

ASEAN Cobalt Industry Research Report 2026-2030

<https://marketpublishers.com/r/A95B6F08B50BEN.html>

Date: August 2026

Pages: 40

Price: US\$ 3,200.00 (Single User License)

ID: A95B6F08B50BEN

Abstracts

Cobalt is a strategic metal resource characterized by a high melting point, strong magnetic properties, and resistance to high temperatures and corrosion. It serves as a vital raw material for modern industry and the new energy sector.

Cobalt is widely used in applications such as power batteries, energy storage batteries, superalloys, cemented carbides, magnetic materials, catalysts, and the aerospace and defense industries.

Cobalt is typically found in copper-cobalt, nickel-cobalt, and polymetallic deposits, with copper-cobalt ores and lateritic nickel-cobalt ores serving as the primary sources.

The cobalt industry chain primarily comprises five stages: mining, ore processing, production of cobalt intermediates, refining, and end-use applications.

Established in 1967, ASEAN has since developed into one of the most dynamic regional economic organizations in the world. The region's population currently exceeds 680 million, and its total economic output surpasses US\$ 4 trillion. It is gradually becoming a key destination for the relocation of global manufacturing, as well as for international trade and cross-border investment.

According to analysis by CRI, the new energy vehicle, electrochemical energy storage, and consumer electronics industries have become the core drivers of cobalt demand growth in ASEAN.

According to estimates by CRI, the market size is projected to reach approximately US\$ 2.2 billion in 2026. With a forecasted compound annual growth rate (CAGR) of around 15.0% between 2026 and 2030, the market size is expected to reach US\$ 3.9 billion by 2030.

CRI recommends that global mineral miner, cobalt smelter, mineral resource investor, private equity (PE) funds and venture capital (VC) firms conduct timely market research on the ASEAN region to prepare for their strategic entry into the ASEAN Cobalt market.

Key Contents

Overview of the Cobalt Industry in ASEAN

Economic and Policy Environment of Cobalt Industry in ASEAN

Analysis of the Cobalt Industry in Major ASEAN Countries

Market Size of Cobalt in ASEAN (2021–2025)

Analysis of the Key Cobalt Providers in ASEAN

Key Drivers and Market Opportunities of Cobalt Industry in ASEAN

What are the key drivers, challenges and opportunities for the ASEAN cobalt industry during the forecast period of 2026–2030?

Which companies are the major market players in the ASEAN cobalt industry and what are their competitive advantages?

What is the projected revenue for Cobalt market in ASEAN during the forecast period of 2026–2030?

What strategies have major market players adopted to increase their market share within this industry?

Which segment of the ASEAN cobalt market is expected to dominate the market by 2030?

What are the major headwinds facing the ASEAN cobalt industry?

How can foreign capital enter the cobalt industry in ASEAN?

Contents

1 OVERVIEW OF ASEAN

- 1.1 Geography
- 1.2 Demographic Structure
- 1.3 Economic Situation
- 1.4 Minimum Wage Standards

2 OVERVIEW OF THE COBALT INDUSTRY

- 2.1 Definition and Classification of the Cobalt Industry
 - 2.1.1 Industry Definition
 - 2.1.2 Classification
- 2.2 Analysis of Cobalt Industry Chain
- 2.3 Policy Environment of Cobalt Industry in ASEAN
- 2.4 CRI's Suggestions for Foreign-Invested Enterprises Investing in the ASEAN Cobalt Industry

3 ANALYSIS OF SUPPLY AND DEMAND IN THE ASEAN COBALT INDUSTRY

- 3.1 Supply Analysis of the Cobalt Industry in ASEAN
 - 3.1.1 Production of Cobalt in ASEAN
 - 3.1.2 Reserve of Cobalt in ASEAN
 - 3.1.3 Analysis of Cobalt Production and Processing in ASEAN
- 3.2 Demand Analysis of Cobalt Industry in ASEAN
 - 3.2.1 Market Size of Cobalt in ASEAN
 - 3.2.2 Analysis of Demand Structure for Cobalt
 - 3.2.3 Analysis of Demand Drivers for Cobalt

4 IMPORT AND EXPORT OF COBALT IN ASEAN

- 4.1 Import Overview of Cobalt in ASEAN
 - 4.1.1 Import Value and Volume of Cobalt in ASEAN
 - 4.1.2 Major Sources of Cobalt Imports in ASEAN
- 4.2 Export Overview of Cobalt in ASEAN
 - 4.2.1 Export Value and Volume of Cobalt in ASEAN
 - 4.2.2 Major Destinations for Cobalt in ASEAN

5 ANALYSIS OF THE COBALT INDUSTRY IN MAJOR ASEAN COUNTRIES

5.1 Singapore

5.1.1 Overview of the Cobalt Industry

5.1.2 Analysis of Cobalt Market Supply and Demand

5.2 Malaysia

5.2.1 Overview of the Cobalt Industry

5.2.2 Analysis of Cobalt Market Supply and Demand

5.3 Thailand

5.3.1 Overview of the Cobalt Industry

5.3.2 Analysis of Cobalt Market Supply and Demand

5.4 Indonesia

5.4.1 Overview of the Cobalt Industry

5.4.2 Analysis of Cobalt Market Supply and Demand

5.5 Vietnam

5.5.1 Overview of the Cobalt Industry

5.5.2 Analysis of Cobalt Market Supply and Demand

6 ANALYSIS OF THE KEY COBALT PROVIDERS IN ASEAN

6.1 PT Huayue Nickel Cobalt

6.1.1 Company Overview

6.1.2 Operations Status

6.2 PT Halmahera Persada Lygend

6.2.1 Company Overview

6.2.2 Operations Status

6.3 Huafei Nickel Cobalt

6.3.1 Company Overview

6.3.2 Operations Status

6.4 QMB New Energy Materials

6.4.1 Company Overview

6.4.2 Operations Status

6.5 PT Kolaka Nickel Indonesia

6.5.1 Company Overview

6.5.2 Operations Status

7 OUTLOOK OF COBALT INDUSTRY IN ASEAN 2026-2030

7.1 Analysis of Development Factors of Cobalt Industry in ASEAN

- 7.1.1 Drivers and Growth Opportunities of Cobalt Industry in ASEAN
- 7.1.2 Threats and Challenges Facing of Cobalt Industry in ASEAN
- 7.2 Forecast of Supply for Cobalt Industry in ASEAN
- 7.3 Forecast of Demand for Cobalt in ASEAN
- 7.4 Forecast of Imports and Exports for Medical Equipment in ASEAN

LIST OF SOME CHARTS

- Chart Total Population in ASEAN, 2021–2025
- Chart Per Capita GDP in ASEAN, 2021–2025
- Chart Chemical Industry-Related Policies Issued by ASEAN (2021–2025)
- Chart Production of Cobalt in ASEAN , 2021–2025
- Chart Reserves of Cobalt in ASEAN, 2021-2025
- Chart Market size of Cobalt in ASEAN, 2021-2025
- Chart Market size of Cobalt in Singapore, 2021-2025
- Chart Market size of Cobalt in Malaysia, 2021-2025
- Chart Market size of Cobalt in Thailand, 2021-2025
- Chart Market size of Cobalt in Indonesia, 2021-2025
- Chart Production of Cobalt in Indonesia, 2021–2025
- Chart Reserves of Cobalt in Indonesia, 2021-2025
- Chart Market size of Cobalt in Vietnam, 2021-2025
- Chart Imports of Cobalt in ASEAN, 2021–2025
- Chart Exports of Cobalt in ASEAN, 2021–2025
- Chart Market Size Forecast of Cobalt in ASEAN, 2026–2030

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