumables, and disinfection and protection consumables.

Low-value medical consumables are indispensable supporting products within the healthcare system, characterized by high-frequency usage, price sensitivity, and economies of scale.

The upstream segment of the low-value medical consumables industry consists of core raw materials. The midstream segment covers production and assembly, while the downstream segment primarily comprises the application market.

ASEAN (Association of Southeast Asian Nations) is an important regional cooperation organization in Southeast Asia. It was established in 1967 and has now developed into the world's fifth largest economy. In 2025, the region's nominal GDP exceeds US\$ 4.0 trillion and its population surpasses 680 million.

Demand for low-value medical consumables in the ASEAN market is growing steadily. This growth is primarily driven by rising medical service volumes, increased hospital bed occupancy rates, a higher frequency of surgeries and medical treatments, and public health events.

According to CRI estimates, the market size for medical low-value consumables in ASEAN is projected to be approximately US\$ 54 billion in 2026. The market is expected to maintain a compound annual growth rate (CAGR) of 6.0% from 2026 to 2030, with the market size anticipated to reach approximately US\$ 68 billion by 2030.

CRI recommends that global manufacturer of medical low-value consumables and medical devices, medical device distributor, private equity (PE) funds and venture capital (VC) firms conduct timely market research on the ASEAN region to prepare for their strategic entry into the ASEAN Medical Low-Value Consumables market.

Key Contents

Overview of the Medical Low-Value Consumables Industry in ASEAN

Economic and Policy Environment of Medical Low-Value Consumables Industry in ASEAN

Analysis of the Medical Low-Value Consumables Industry in Major ASEAN Countries

Market Size of Medical Low-Value Consumables in ASEAN (2021–2025)

Analysis of the Key Medical Low-Value Consumables Providers in ASEAN

Key Drivers and Market Opportunities of Medical Low-Value Consumables Industry in ASEAN

What are the key drivers, challenges and opportunities for the ASEAN medical low-value consumables industry during the forecast period of 2026–2030?

Which companies are the major market players in the ASEAN medical low-value consumables industry and what are their competitive advantages?

What is the projected revenue for medical low-value consumables market in ASEAN during the forecast period of 2026–2030?

What strategies have major market players adopted to increase their market share within this industry?

Which segment of the ASEAN medical low-value consumables market is expected to dominate the market by 2030?

What are the major headwinds facing the ASEAN medical low-value consumables industry?

How can foreign capital enter the medical low-value consumables industry in ASEAN?

Contents

1 OVERVIEW OF ASEAN

- 1.1 Geography
- 1.2 Demographic Structure
- 1.3 Economic Situation
- 1.4 Minimum Wage Standards

2 OVERVIEW OF THE MEDICAL LOW-VALUE CONSUMABLES INDUSTRY

- 2.1 Definition and Classification of the Medical Low-Value Consumables Industry
 - 2.1.1 Industry Definition
 - 2.1.2 Classification
- 2.2 Analysis of Medical Low-Value Consumables Industry Chain
- 2.3 Policy Environment of Medical Low-Value Consumables Industry in ASEAN
- 2.4 CRI's Suggestions for Foreign-Invested Enterprises Investing in the ASEAN Medical Low-Value Consumables Industry

3 ANALYSIS OF SUPPLY AND DEMAND IN THE ASEAN MEDICAL LOW-VALUE CONSUMABLES INDUSTRY

- 3.1 Supply Analysis of the Medical Low-Value Consumables Industry in ASEAN
 - 3.1.1 Analysis of ASEAN's Manufacturing Capabilities for Medical Low-Value Consumables
 - 3.1.2 Analysis of the Supply Structure of Medical Low-Value Consumables in ASEAN
 - 3.1.3 Factors Influencing the Supply of Medical Low-Value Consumables in ASEAN
- 3.2 Demand Analysis of Medical Low-Value Consumables Industry in ASEAN
 - 3.2.1 Market Size of ASEAN Medical Low-Value Consumables
 - 3.2.2 Analysis of Demand Structure of ASEAN Medical Low-Value Consumables
 - 3.2.3 Analysis of Drivers of Demand for Medical Low-Value Consumables

4 IMPORT AND EXPORT OF MEDICAL LOW-VALUE CONSUMABLES IN ASEAN

- 4.1 Import Overview of Medical Low-Value Consumables in ASEAN
 - 4.1.1 Import Value of Medical Low-Value Consumables in ASEAN
 - 4.1.2 Major Sources of Medical Low-Value Consumables Imports in ASEAN
- 4.2 Export Overview of Medical Low-Value Consumables in ASEAN
 - 4.2.1 Export Value of Medical Low-Value Consumables in ASEAN

4.2.2 Major Destinations for Medical Low-Value Consumables in ASEAN

5 ANALYSIS OF THE MEDICAL LOW-VALUE CONSUMABLES INDUSTRY IN MAJOR ASEAN COUNTRIES

5.1 Singapore

5.1.1 Overview of the Medical Low-Value Consumables Industry

5.1.2 Analysis of Medical Low-Value Consumables Market Supply and Demand

5.2 Malaysia

5.2.1 Overview of the Medical Low-Value Consumables Industry

5.2.2 Analysis of Medical Low-Value Consumables Market Supply and Demand

5.3 Thailand

5.3.1 Overview of the Medical Low-Value Consumables Industry

5.3.2 Analysis of Medical Low-Value Consumables Market Supply and Demand

5.4 Indonesia

5.4.1 Overview of the Medical Low-Value Consumables Industry

5.4.2 Analysis of Medical Low-Value Consumables Market Supply and Demand

5.5 Vietnam

5.5.1 Overview of the Medical Low-Value Consumables Industry

5.5.2 Analysis of Medical Low-Value Consumables Market Supply and Demand

6 ANALYSIS OF THE KEY MEDICAL LOW-VALUE CONSUMABLES PROVIDERS IN ASEAN

6.1 M.E. Meditek

6.1.1 Company Overview

6.1.2 Operations Status

6.2 Hospitech Manufacturing

6.2.1 Company Overview

6.2.2 Operations Status

6.3 Foresight Industries

6.3.1 Company Overview

6.3.2 Operations Status

6.4 Intermedex

6.4.1 Company Overview

6.4.2 Operations Status

6.5 Stevimed Medical

6.5.1 Company Overview

6.5.2 Operations Status

7 OUTLOOK OF MEDICAL LOW-VALUE CONSUMABLES INDUSTRY IN ASEAN 2026-2030

7.1 Analysis of Development Factors of Medical Low-Value Consumables Industry in ASEAN

7.1.1 Drivers and Growth Opportunities of Medical Low-Value Consumables Industry in ASEAN

7.1.2 Threats and Challenges Facing of Medical Low-Value Consumables Industry in ASEAN

7.2 Forecast of Supply for Medical Low-Value Consumables Industry in ASEAN

7.3 Forecast of Demand for Medical Low-Value Consumables in ASEAN

7.4 Forecast of Imports and Exports for Medical Equipment in ASEAN

LIST OF SOME CHARTS

Chart Total Population in ASEAN, 2021–2025

Chart Per Capita GDP in ASEAN, 2021–2025

Chart Healthcare expenditure per capita in ASEAN, 2021–2025

Chart Healthcare Security and Investment-Related Policies Issued by ASEAN , 2021–2025

Chart Number of Private Hospitals in ASEAN, 2021–2025

Chart Number of Public Hospitals in ASEAN, 2021–2025

Chart Number of Medical Chain Organizations in ASEAN, 2021–2025

Chart Market size of Medical Low-Value Consumables in ASEAN, 2021-2025

Chart Market size of Medical Low-Value Consumables in Singapore, 2021-2025

Chart Market size of Medical Low-Value Consumables in Malaysia, 2021-2025

Chart Market size of Medical Low-Value Consumables in Thailand, 2021-2025

Chart Market size of Medical Low-Value Consumables in Indonesia, 2021-2025

Chart Market size of Medical Low-Value Consumables in Vietnam, 2021-2025

Chart Imports of Medical Low-Value Consumables in ASEAN, 2021–2025

Chart Exports of Medical Low-Value Consumables in ASEAN, 2021–2025

Chart Market Size Forecast of Medical Low-Value Consumables in ASEAN, 2026–2030

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