

ASEAN Commercial Ships Industry Research Report 2026-2030

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Abstracts

Commercial ships refer to civilian vessels used for commercial transportation, trade logistics, energy transportation, marine engineering services, and other commercial purposes.

The commercial ship industry chain covers multiple links, including ship design, raw material supply, equipment manufacturing, ship construction, operation management, and maintenance services.

Established in 1967, ASEAN is the most influential regional cooperation organization in Southeast Asia. Its 11 member states include Indonesia, Malaysia, Singapore, Thailand, the Philippines, Brunei, Vietnam, Laos, Myanmar, Cambodia, and East Timor. Located between the Indian and Pacific Oceans, ASEAN is a vital global shipping route and trade hub.

The ASEAN commercial vessel market has maintained steady growth in recent years, primarily driven by factors such as regional economic development, expanded international trade, manufacturing relocation, increased energy demand, and the development of the marine economy.

According to CRI analysis, with the rapid development of manufacturing industries in countries such as Vietnam, Indonesia, Thailand, and Malaysia, ASEAN's demand for container ships, bulk carriers, tankers, LNG carriers, and other special commercial vessels continues to increase.

Major shipbuilding countries in ASEAN include Vietnam, the Philippines, Singapore, Indonesia, and Malaysia. Vietnam currently has the strongest commercial shipbuilding

capabilities among ASEAN countries.

The ASEAN commercial shipping market is expected to maintain steady growth. According to CRI estimates, the market size will be approximately US\$ 10.5 billion in 2026, with a compound annual growth rate of approximately 6.0% from 2026 to 2030, reaching approximately US\$ 13.26 billion in 2030. Future growth will primarily be driven by expanded regional trade, increased demand for energy transportation, and increased investment in the marine economy.

CRI recommends that global commercial shipping companies, shipping companies, port infrastructure operators, shipbuilding companies and ship equipment companies, and ship repair companies, private equity (PE) funds and venture capital (VC) firms conduct timely market research on the ASEAN region to prepare for their strategic entry into the ASEAN commercial ships market.

Key Contents

Overview of the Commercial Ships Industry in ASEAN

Economic and Policy Environment of Commercial Ships Industry in ASEAN

Analysis of the Commercial Ships Industry in Major ASEAN Countries

Market Size of Commercial Ships in ASEAN 2021-2025

Analysis of the Key Commercial Ships Providers in ASEAN

Key Drivers and Market Opportunities of Commercial Ships Industry in ASEAN

What are the key drivers, challenges and opportunities for the ASEAN commercial ships industry during the forecast period of 2026-2030?

Which companies are the major market players in the ASEAN commercial ships industry and what are their competitive advantages?

What is the projected revenue for commercial ships market in ASEAN during the forecast period of 2026-2030?

What strategies have major market players adopted to increase their market

share within this industry?

Which segment of the ASEAN commercial ships market is expected to dominate the market by 2030?

What are the major headwinds facing the ASEAN commercial ships industry?

How can foreign capital enter the commercial ships industry in ASEAN?

Contents

1 OVERVIEW OF ASEAN

- 1.1 Geography
- 1.2 Demographic Structure
- 1.3 Economic Situation
- 1.4 Minimum Wage Standards

2 OVERVIEW OF THE COMMERCIAL SHIPS INDUSTRY

- 2.1 Definition and Classification of the Commercial Ships Industry
 - 2.1.1 Industry Definition
 - 2.1.2 Classification
- 2.2 Analysis of Commercial Ships Industry Chain
- 2.3 Policy Environment of Commercial Ships Industry in ASEAN
- 2.4 CRI's Suggestions for Foreign-Invested Enterprises Investing in the ASEAN Commercial Ships Industry

3 ANALYSIS OF SUPPLY AND DEMAND IN THE ASEAN COMMERCIAL SHIPS INDUSTRY

- 3.1 Supply Analysis of the Commercial Ships Industry in ASEAN
 - 3.1.1 Analysis of Commercial Shipbuilding Capacity in ASEAN
 - 3.1.2 Supply Analysis of Major Commercial Ship Types in ASEAN
 - 3.1.3 Analysis of Ship Repair and Conversion Capabilities in ASEAN
 - 3.1.4 Factors Affecting Commercial Ships Supply in ASEAN
- 3.2 Demand Analysis of Commercial Ships Industry in ASEAN
 - 3.2.1 Analysis of ASEAN International and Regional Trade Demand
 - 3.2.2 Demand of Marine Economic Development in ASEAN
 - 3.2.3 Market Size of Commercial Ships in ASEAN
 - 3.2.4 Analysis of Demand Structure for Commercial Ships

4 IMPORT AND EXPORT OF COMMERCIAL SHIPS IN ASEAN

- 4.1 Import Overview of Commercial Ships in ASEAN
 - 4.1.1 Import Value and Volume of Commercial Ships in ASEAN
 - 4.1.2 Major Sources of Commercial Ships Imports in ASEAN
- 4.2 Export Overview of Commercial Ships in ASEAN

4.2.1 Export Value and Volume of Commercial Ships in ASEAN

4.2.2 Major Destinations for Commercial Ships in ASEAN

5 ANALYSIS OF THE COMMERCIAL SHIPS INDUSTRY IN MAJOR ASEAN COUNTRIES

5.1 Singapore

5.1.1 Overview of the Commercial Ships Industry

5.1.2 Analysis of Commercial Ships Market Supply and Demand

5.2 Malaysia

5.2.1 Overview of the Commercial Ships Industry

5.2.2 Analysis of Commercial Ships Market Supply and Demand

5.3 Thailand

5.3.1 Overview of the Commercial Ships Industry

5.3.2 Analysis of Commercial Ships Market Supply and Demand

5.4 Indonesia

5.4.1 Overview of the Commercial Ships Industry

5.4.2 Analysis of Commercial Ships Market Supply and Demand

5.5 Vietnam

5.5.1 Overview of the Commercial Ships Industry

5.5.2 Analysis of Commercial Ships Market Supply and Demand

6 ANALYSIS OF THE KEY COMMERCIAL SHIPS PROVIDERS IN ASEAN

6.1 Seatrrium Limited

6.1.1 Company Overview

6.1.2 Operations Status

6.2 MISC Berhad

6.2.1 Company Overview

6.2.2 Operations Status

6.3 PT PAL Indonesia

6.3.1 Company Overview

6.3.2 Operations Status

6.4 Vard Vung Tau

6.4.1 Company Overview

6.4.2 Operations Status

6.5 Ha Long Shipyard

6.5.1 Company Overview

6.5.2 Operations Status

7 OUTLOOK OF COMMERCIAL SHIPS INDUSTRY IN ASEAN 2026-2030

7.1 Analysis of Development Factors of Commercial Ships Industry in ASEAN

7.1.1 Drivers and Growth Opportunities of Commercial Ships Industry in ASEAN

7.1.2 Threats and Challenges Facing of Commercial Ships Industry in ASEAN

7.2 Forecast of Supply for Commercial Ships Industry in ASEAN

7.3 Forecast of Demand for Commercial Ships in ASEAN

7.4 Forecast of Imports and Exports for Commercial Ships in ASEAN

List Of Charts

LIST OF CHARTS

Chart Total Population in ASEAN, 2021–2025

Chart Per Capita GDP in ASEAN, 2021–2025

Chart Policies Related to Commercial Ships Manufacture Industry Issued by ASEAN
2021–2025

Chart The Scale of International and Region Trade in ASEAN, 2021-2025

Chart The Scale of Commercial Shipbuilding Capacity in ASEAN, 2021-2025

Chart Market Size of Commercial Ships in ASEAN, 2021-2025

Chart Market Size of Commercial Ships in Singapore, 2021-2025

Chart Market Size of Commercial Ships in Malaysia, 2021-2025

Chart Market Size of Commercial Ships in Thailand, 2021-2025

Chart Market Size of Commercial Ships in Indonesia, 2021-2025

Chart Market Size of Commercial Ships in Vietnam, 2021-2025

Chart Market Size of Commercial Ships in Philippines, 2021-2025

Chart Import Value of Commercial Ships in ASEAN, 2021–2025

Chart Exports of Commercial Ships in ASEAN, 2021–2025

Chart Market Size Forecast of Commercial Ships in ASEAN, 2026–2030

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