

ASEAN Cardiovascular Interventional Device Industry Research Report 2026-2030

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Abstracts

Cardiovascular interventional devices are a category of medical devices used to perform diagnostic and therapeutic procedures within the vascular lumen or cardiac structures via catheter-based techniques.

Cardiovascular interventional devices can be primarily categorized into coronary artery interventional devices, peripheral vascular interventional devices and structural heart disease interventional devices.

It is widely used in the treatment of coronary heart disease, peripheral vascular disease, structural heart disease and acute cardiovascular events.

The upstream segment of the cardiovascular interventional device industry consists of core raw materials and precision equipment. The midstream segment comprises device manufacturing and system integration, while the downstream segment primarily consists of the application market.

ASEAN is one of the world's emerging regions characterized by a large population and rapid economic growth. As of 2025, the total population of the 11 ASEAN countries stands at approximately 700 million, accounting for about 8% to 9% of the global population. With a nominal GDP exceeding \$4 trillion, the region has become one of the most attractive emerging markets for investment worldwide.

The market demand for cardiovascular interventional devices in ASEAN is experiencing rapid growth, driven primarily by the rising incidence of cardiovascular disease (CVD), the upgrading of medical infrastructure, and increasing penetration rates of interventional therapies.

According to CRI estimates, the market size for cardiovascular interventional device in ASEAN is projected to be approximately US\$ 2.3 billion in 2026. The market is expected to maintain a compound annual growth rate (CAGR) of 7.2% from 2026 to 2030, with the market size anticipated to reach approximately US\$ 3.0 billion by 2030.

CRI recommends that global manufacturer of cardiovascular interventional device and medical devices, medical device distributor, private equity (PE) funds and venture capital (VC) firms conduct timely market research on the ASEAN region to prepare for their strategic entry into the ASEAN cardiovascular interventional device market.

Key Contents

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Which companies are the major market players in the ASEAN cardiovascular interventional device industry and what are their competitive advantages?

What is the projected revenue for cardiovascular interventional device market in ASEAN during the forecast period of 2026–2030?

What strategies have major market players adopted to increase their market

share within this industry?

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