

ASEAN Container Shipping Industry Research Report 2026-2030

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Abstracts

Container transportation is a modern logistics transportation model that uses standardized containers as the carriers of goods and transports them through various modes of transport.

Container shipping has become the primary mode of cross-border transportation for manufactured goods, consumer goods, and high-value-added products globally.

The container shipping industry encompasses multiple segments, including upstream equipment manufacturing, midstream transportation services, and downstream trade and logistics.

ASEAN, established in Jakarta, Indonesia in 1967, is the most influential regional cooperation organization in Southeast Asia. In recent years, the supply chains of electronics, auto parts, and consumer goods have accelerated their shift to Southeast Asia, leading to a continuous increase in container throughput at ports in the region.

The ASEAN container shipping market has maintained rapid growth in recent years, mainly driven by factors such as regional economic growth, manufacturing relocation, international trade expansion, and regional supply chain restructuring.

The ASEAN container shipping market as a whole presents a competitive landscape characterized by "international shipping companies dominating, intensified competition among regional ports, and supplementation by local logistics companies".

The ASEAN container shipping market is an important infrastructure for regional manufacturing development and international trade growth, and its market size is

expected to maintain a steady growth trend.

According to CRI's estimates, the ASEAN Container Shipping market will be worth approximately US\$ 170.0 billion in 2026. The compound annual growth rate (CAGR) is projected to be approximately 5.9% from 2026 to 2030, reaching a market size of approximately US\$ 213.8 billion in 2030.

CRI recommends that global international shipping companies, ship operators, port operators, port infrastructure investment companies, private equity (PE) funds and venture capital (VC) firms conduct timely market research on the ASEAN region to prepare for their strategic entry into the ASEAN container shipping market.

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Analysis of the Container Shipping Industry in Major ASEAN Countries

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Analysis of the Key Container Shipping Providers in ASEAN

Key Drivers and Market Opportunities of Container Shipping Industry in ASEAN

What are the key drivers, challenges and opportunities for the ASEAN Container Shipping industry during the forecast period of 2026-2030?

Which companies are the major market players in the ASEAN Container Shipping industry and what are their competitive advantages?

What is the projected revenue for Container Shipping market in ASEAN during the forecast period of 2026-2030?

What strategies have major market players adopted to increase their market share within this industry?

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dominate the market by 2030?

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