

ASEAN Bulk Cargo Transportation Industry Research Report 2026-2030

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Abstracts

Bulk cargo transportation refers to a logistics method that utilizes specialized vessels to transport large quantities of low-value, unpackaged goods by sea. Bulk cargo transportation mainly includes dry bulk cargo transportation and liquid bulk cargo transportation.

The bulk cargo transportation industry comprises upstream commodity producers and traders. The midstream consists of shipowners, shipping companies, chartering firms, port operators, and maritime service providers. The downstream represents the final consumption end of bulk commodities.

ASEAN, established in Jakarta, Indonesia in 1967, is the most influential regional cooperation organization in Southeast Asia. Its strategic geographical location connecting the Indian and Pacific Oceans makes it a crucial node in the global maritime network. ASEAN also possesses abundant natural resources and is a major global exporter of commodities.

According to CRI analysis, in recent years, ASEAN has gradually become an important participant in global commodity trade, thanks to its abundant mineral and agricultural resources and its rapidly growing manufacturing base.

The ASEAN bulk cargo shipping market is highly dependent on international shipping companies and regional shipowners.

The ASEAN bulk cargo shipping market is expected to maintain steady growth. According to CRI estimates, the ASEAN bulk cargo shipping market size will be approximately US\$ 21.5 billion in 2026, with a compound annual growth rate of

approximately 5.5% from 2026 to 2030, and the market size is expected to reach approximately US\$ 26.64 billion in 2030.

Looking ahead, with the development of the new energy industry and the growth of trade in key minerals, the demand for bulk cargo transportation in ASEAN is expected to continue to expand.

CRI recommends that global international shipping companies, ship operators, port operators, port infrastructure investment companies, integrated logistics and supply chain companies, private equity (PE) funds and venture capital (VC) firms conduct timely market research on the ASEAN region to prepare for their strategic entry into the ASEAN bulk cargo transportation market.

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Which companies are the major market players in the ASEAN Bulk Cargo Transportation industry and what are their competitive advantages?

What is the projected revenue for Bulk Cargo Transportation market in ASEAN during the forecast period of 2026-2030?

What strategies have major market players adopted to increase their market

share within this industry?

Which segment of the ASEAN Bulk Cargo Transportation market is expected to dominate the market by 2030?

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