

ASEAN Medical High-Value Consumables Industry Research Report 2026-2030

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Abstracts

High-value medical consumables refer to medical devices and related consumable products that are used directly on the human body. They have high requirements for safety and effectiveness, high technical content, relatively high unit price, and strong clinical value.

High-value medical consumables primarily include cardiovascular interventional consumables, orthopedic implants, neuro-interventional consumables, ophthalmic consumables, surgical consumables, blood purification consumables, artificial organs, and tissue engineering products.

The upstream segment of the high-value medical consumables industry primarily involves the supply of raw materials and core components. The midstream segment mainly encompasses research, development, and manufacturing. The downstream segment focuses primarily on medical applications.

ASEAN is the most influential regional economic cooperation organization in Southeast Asia. According to data from ASEAN Statistics and international institutions, the bloc's total population is projected to reach approximately 700 million by 2025, representing one of the world's largest markets of young consumers. In terms of nominal GDP, the ASEAN economy stands at approximately US\$ 4.2 trillion.

Demand for high-value medical consumables is growing rapidly in the ASEAN market. However, the region's manufacturing capacity for these products is limited, resulting in a heavy reliance on imports.

According to CRI estimates, the market size for medical high-value consumables in

ASEAN is projected to be approximately US\$ 11 billion in 2026. The market is expected to maintain a compound annual growth rate (CAGR) of 9.0% from 2026 to 2030, with the market size anticipated to reach approximately US\$ 15.5 billion by 2030.

CRI recommends that global manufacturer of medical high-value consumables and medical devices, medical device distributor, private equity (PE) funds and venture capital (VC) firms conduct timely market research on the ASEAN region to prepare for their strategic entry into the ASEAN Medical High-Value Consumables market.

Key Contents

Overview of the Medical High-Value Consumables Industry in ASEAN

Economic and Policy Environment of Medical High-Value Consumables Industry in ASEAN

Analysis of the Medical High-Value Consumables Industry in Major ASEAN Countries

Market Size of Medical High-Value Consumables in ASEAN (2021–2025)

Analysis of the Key Medical High-Value Consumables Providers in ASEAN

Key Drivers and Market Opportunities of Medical High-Value Consumables Industry in ASEAN

What are the key drivers, challenges and opportunities for the ASEAN medical High-Value consumables industry during the forecast period of 2026–2030?

Which companies are the major market players in the ASEAN medical High-Value consumables industry and what are their competitive advantages?

What is the projected revenue for medical High-Value consumables market in ASEAN during the forecast period of 2026–2030?

What strategies have major market players adopted to increase their market share within this industry?

Which segment of the ASEAN medical High-Value consumables market is

expected to dominate the market by 2030?

What are the major headwinds facing the ASEAN medical High-Value consumables industry?

How can foreign capital enter the medical High-Value consumables industry in ASEAN?

Contents

1 OVERVIEW OF ASEAN

- 1.1 Geography
- 1.2 Demographic Structure
- 1.3 Economic Situation
- 1.4 Minimum Wage Standards

2 OVERVIEW OF THE MEDICAL HIGH-VALUE CONSUMABLES INDUSTRY

- 2.1 Definition and Classification of the Medical High-Value Consumables Industry
 - 2.1.1 Industry Definition
 - 2.1.2 Classification
- 2.2 Analysis of Medical High-Value Consumables Industry Chain
- 2.3 Policy Environment of Medical High-Value Consumables Industry in ASEAN
- 2.4 CRI's Suggestions for Foreign-Invested Enterprises Investing in the ASEAN Medical High-Value Consumables Industry

3 ANALYSIS OF SUPPLY AND DEMAND IN THE ASEAN MEDICAL HIGH-VALUE CONSUMABLES INDUSTRY

- 3.1 Supply Analysis of the Medical High-Value Consumables Industry in ASEAN
 - 3.1.1 Analysis of ASEAN's Manufacturing Capabilities for Medical High-Value Consumables
 - 3.1.2 Analysis of the Supply Structure of Medical High-Value Consumables in ASEAN
 - 3.1.3 Factors Influencing the Supply of Medical High-Value Consumables in ASEAN
- 3.2 Demand Analysis of Medical High-Value Consumables Industry in ASEAN
 - 3.2.1 Analysis of Medical Expenditure Capacity
 - 3.2.2 Market Size of ASEAN Medical High-Value Consumables
 - 3.2.3 Demand Analysis of High-Value Medical Consumables Market
 - 3.2.4 Analysis of Drivers of Demand for Medical High-Value Consumables

4 IMPORT AND EXPORT OF MEDICAL HIGH-VALUE CONSUMABLES IN ASEAN

- 4.1 Import Overview of Medical High-Value Consumables in ASEAN
 - 4.1.1 Import Value of Medical High-Value Consumables in ASEAN
 - 4.1.2 Major Sources of Medical High-Value Consumables Imports in ASEAN
- 4.2 Export Overview of Medical High-Value Consumables in ASEAN

4.2.1 Export Value of Medical High-Value Consumables in ASEAN

4.2.2 Major Destinations for Medical High-Value Consumables in ASEAN

5 ANALYSIS OF THE MEDICAL HIGH-VALUE CONSUMABLES INDUSTRY IN MAJOR ASEAN COUNTRIES

5.1 Singapore

5.1.1 Overview of the Medical High-Value Consumables Industry

5.1.2 Analysis of Medical High-Value Consumables Market Supply and Demand

5.2 Malaysia

5.2.1 Overview of the Medical High-Value Consumables Industry

5.2.2 Analysis of Medical High-Value Consumables Market Supply and Demand

5.3 Thailand

5.3.1 Overview of the Medical High-Value Consumables Industry

5.3.2 Analysis of Medical High-Value Consumables Market Supply and Demand

5.4 Indonesia

5.4.1 Overview of the Medical High-Value Consumables Industry

5.4.2 Analysis of Medical High-Value Consumables Market Supply and Demand

5.5 Vietnam

5.5.1 Overview of the Medical High-Value Consumables Industry

5.5.2 Analysis of Medical High-Value Consumables Market Supply and Demand

6 ANALYSIS OF THE KEY MEDICAL HIGH-VALUE CONSUMABLES PROVIDERS IN ASEAN

6.1 B. Braun Melsungen AG

6.1.1 Company Overview

6.1.2 Operations Status

6.2 Medtronic

6.2.1 Company Overview

6.2.2 Operations Status

6.3 Meiban Group

6.3.1 Company Overview

6.3.2 Operations Status

6.4 Terumo Corporation

6.4.1 Company Overview

6.4.2 Operations Status

6.5 Olympus Corporation

6.5.1 Company Overview

6.5.2 Operations Status

7 OUTLOOK OF MEDICAL HIGH-VALUE CONSUMABLES INDUSTRY IN ASEAN 2026-2030

7.1 Analysis of Development Factors of Medical High-Value Consumables Industry in ASEAN

7.1.1 Drivers and Growth Opportunities of Medical High-Value Consumables Industry in ASEAN

7.1.2 Threats and Challenges Facing of Medical High-Value Consumables Industry in ASEAN

7.2 Forecast of Supply for Medical High-Value Consumables Industry in ASEAN

7.3 Forecast of Demand for Medical High-Value Consumables in ASEAN

7.4 Forecast of Imports and Exports for Medical Equipment in ASEAN

LIST OF SOME CHARTS

Chart Total Population in ASEAN, 2021–2025

Chart Per Capita GDP in ASEAN, 2021–2025

Chart Healthcare expenditure per capita in ASEAN, 2021–2025

Chart Healthcare Security and Investment-Related Policies Issued by ASEAN , 2021–2025

Chart Number of Patients with Cardiovascular and Cerebrovascular Diseases, 2021–2025

Chart Demand for Orthopedic Implants and Consumables, 2021-2025

Chart Number of Private Hospital, 2021-2025

Chart Number of Public Hospital, 2021-2025

Chart Number of Medical Chain Organizations in ASEAN, 2021–2025

Chart Market size of Medical High-Value Consumables in ASEAN, 2021-2025

Chart Market size of Medical High-Value Consumables in Singapore, 2021-2025

Chart Market size of Medical High-Value Consumables in Malaysia, 2021-2025

Chart Market size of Medical High-Value Consumables in Thailand, 2021-2025

Chart Market size of Medical High-Value Consumables in Indonesia, 2021-2025

Chart Market size of Medical High-Value Consumables in Vietnam, 2021-2025

Chart Imports of Medical High-Value Consumables in ASEAN, 2021–2025

Chart Exports of Medical High-Value Consumables in ASEAN, 2021–2025

Chart Market Size Forecast of Medical High-Value Consumables in ASEAN, 2026–2030

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