

ASEAN Medical Glove Industry Research Report 2026-2030

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Abstracts

Medical gloves are important disposable protective items used in the healthcare sector to isolate medical personnel from potential sources of contamination associated with patients.

Medical gloves primarily include latex gloves, nitrile gloves, and PVC gloves. Latex gloves offer excellent elasticity, fit, and tactile sensitivity, and have long been widely used in the field of surgery.

The upstream sector primarily involves the supply of raw materials such as natural rubber latex, nitrile latex, PVC resin, additives, and packaging materials. The midstream sector involves the manufacturing of medical gloves. Downstream applications span hospitals, clinics, nursing facilities, testing and inspection agencies, pharmaceutical companies, biological laboratories, and home health protection.

ASEAN is an important regional cooperation organization in Southeast Asia. In 2025, ASEAN has a population of over 680 million, accounting for more than 8% of the global total. It is the third-largest population center in the world, ranking behind only China and India.

The demand for medical gloves in the ASEAN market is experiencing rapid growth, driven primarily by the development of healthcare systems, population growth, rising demand for medical services, heightened awareness of infection prevention and control, and the trend toward the standardized use of medical consumables.

ASEAN is one of the world's major production regions for medical gloves. It possesses natural rubber resources, a mature rubber processing supply chain, and experience in

export manufacturing.

According to CRI estimates, the market size for medical glove in ASEAN is projected to be approximately US\$ 1.4 billion in 2026. The market is expected to maintain a compound annual growth rate (CAGR) of 8.0% from 2026 to 2030, with the market size anticipated to reach approximately US\$ 1.9 billion by 2030.

CRI recommends that global manufacturer of medical glove and medical devices, medical device distributor, private equity (PE) funds and venture capital (VC) firms conduct timely market research on the ASEAN region to prepare for their strategic entry into the ASEAN medical Glove market.

Key Contents

Overview of the Medical Glove Industry in ASEAN

Economic and Policy Environment of Medical Glove Industry in ASEAN

Analysis of the Medical Glove Industry in Major ASEAN Countries

Market Size of Medical Glove in ASEAN (2021–2025)

Analysis of the Key Medical Glove Providers in ASEAN

Key Drivers and Market Opportunities of Medical Glove Industry in ASEAN

What are the key drivers, challenges and opportunities for the ASEAN Medical Glove industry during the forecast period of 2026–2030?

Which companies are the major market players in the ASEAN Medical Glove industry and what are their competitive advantages?

What is the projected revenue for Medical Glove market in ASEAN during the forecast period of 2026–2030?

What strategies have major market players adopted to increase their market share within this industry?

Which segment of the ASEAN Medical Glove market is expected to dominate

the market by 2030?

What are the major headwinds facing the ASEAN Medical Glove industry?

How can foreign capital enter the Medical Glove industry in ASEAN?

Contents

1 OVERVIEW OF ASEAN

- 1.1 Geography
- 1.2 Demographic Structure
- 1.3 Economic Situation
- 1.4 Minimum Wage Standards

2 OVERVIEW OF THE MEDICAL GLOVE INDUSTRY

- 2.1 Definition and Classification of the Medical Glove Industry
 - 2.1.1 Industry Definition
 - 2.1.2 Classification
- 2.2 Analysis of Medical Glove Industry Chain
- 2.3 Policy Environment of Medical Glove Industry in ASEAN
- 2.4 CRI's Suggestions for Foreign-Invested Enterprises Investing in the ASEAN Medical Glove Industry

3 ANALYSIS OF SUPPLY AND DEMAND IN THE ASEAN MEDICAL GLOVE INDUSTRY

- 3.1 Supply Analysis of the Medical Glove Industry in ASEAN
 - 3.1.1 Production Scale of Medical Gloves in ASEAN
 - 3.1.2 Analysis of the Medical Glove Production Structure in ASEAN
 - 3.1.3 Factors Influencing the Manufacturing of Medical Glove in ASEAN
- 3.2 Demand Analysis of Medical Glove Industry in ASEAN
 - 3.2.1 Development of Medical Resources
 - 3.2.2 Healthcare Expenditure
 - 3.2.3 Market Size of Medical Glove
 - 3.2.4 Analysis of Demand Drivers

4 IMPORT AND EXPORT OF MEDICAL GLOVE IN ASEAN

- 4.1 Import Overview of Medical Glove in ASEAN
 - 4.1.1 Import Value of Medical Glove in ASEAN
 - 4.1.2 Major Sources of Medical Glove Imports in ASEAN
- 4.2 Export Overview of Medical Glove in ASEAN
 - 4.2.1 Export Value of Medical Glove in ASEAN

4.2.2 Major Destinations for Medical Glove in ASEAN

5 ANALYSIS OF THE MEDICAL GLOVE INDUSTRY IN MAJOR ASEAN COUNTRIES

5.1 Singapore

5.1.1 Overview of the Medical Glove Industry

5.1.2 Analysis of Medical Glove Market Supply and Demand

5.2 Malaysia

5.2.1 Overview of the Medical Glove Industry

5.2.2 Analysis of Medical Glove Market Supply and Demand

5.3 Thailand

5.3.1 Overview of the Medical Glove Industry

5.3.2 Analysis of Medical Glove Market Supply and Demand

5.4 Indonesia

5.4.1 Overview of the Medical Glove Industry

5.4.2 Analysis of Medical Glove Market Supply and Demand

5.5 Vietnam

5.5.1 Overview of the Medical Glove Industry

5.5.2 Analysis of Medical Glove Market Supply and Demand

6 ANALYSIS OF THE KEY MEDICAL GLOVE PROVIDERS IN ASEAN

6.1 Top Glove Corporation Berhad

6.1.1 Company Overview

6.1.2 Operations Status

6.2 Hartalega Holdings Berhad

6.2.1 Company Overview

6.2.2 Operations Status

6.3 Sri Trang Gloves (Thailand) Public Company Limited

6.3.1 Company Overview

6.3.2 Operations Status

6.4 Viet Glove Joint Stock Company

6.4.1 Company Overview

6.4.2 Operations Status

6.5 PT Mark Dynamics Indonesia

6.5.1 Company Overview

6.5.2 Operations Status

7 OUTLOOK OF MEDICAL GLOVE INDUSTRY IN ASEAN 2026-2030

- 7.1 Analysis of Development Factors of Medical Glove Industry in ASEAN
 - 7.1.1 Drivers and Growth Opportunities of Medical Glove Industry in ASEAN
 - 7.1.2 Threats and Challenges Facing of Medical Glove Industry in ASEAN
- 7.2 Forecast of Supply for Medical Glove Industry in ASEAN
- 7.3 Forecast of Demand for Medical Glove in ASEAN
- 7.4 Forecast of Imports and Exports for Medical Equipment in ASEAN

LIST OF SOME CHARTS

- Chart Total Population in ASEAN, 2021–2025
- Chart Per Capita GDP in ASEAN, 2021–2025
- Chart Healthcare expenditure per capita in ASEAN, 2021–2025
- Chart Healthcare Security and Investment-Related Policies Issued by ASEAN , 2021–2025
- Chart Number of Private Hospitals in ASEAN, 2021–2025
- Chart Number of Public Hospitals in ASEAN, 2021–2025
- Chart Number of Medical Chain Organizations in ASEAN, 2021–2025
- Chart Market size of Medical Glove in ASEAN, 2021-2025
- Chart Market size of Medical Glove in Singapore, 2021-2025
- Chart Market size of Medical Glove in Malaysia, 2021-2025
- Chart Market size of Medical Glove in Thailand, 2021-2025
- Chart Market size of Medical Glove in Indonesia, 2021-2025
- Chart Market size of Medical Glove in Vietnam, 2021-2025
- Chart Imports of Medical Glove in ASEAN, 2021–2025
- Chart Exports of Medical Glove in ASEAN, 2021–2025
- Chart Market Size Forecast of Medical Glove in ASEAN, 2026–2030

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