

ASEAN Freshwater Aquaculture Industry Research Report 2026-2030

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Abstracts

Freshwater aquaculture refers to agricultural production activities that utilize inland freshwater areas such as rivers, lakes, reservoirs, and ponds to artificially breed and raise fish, shrimp, crabs, shellfish, and other aquatic economic animals. Freshwater aquaculture mainly includes the farming of fish, shrimp, crabs, and specialty aquatic products.

The freshwater aquaculture industry chain covers multiple links, including upstream input supply, midstream aquaculture production and downstream processing distribution and consumption.

With global population growth and increasing demand for protein, freshwater aquaculture is playing an increasingly strategic role in ensuring aquatic product supply.

ASEAN, established in Jakarta, Indonesia in 1967, is the most influential regional cooperation organization in Southeast Asia. ASEAN has evolved from its initial status as a political cooperation organization into a vital regional economic platform encompassing trade, investment, industry, science and technology, energy, finance, and the digital economy. Currently, ASEAN's total economic output has exceeded US\$ 4.0 trillion, making it the world's fifth largest economy.

The development of the ASEAN freshwater aquaculture market is mainly driven by factors such as regional population growth, upgrading of aquatic product consumption, increased demand for animal protein, and expansion of aquatic product export trade.

According to CRI analysis, major ASEAN producing countries include Vietnam, Indonesia, Thailand, the Philippines, Myanmar, and Cambodia. Vietnam and Indonesia

are among the countries with the largest freshwater aquaculture operations in the region.

The ASEAN freshwater aquaculture market is estimated to be worth approximately US\$ 12 billion in 2026. It is projected to maintain a compound annual growth rate of approximately 5.5% between 2026 and 2030, reaching approximately US\$ 15 billion by 2030.

CRI recommends that global freshwater aquaculture companies, aquaculture companies, seafood processing companies, seafood feed companies, international seafood product buyers, private equity (PE) funds and venture capital (VC) firms conduct timely market research on the ASEAN region to prepare for their strategic entry into the ASEAN freshwater aquaculture market.

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Which companies are the major market players in the ASEAN freshwater aquaculture industry and what are their competitive advantages?

What is the projected revenue for freshwater aquaculture market in ASEAN during the forecast period of 2026-2030?

What strategies have major market players adopted to increase their market share within this industry?

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