

ASEAN Hazardous Chemicals Logistics Industry Research Report 2026-2030

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Abstracts

Hazardous chemical logistics refers to specialized logistics activities involving chemicals that are flammable, explosive, toxic, corrosive, oxidizing, or otherwise hazardous, encompassing stages such as production, storage, transportation, loading and unloading, distribution, and waste disposal.

Hazardous chemical logistics covers multiple sub-sectors, mainly including road transportation, rail transportation, water transportation, air transportation, warehousing management, canning and packaging transportation, hazardous chemical supply chain management, and emergency logistics services.

The logistics sector for hazardous chemicals primarily encompasses the upstream supply of transport equipment and infrastructure, midstream specialized logistics services, and downstream chemical production and consumption enterprises.

The Association of Southeast Asian Nations (ASEAN) is the most influential regional cooperation organization in Southeast Asia. Currently, ASEAN comprises 11 member states, with a combined population exceeding 690 million and a total economic output surpassing US\$4 trillion.

In recent years, as global manufacturing supply chains have shifted toward Southeast Asia, countries such as Vietnam, Thailand, Malaysia, and Indonesia have attracted significant investment from foreign chemical and manufacturing enterprises, driving sustained growth in the demand for the production and cross-border circulation of hazardous chemicals within the region.

Over the next five years, the market for the logistics of hazardous chemicals in ASEAN

is expected to continue growing alongside the rapid development of the region's manufacturing sector.

According to CRI's estimates, the ASEAN hazardous chemicals logistics market will be worth approximately US\$ 21.0 billion in 2026. The compound annual growth rate (CAGR) is projected to be approximately 9.5% from 2026 to 2030, reaching a market size of approximately US\$ 30.5 billion in 2030.

CRI recommends that global hazardous chemicals logistics companies, integrated logistics enterprises, energy companies, private equity (PE) funds and venture capital (VC) firms conduct timely market research on the ASEAN region to prepare for their strategic entry into the ASEAN hazardous chemicals logistics market.

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Economic and Policy Environment of Hazardous Chemicals Logistics Industry in ASEAN

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Analysis of the Key Hazardous Chemicals Logistics Providers in ASEAN

Key Drivers and Market Opportunities of Hazardous Chemicals Logistics Industry in ASEAN

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Which companies are the major market players in the ASEAN Hazardous Chemicals Logistics industry and what are their competitive advantages?

What is the projected revenue for Hazardous Chemicals Logistics market in ASEAN during the forecast period of 2026–2030?

What strategies have major market players adopted to increase their market share within this industry?

Which segment of the ASEAN Hazardous Chemicals Logistics market is expected to dominate the market by 2030?

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