

ASEAN Lithium Resource Industry Research Report 2026-2030

<https://marketpublishers.com/r/A026715595F0EN.html>

Date: August 2026

Pages: 40

Price: US\$ 3,200.00 (Single User License)

ID: A026715595F0EN

Abstracts

Lithium is an important light metal resource and a core foundational material in the modern new energy industry chain.

Lithium is widely used in sectors such as lithium-ion batteries, ceramics and glass, lubricants, aerospace alloys, pharmaceuticals, and the nuclear industry. Power batteries for new energy vehicles and energy storage batteries are the primary drivers of growth.

The lithium industry chain primarily comprises five segments: resource exploration and extraction, lithium concentrate production, lithium salt processing, battery material manufacturing, and end-use applications.

ASEAN is one of the world's most dynamic regional economic organizations with significant growth potential, comprising 11 member states: Indonesia, Malaysia, Singapore, Thailand, the Philippines, Vietnam, Brunei, Timor-Leste, Cambodia, Laos, and Myanmar. The region currently has a population of over 680 million and a combined economic output exceeding US\$4 trillion.

In recent years, demand for lithium resources in the ASEAN market has been growing, driven by the rapid development of industries such as new energy vehicles, power batteries, energy storage systems, and electronics manufacturing.

At present, the supply of ASEAN lithium industry is mainly concentrated in lithium salt processing, battery material manufacturing and power battery production.

Although the region possesses limited lithium reserves, it is emerging as a key growth market for global lithium consumption and lithium-ion battery manufacturing, driven by

the rapid expansion of the new energy vehicle, battery manufacturing, and energy storage sectors.

According to estimates by CRI, the market size is projected to reach approximately US\$ 1.8 billion in 2026. With a forecasted compound annual growth rate (CAGR) of around 10.0% between 2026 and 2030, the market size is expected to reach US\$ 2.6 billion by 2030.

CRI recommends that global mineral miner, lithium smelter, mineral resource investor, private equity (PE) funds and venture capital (VC) firms conduct timely market research on the ASEAN region to prepare for their strategic entry into the ASEAN Lithium Resource market.

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Which companies are the major market players in the ASEAN Lithium Resource industry and what are their competitive advantages?

What is the projected revenue for Lithium Resource market in ASEAN during the forecast period of 2026–2030?

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