

ASEAN Express Logistics Industry Research Report 2026-2030

<https://marketpublishers.com/r/AA1244072F6FEN.html>

Date: October 2026

Pages: 40

Price: US\$ 3,200.00 (Single User License)

ID: AA1244072F6FEN

Abstracts

Express logistics refers to a door-to-door logistics service that facilitates the transport of documents, parcels, small commodities, and other items from sender to recipient, utilizing modes of transport such as air, road, and rail, alongside processes including sorting, warehousing, distribution, and information management.

Express logistics can be primarily categorized into domestic express delivery, international express delivery, cross-border e-commerce logistics, corporate supply chain express services, and specialized express services.

The express delivery and logistics industry chain primarily comprises upstream infrastructure and equipment supply, midstream express service operations, and downstream application scenarios.

ASEAN is the most influential regional cooperation organization in Southeast Asia, established in Jakarta, Indonesia in 1967. Currently, ASEAN has 11 member states, a total population of over 690 million, and an economic output exceeding US\$ 4.0 trillion. In recent years, the ASEAN middle class has continued to expand, and consumption patterns have steadily upgraded, driving rapid growth in sectors such as retail, healthcare, financial services, automotive, new energy, and the digital economy.

The demand in the ASEAN express logistics market is mainly driven by factors such as the rapid development of e-commerce, the upgrading of residents' consumption, the popularization of digital payment, the transformation of the manufacturing supply chain.

The supply system of the express delivery and logistics market in ASEAN is primarily composed of international express companies, regional express companies, in-house

logistics systems of e-commerce platforms, and local express companies.

According to CRI's estimates, the ASEAN express logistics market will be worth approximately US\$ 17.8 billion in 2026. The compound annual growth rate (CAGR) is projected to be approximately 7.1% from 2026 to 2030, reaching a market size of approximately US\$ 23.5 billion in 2030.

CRI recommends that global express logistics companies, integrated logistics enterprises, e-commerce platform enterprises, private equity (PE) funds and venture capital (VC) firms conduct timely market research on the ASEAN region to prepare for their strategic entry into the ASEAN Express Logistics market.

Key Contents

Overview of the Express Logistics Industry in ASEAN

Economic and Policy Environment of Express Logistics Industry in ASEAN

Analysis of the Express Logistics Industry in Major ASEAN Countries

Market Size of Express Logistics in ASEAN 2021–2025

Analysis of the Key Express Logistics Providers in ASEAN

Key Drivers and Market Opportunities of Express Logistics Industry in ASEAN

What are the key drivers, challenges and opportunities for the ASEAN Express Logistics industry during the forecast period of 2026–2030?

Which companies are the major market players in the ASEAN Express Logistics industry and what are their competitive advantages?

What is the projected revenue for Express Logistics market in ASEAN during the forecast period of 2026–2030?

What strategies have major market players adopted to increase their market share within this industry?

Which segment of the ASEAN Express Logistics market is expected to dominate

the market by 2030?

What are the major headwinds facing the ASEAN Express Logistics industry?

How can foreign capital enter the Express Logistics industry in ASEAN?

Contents

1 OVERVIEW OF ASEAN

- 1.1 Geography
- 1.2 Demographic Structure
- 1.3 Economic Situation
- 1.4 Minimum Wage Standards

2 OVERVIEW OF EXPRESS LOGISTICS INDUSTRY

- 2.1 Definition and Classification of the Express Logistics Industry
 - 2.1.1 Industry Definition
 - 2.1.2 Classification
- 2.2 Analysis of Express Logistics Industry Chain
- 2.3 Policy Environment of Express Logistics Industry in ASEAN
- 2.4 CRI's Suggestions for Foreign-Invested Enterprises Investing in the ASEAN Express Logistics Industry

3 ANALYSIS OF SUPPLY AND DEMAND IN THE ASEAN EXPRESS LOGISTICS INDUSTRY

- 3.1 Supply Analysis of the Express Logistics Industry in ASEAN
 - 3.1.1 Supply of Express Delivery Network Infrastructure in ASEAN
 - 3.1.2 Analysis of Express Delivery Transport Capacity Supply in ASEAN
 - 3.1.3 Factors Affecting Express Logistics Supply in ASEAN
- 3.2 Demand Analysis of Express Logistics Industry in ASEAN
 - 3.2.1 Scale of E-commerce and Cross-border Trade in ASEAN
 - 3.2.2 Market Size of Express Logistics in ASEAN
 - 3.2.3 Analysis of Demand Structure for Express Logistics
 - 3.2.4 Analysis of Demand Drives for Express Logistics

4 IMPORT AND EXPORT OF CROSS-BORDER EXPRESS PARCELS IN ASEAN

- 4.1 Import Overview of Cross-border Express Parcels in ASEAN
 - 4.1.1 Import Value and Volume of Cross-border Express Parcels in ASEAN
 - 4.1.2 Major Sources of Cross-border Express Parcels Imports in ASEAN
- 4.2 Export Overview of Cross-border Express Parcels in ASEAN
 - 4.2.1 Export Value and Volume of Cross-border Express Parcels in ASEAN

4.2.2 Major Destinations for Cross-border Express Parcels in ASEAN

5 ANALYSIS OF THE EXPRESS LOGISTICS INDUSTRY IN MAJOR ASEAN COUNTRIES

5.1 Singapore

5.1.1 Overview of the Express Logistics Industry

5.1.2 Analysis of Express Logistics Market Supply and Demand

5.2 Malaysia

5.2.1 Overview of the Express Logistics Industry

5.2.2 Analysis of Express Logistics Market Supply and Demand

5.3 Thailand

5.3.1 Overview of the Express Logistics Industry

5.3.2 Analysis of Express Logistics Market Supply and Demand

5.4 Indonesia

5.4.1 Overview of the Express Logistics Industry

5.4.2 Analysis of Express Logistics Market Supply and Demand

5.5 Vietnam

5.5.1 Overview of the Express Logistics Industry

5.5.2 Analysis of Express Logistics Market Supply and Demand

6 ANALYSIS OF THE KEY EXPRESS LOGISTICS PROVIDERS IN ASEAN

6.1 J&T Express

6.1.1 Company Overview

6.1.2 Operations Status

6.2 Ninja Van

6.2.1 Company Overview

6.2.2 Operations Status

6.3 Shopee Xpress

6.3.1 Company Overview

6.3.2 Operations Status

6.4 Lazada Logistics

6.4.1 Company Overview

6.4.2 Operations Status

6.5 DHL Express

6.5.1 Company Overview

6.5.2 Operations Status

7 OUTLOOK OF EXPRESS LOGISTICS INDUSTRY IN ASEAN 2026-2030

7.1 Analysis of Development Factors of Express Logistics Industry in ASEAN

7.1.1 Drivers and Growth Opportunities of Express Logistics Industry in ASEAN

7.1.2 Threats and Challenges Facing of Express Logistics Industry in ASEAN

7.2 Forecast of Supply for Express Logistics Industry in ASEAN

7.3 Forecast of Demand for Express Logistics in ASEAN

LIST OF SOME CHARTS

Chart Total Population in ASEAN, 2021–2025

Chart Per Capita GDP in ASEAN, 2021–2025

Chart Policies Related to the Express Logistics Industry Issued by ASEAN 2021–2025

Chart Scale of Cross-border Trade in ASEAN, 2021-2025

Chart Scale of E-commerce in ASEAN, 2021-2025

Chart Express and Logistics Network Coverage in ASEAN, 2021-2025

Chart Market Size of Express Logistics in ASEAN, 2021-2025

Chart Market Size of Express Logistics in Singapore, 2021-2025

Chart Market Size of Express Logistics in Malaysia, 2021-2025

Chart Market Size of Express Logistics in Thailand, 2021-2025

Chart Market Size of Express Logistics in Indonesia, 2021-2025

Chart Market Size of Express Logistics in Vietnam, 2021-2025

Chart Market Size of Express Logistics in Philippines, 2021-2025

Chart Import Value of Cross-border Express Parcels in ASEAN, 2021–2025

Chart Export Value of Cross-border Express Parcels in ASEAN, 2021–2025

Chart Market Size Forecast of Express Logistics in ASEAN, 2026–2030

Chart Import and Export Forecast of Cross-border Express Parcels in ASEAN, 2026–2030

I would like to order

Product name: ASEAN Express Logistics Industry Research Report 2026-2030

Product link: <https://marketpublishers.com/r/AA1244072F6FEN.html>

Price: US\$ 3,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AA1244072F6FEN.html>